

Global Lithium-Ion Battery Drying Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium-Ion Battery Drying Equipment market size is expected to reach \$ 1151 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Lithium-Ion Battery Drying Equipment refers to specialized machinery used to remove residual moisture from electrode sheets, electrode rolls, or battery cells during lithium-ion battery manufacturing. Major product categories include stand-alone vacuum drying ovens, automated batch vacuum drying lines, continuous and tunnel-type vacuum drying lines, and other specialized drying systems. These systems typically reduce moisture content through heating, vacuum extraction, dry gas purging, and cooling processes. They can also be integrated with robots, AGVs, RGVs, and automated conveying systems to connect loading, transfer, baking, and cooling operations. As residual moisture directly affects battery performance, consistency, and safety, vacuum drying equipment is an important production system before electrolyte filling. Based on an estimated global production-equipment scope, stand-alone vacuum drying ovens for lithium batteries are generally priced at approximately USD 0.15?0.44 million per unit, while automated batch, continuous, and tunnel-type vacuum drying lines typically range from USD 0.44?1.03 million per line, with complex customized systems priced higher; global annual sales are estimated at around 1,500?3,000 units or systems, including approximately 400?900 automated drying lines.

The upstream supply chain of Lithium-Ion Battery Drying Equipment mainly includes vacuum pumps, vacuum chambers, heating modules, temperature and pressure sensors, seals, valves, nitrogen and dry-air systems, PLC control systems, robots, AGVs, RGVs, and conveying modules. Midstream equipment manufacturers are responsible for system design, chamber fabrication, vacuum and thermal management

integration, automation control, and production-line commissioning based on cell formats, production takt time, target moisture levels, and factory logistics layouts. Downstream customers primarily include manufacturers of electric vehicle batteries, energy storage batteries, and consumer batteries. The equipment is commonly used for electrode treatment, electrode roll baking, and battery cell drying before electrolyte filling, and is typically integrated with assembly, filling, and downstream logistics systems.

The lithium battery drying equipment market is closely linked to capacity expansion in the electric vehicle battery and energy storage battery industries. As battery cell manufacturers place greater emphasis on safety, consistency, production efficiency, and energy consumption control, demand is gradually shifting from stand-alone vacuum drying ovens toward more automated batch drying lines, continuous drying lines, and tunnel-type systems. Competition is increasingly determined not only by vacuum level, temperature uniformity, and drying efficiency, but also by logistics scheduling, process traceability, equipment flexibility, and full-line integration capabilities. Equipment suppliers that can support prismatic, cylindrical, pouch, and large-capacity energy storage cells while delivering high-throughput, energy-efficient, and intelligent solutions are expected to gain stronger competitive positions.

This report studies the global Lithium-Ion Battery Drying Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-Ion Battery Drying Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-Ion Battery Drying Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-Ion Battery Drying Equipment total production and demand, 2021-2032, (K Units)

Global Lithium-Ion Battery Drying Equipment total production value, 2021-2032, (USD Million)

Global Lithium-Ion Battery Drying Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lithium-Ion Battery Drying Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lithium-Ion Battery Drying Equipment domestic production, consumption, key domestic manufacturers and share
Global Lithium-Ion Battery Drying Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Lithium-Ion Battery Drying Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Lithium-Ion Battery Drying Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lithium-Ion Battery Drying Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Noritake, Korea Vacuum, Time High-Tech, Poxon, Dacheng Precision Equipment, Xinyuren Technology, Advanced Precision Technology, Weiss Technik, Rasung Tech, Han's Lithium Battery Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-Ion Battery Drying Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-Ion Battery Drying Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-Ion Battery Drying Equipment Market, Segmentation by Type:

Stand-alone Vacuum Drying Ovens

Automated Batch Vacuum Drying Lines

Continuous and Tunnel-type Vacuum Drying Lines

Other Specialized Drying Systems

Global Lithium-Ion Battery Drying Equipment Market, Segmentation by Type of Material:

Cell Vacuum Drying Equipment

Electrode Sheet and Electrode Roll Vacuum Drying Equipment

Other Lithium Battery Vacuum Drying Equipment

Global Lithium-Ion Battery Drying Equipment Market, Segmentation by Cell Format:

Prismatic and Blade Cell Drying Equipment

Cylindrical Cell Drying Equipment

Pouch Cell Drying Equipment

Multi-format Compatible Drying Equipment

Global Lithium-Ion Battery Drying Equipment Market, Segmentation by Application:

