

Global Lithium Ion Battery Electrolyte Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Ion Battery Electrolyte market size is expected to reach \$ 13960 million by 2032, rising at a market growth of 17.2% CAGR during the forecast period (2026-2032).

The three primary functional components of a lithium-ion battery are the positive and negative electrodes and electrolyte. Electrolyte plays a key role in transporting the positive lithium ions between the cathode and anode. The electrolyte is typically a mixture of organic carbonates such as ethylene carbonate or diethyl carbonate containing complexes of lithium ions. These non-aqueous electrolytes generally use non-coordinating anion salts such as lithium hexafluorophosphate (LiPF₆), lithium hexafluoroarsenate monohydrate (LiAsF₆), lithium perchlorate (LiClO₄), lithium tetrafluoroborate (LiBF₄), and lithium triflate (LiCF₃SO₃).

The major players in global Lithium Ion Battery Electrolyte market include Capchem, Guotai Huarong, Guangzhou Tinci, etc. The top 3 players occupy about 35% shares of the global market. China and Japan are main markets, they occupy about 65% of the global market. Liquid Electrolyte is the main type, with a share about 85%. Consumer Electronics is the main application, which holds a share about 60%.

Electrolyte is the 'blood' of lithium batteries. At present, the global lithium battery electrolyte manufacturers are concentrated in Japan, South Korea and China. China's lithium battery electrolyte started late, but now there are more than a dozen major manufacturers, and China's lithium battery electrolyte production capacity has jumped to the first place in the world. With the continuous improvement of China's electrolyte production technology, China's lithium battery electrolyte has met the requirements of domestic manufacturers. The supporting electrolytes required for battery production

have basically been domestically produced, and only a small part uses imported electrolytes.

With the rapid development of domestic electric vehicles and energy storage, China's domestic electrolyte manufacturers have experienced explosive growth. Under the wave of expansion, downstream customers' inventories are also high. Coupled with the sharp decline in lithium raw material prices since 2023, China's electrolyte production profits have bottomed out.

This report studies the global Lithium Ion Battery Electrolyte production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Ion Battery Electrolyte and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Ion Battery Electrolyte that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Ion Battery Electrolyte total production and demand, 2021-2032, (Kiloton)

Global Lithium Ion Battery Electrolyte total production value, 2021-2032, (USD Million)

Global Lithium Ion Battery Electrolyte production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Lithium Ion Battery Electrolyte consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Lithium Ion Battery Electrolyte domestic production, consumption, key domestic manufacturers and share

Global Lithium Ion Battery Electrolyte production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Lithium Ion Battery Electrolyte production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Lithium Ion Battery Electrolyte production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Lithium Ion Battery Electrolyte market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, UBE Industries,

Dongwha, Soulbrain, Mitsui Chemicals, Central Glass, Tomiyama Pure Chemical, Capchem, Guotai Huarong, Guangzhou Tinci, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Ion Battery Electrolyte market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Ion Battery Electrolyte Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Ion Battery Electrolyte Market, Segmentation by Type:

Liquid Electrolyte

Solid Electrolyte

Global Lithium Ion Battery Electrolyte Market, Segmentation by Application:

Consumer Electronics

Electric Vehicle

Others

Companies Profiled:

Mitsubishi Chemical

UBE Industries

Dongwha

Soulbrain

Mitsui Chemicals

Central Glass

Tomiyama Pure Chemical

Capchem

Guotai Huarong

Guangzhou Tinci

Ningbo Shanshan

Zhuhai Smoothway

GuangDong JinGuang

Shida Shenghua

Key Questions Answered:

1. How big is the global Lithium Ion Battery Electrolyte market?
2. What is the demand of the global Lithium Ion Battery Electrolyte market?
3. What is the year over year growth of the global Lithium Ion Battery Electrolyte market?
4. What is the production and production value of the global Lithium Ion Battery Electrolyte market?
5. Who are the key producers in the global Lithium Ion Battery Electrolyte market?
6. What are the growth factors driving the market demand?

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