Electric Vehicle Battery Manufacturing

Energy Storage Battery Manufacturing

Consumer Battery Manufacturing

Other Lithium Battery Manufacturing

Companies Profiled:

Noritake

Korea Vacuum

Time High-Tech

Poxon

Dacheng Precision Equipment

Xinyuren Technology

Advanced Precision Technology

Weiss Technik

Rasung Tech

Han's Lithium Battery Equipment

Hymson

COWAIN

Supercom

Liande

Lead Intelligent

Lyric

Key Questions Answered:

1. How big is the global Lithium-Ion Battery Drying Equipment market?
2. What is the demand of the global Lithium-Ion Battery Drying Equipment market?
3. What is the year over year growth of the global Lithium-Ion Battery Drying Equipment market?
4. What is the production and production value of the global Lithium-Ion Battery Drying Equipment market?
5. Who are the key producers in the global Lithium-Ion Battery Drying Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lithium-Ion Battery Drying Equipment Introduction
- 1.2 World Lithium-Ion Battery Drying Equipment Supply & Forecast
 - 1.2.1 World Lithium-Ion Battery Drying Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lithium-Ion Battery Drying Equipment Production (2021-2032)
 - 1.2.3 World Lithium-Ion Battery Drying Equipment Pricing Trends (2021-2032)
- 1.3 World Lithium-Ion Battery Drying Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Lithium-Ion Battery Drying Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Lithium-Ion Battery Drying Equipment Production by Region (2021-2032)
 - 1.3.3 World Lithium-Ion Battery Drying Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Lithium-Ion Battery Drying Equipment Production (2021-2032)
 - 1.3.5 Europe Lithium-Ion Battery Drying Equipment Production (2021-2032)
 - 1.3.6 China Lithium-Ion Battery Drying Equipment Production (2021-2032)
 - 1.3.7 Japan Lithium-Ion Battery Drying Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lithium-Ion Battery Drying Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lithium-Ion Battery Drying Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lithium-Ion Battery Drying Equipment Demand (2021-2032)
- 2.2 World Lithium-Ion Battery Drying Equipment Consumption by Region
 - 2.2.1 World Lithium-Ion Battery Drying Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Lithium-Ion Battery Drying Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Lithium-Ion Battery Drying Equipment Consumption (2021-2032)
- 2.4 China Lithium-Ion Battery Drying Equipment Consumption (2021-2032)
- 2.5 Europe Lithium-Ion Battery Drying Equipment Consumption (2021-2032)
- 2.6 Japan Lithium-Ion Battery Drying Equipment Consumption (2021-2032)
- 2.7 South Korea Lithium-Ion Battery Drying Equipment Consumption (2021-2032)

2.8 ASEAN Lithium-Ion Battery Drying Equipment Consumption (2021-2032)

2.9 India Lithium-Ion Battery Drying Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Lithium-Ion Battery Drying Equipment Production Value by Manufacturer (2021-2026)

3.2 World Lithium-Ion Battery Drying Equipment Production by Manufacturer (2021-2026)

3.3 World Lithium-Ion Battery Drying Equipment Average Price by Manufacturer (2021-2026)

3.4 Lithium-Ion Battery Drying Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Lithium-Ion Battery Drying Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Lithium-Ion Battery Drying Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Lithium-Ion Battery Drying Equipment in 2025

3.6 Lithium-Ion Battery Drying Equipment Market: Overall Company Footprint Analysis

3.6.1 Lithium-Ion Battery Drying Equipment Market: Region Footprint

3.6.2 Lithium-Ion Battery Drying Equipment Market: Company Product Type Footprint

3.6.3 Lithium-Ion Battery Drying Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Lithium-Ion Battery Drying Equipment Production Value Comparison

4.1.1 United States VS China: Lithium-Ion Battery Drying Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Lithium-Ion Battery Drying Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Lithium-Ion Battery Drying Equipment Production Comparison

4.2.1 United States VS China: Lithium-Ion Battery Drying Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Lithium-Ion Battery Drying Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Lithium-Ion Battery Drying Equipment Consumption Comparison

4.3.1 United States VS China: Lithium-Ion Battery Drying Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Lithium-Ion Battery Drying Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Lithium-Ion Battery Drying Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lithium-Ion Battery Drying Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lithium-Ion Battery Drying Equipment Production (2021-2026)

4.5 China Based Lithium-Ion Battery Drying Equipment Manufacturers and Market Share

4.5.1 China Based Lithium-Ion Battery Drying Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Lithium-Ion Battery Drying Equipment Production (2021-2026)

4.6 Rest of World Based Lithium-Ion Battery Drying Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lithium-Ion Battery Drying Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lithium-Ion Battery Drying Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lithium-Ion Battery Drying Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Stand-alone Vacuum Drying Ovens
- 5.2.2 Automated Batch Vacuum Drying Lines
- 5.2.3 Continuous and Tunnel-type Vacuum Drying Lines
- 5.2.4 Other Specialized Drying Systems

5.3 Market Segment by Type

- 5.3.1 World Lithium-Ion Battery Drying Equipment Production by Type (2021-2032)
- 5.3.2 World Lithium-Ion Battery Drying Equipment Production Value by Type (2021-2032)
- 5.3.3 World Lithium-Ion Battery Drying Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TYPE OF MATERIAL

6.1 World Lithium-Ion Battery Drying Equipment Market Size Overview by Type of Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Type of Material

- 6.2.1 Cell Vacuum Drying Equipment
- 6.2.2 Electrode Sheet and Electrode Roll Vacuum Drying Equipment
- 6.2.3 Other Lithium Battery Vacuum Drying Equipment

6.3 Market Segment by Type of Material

- 6.3.1 World Lithium-Ion Battery Drying Equipment Production by Type of Material (2021-2032)
- 6.3.2 World Lithium-Ion Battery Drying Equipment Production Value by Type of Material (2021-2032)
- 6.3.3 World Lithium-Ion Battery Drying Equipment Average Price by Type of Material (2021-2032)

7 MARKET ANALYSIS BY CELL FORMAT

7.1 World Lithium-Ion Battery Drying Equipment Market Size Overview by Cell Format: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Cell Format

- 7.2.1 Prismatic and Blade Cell Drying Equipment
- 7.2.2 Cylindrical Cell Drying Equipment
- 7.2.3 Pouch Cell Drying Equipment
- 7.2.4 Multi-format Compatible Drying Equipment

7.3 Market Segment by Cell Format

7.3.1 World Lithium-Ion Battery Drying Equipment Production by Cell Format
(2021-2032)

7.3.2 World Lithium-Ion Battery Drying Equipment Production Value by Cell Format
(2021-2032)

7.3.3 World Lithium-Ion Battery Drying Equipment Average Price by Cell Format
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Lithium-Ion Battery Drying Equipment Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electric Vehicle Battery Manufacturing

8.2.2 Energy Storage Battery Manufacturing

8.2.3 Consumer Battery Manufacturing

8.2.4 Other Lithium Battery Manufacturing

8.3 Market Segment by Application

8.3.1 World Lithium-Ion Battery Drying Equipment Production by Application
(2021-2032)

8.3.2 World Lithium-Ion Battery Drying Equipment Production Value by Application
(2021-2032)

8.3.3 World Lithium-Ion Battery Drying Equipment Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Noritake

9.1.1 Noritake Details

9.1.2 Noritake Major Business

9.1.3 Noritake Lithium-Ion Battery Drying Equipment Product and Services

9.1.4 Noritake Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Noritake Recent Developments/Updates

9.1.6 Noritake Competitive Strengths & Weaknesses

9.2 Korea Vacuum

9.2.1 Korea Vacuum Details

9.2.2 Korea Vacuum Major Business

9.2.3 Korea Vacuum Lithium-Ion Battery Drying Equipment Product and Services

9.2.4 Korea Vacuum Lithium-Ion Battery Drying Equipment Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.2.5 Korea Vacuum Recent Developments/Updates

9.2.6 Korea Vacuum Competitive Strengths & Weaknesses

9.3 Time High-Tech

9.3.1 Time High-Tech Details

9.3.2 Time High-Tech Major Business

9.3.3 Time High-Tech Lithium-Ion Battery Drying Equipment Product and Services

9.3.4 Time High-Tech Lithium-Ion Battery Drying Equipment Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.3.5 Time High-Tech Recent Developments/Updates

9.3.6 Time High-Tech Competitive Strengths & Weaknesses

9.4 Poxon

9.4.1 Poxon Details

9.4.2 Poxon Major Business

9.4.3 Poxon Lithium-Ion Battery Drying Equipment Product and Services

9.4.4 Poxon Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.4.5 Poxon Recent Developments/Updates

9.4.6 Poxon Competitive Strengths & Weaknesses

9.5 Dacheng Precision Equipment

9.5.1 Dacheng Precision Equipment Details

9.5.2 Dacheng Precision Equipment Major Business

9.5.3 Dacheng Precision Equipment Lithium-Ion Battery Drying Equipment Product and Services

9.5.4 Dacheng Precision Equipment Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Dacheng Precision Equipment Recent Developments/Updates

9.5.6 Dacheng Precision Equipment Competitive Strengths & Weaknesses

9.6 Xinyuren Technology

9.6.1 Xinyuren Technology Details

9.6.2 Xinyuren Technology Major Business

9.6.3 Xinyuren Technology Lithium-Ion Battery Drying Equipment Product and Services

9.6.4 Xinyuren Technology Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Xinyuren Technology Recent Developments/Updates

9.6.6 Xinyuren Technology Competitive Strengths & Weaknesses

9.7 Advanced Precision Technology

9.7.1 Advanced Precision Technology Details

- 9.7.2 Advanced Precision Technology Major Business
- 9.7.3 Advanced Precision Technology Lithium-Ion Battery Drying Equipment Product and Services
- 9.7.4 Advanced Precision Technology Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Advanced Precision Technology Recent Developments/Updates
- 9.7.6 Advanced Precision Technology Competitive Strengths & Weaknesses
- 9.8 Weiss Technik
 - 9.8.1 Weiss Technik Details
 - 9.8.2 Weiss Technik Major Business
 - 9.8.3 Weiss Technik Lithium-Ion Battery Drying Equipment Product and Services
 - 9.8.4 Weiss Technik Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Weiss Technik Recent Developments/Updates
 - 9.8.6 Weiss Technik Competitive Strengths & Weaknesses
- 9.9 Rasung Tech
 - 9.9.1 Rasung Tech Details
 - 9.9.2 Rasung Tech Major Business
 - 9.9.3 Rasung Tech Lithium-Ion Battery Drying Equipment Product and Services
 - 9.9.4 Rasung Tech Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Rasung Tech Recent Developments/Updates
 - 9.9.6 Rasung Tech Competitive Strengths & Weaknesses
- 9.10 Han's Lithium Battery Equipment
 - 9.10.1 Han's Lithium Battery Equipment Details
 - 9.10.2 Han's Lithium Battery Equipment Major Business
 - 9.10.3 Han's Lithium Battery Equipment Lithium-Ion Battery Drying Equipment Product and Services
 - 9.10.4 Han's Lithium Battery Equipment Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Han's Lithium Battery Equipment Recent Developments/Updates
 - 9.10.6 Han's Lithium Battery Equipment Competitive Strengths & Weaknesses
- 9.11 Hymson
 - 9.11.1 Hymson Details
 - 9.11.2 Hymson Major Business
 - 9.11.3 Hymson Lithium-Ion Battery Drying Equipment Product and Services
 - 9.11.4 Hymson Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Hymson Recent Developments/Updates

- 9.11.6 Hymson Competitive Strengths & Weaknesses
- 9.12 COWAIN
 - 9.12.1 COWAIN Details
 - 9.12.2 COWAIN Major Business
 - 9.12.3 COWAIN Lithium-Ion Battery Drying Equipment Product and Services
 - 9.12.4 COWAIN Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 COWAIN Recent Developments/Updates
 - 9.12.6 COWAIN Competitive Strengths & Weaknesses
- 9.13 Supercom
 - 9.13.1 Supercom Details
 - 9.13.2 Supercom Major Business
 - 9.13.3 Supercom Lithium-Ion Battery Drying Equipment Product and Services
 - 9.13.4 Supercom Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Supercom Recent Developments/Updates
 - 9.13.6 Supercom Competitive Strengths & Weaknesses
- 9.14 Liande
 - 9.14.1 Liande Details
 - 9.14.2 Liande Major Business
 - 9.14.3 Liande Lithium-Ion Battery Drying Equipment Product and Services
 - 9.14.4 Liande Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Liande Recent Developments/Updates
 - 9.14.6 Liande Competitive Strengths & Weaknesses
- 9.15 Lead Intelligent
 - 9.15.1 Lead Intelligent Details
 - 9.15.2 Lead Intelligent Major Business
 - 9.15.3 Lead Intelligent Lithium-Ion Battery Drying Equipment Product and Services
 - 9.15.4 Lead Intelligent Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Lead Intelligent Recent Developments/Updates
 - 9.15.6 Lead Intelligent Competitive Strengths & Weaknesses
- 9.16 Lyric
 - 9.16.1 Lyric Details
 - 9.16.2 Lyric Major Business
 - 9.16.3 Lyric Lithium-Ion Battery Drying Equipment Product and Services
 - 9.16.4 Lyric Lithium-Ion Battery Drying Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Lyric Recent Developments/Updates

9.16.6 Lyric Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Lithium-Ion Battery Drying Equipment Industry Chain

10.2 Lithium-Ion Battery Drying Equipment Upstream Analysis

10.2.1 Lithium-Ion Battery Drying Equipment Core Raw Materials

10.2.2 Main Manufacturers of Lithium-Ion Battery Drying Equipment Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Lithium-Ion Battery Drying Equipment Production Mode

10.6 Lithium-Ion Battery Drying Equipment Procurement Model

10.7 Lithium-Ion Battery Drying Equipment Industry Sales Model and Sales Channels

10.7.1 Lithium-Ion Battery Drying Equipment Sales Model

10.7.2 Lithium-Ion Battery Drying Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lithium-Ion Battery Drying Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lithium-Ion Battery Drying Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lithium-Ion Battery Drying Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Lithium-Ion Battery Drying Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Lithium-Ion Battery Drying Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Lithium-Ion Battery Drying Equipment Production Market Share by Region (2021-2026)

Table 9. World Lithium-Ion Battery Drying Equipment Production Market Share by Region (2027-2032)

Table 10. World Lithium-Ion Battery Drying Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Lithium-Ion Battery Drying Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Lithium-Ion Battery Drying Equipment Major Market Trends

Table 13. World Lithium-Ion Battery Drying Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Lithium-Ion Battery Drying Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Lithium-Ion Battery Drying Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Lithium-Ion Battery Drying Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lithium-Ion Battery Drying Equipment Producers in 2025

Table 18. World Lithium-Ion Battery Drying Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Lithium-Ion Battery Drying Equipment Producers in 2025

Table 20. World Lithium-Ion Battery Drying Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Lithium-Ion Battery Drying Equipment Company Evaluation Quadrant

Table 22. World Lithium-Ion Battery Drying Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Lithium-Ion Battery Drying Equipment Production Site of Key Manufacturer

Table 24. Lithium-Ion Battery Drying Equipment Market: Company Product Type Footprint

Table 25. Lithium-Ion Battery Drying Equipment Market: Company Product Application Footprint

Table 26. Lithium-Ion Battery Drying Equipment Competitive Factors

Table 27. Lithium-Ion Battery Drying Equipment New Entrant and Capacity Expansion Plans

Table 28. Lithium-Ion Battery Drying Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Lithium-Ion Battery Drying Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lithium-Ion Battery Drying Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Lithium-Ion Battery Drying Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Lithium-Ion Battery Drying Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lithium-Ion Battery Drying Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Lithium-Ion Battery Drying Equipment Production Market Share (2021-2026)

Table 37. China Based Lithium-Ion Battery Drying Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lithium-Ion Battery Drying Equipment Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Lithium-Ion Battery Drying Equipment Production Market Share (2021-2026)
Table 42. Rest of World Based Lithium-Ion Battery Drying Equipment Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Lithium-Ion Battery Drying Equipment Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Lithium-Ion Battery Drying Equipment Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Lithium-Ion Battery Drying Equipment Production Market Share (2021-2026)
Table 47. World Lithium-Ion Battery Drying Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Lithium-Ion Battery Drying Equipment Production by Type (2021-2026) & (K Units)
Table 49. World Lithium-Ion Battery Drying Equipment Production by Type (2027-2032) & (K Units)
Table 50. World Lithium-Ion Battery Drying Equipment Production Value by Type (2021-2026) & (USD Million)
Table 51. World Lithium-Ion Battery Drying Equipment Production Value by Type (2027-2032) & (USD Million)
Table 52. World Lithium-Ion Battery Drying Equipment Average Price by Type (2021-2026) & (US\$/Unit)
Table 53. World Lithium-Ion Battery Drying Equipment Average Price by Type (2027-2032) & (US\$/Unit)
Table 54. World Lithium-Ion Battery Drying Equipment Production Value by Type of Material, (USD Million), 2021 & 2025 & 2032
Table 55. World Lithium-Ion Battery Drying Equipment Production by Type of Material (2021-2026) & (K Units)
Table 56. World Lithium-Ion Battery Drying Equipment Production by Type of Material (2027-2032) & (K Units)
Table 57. World Lithium-Ion Battery Drying Equipment Production Value by Type of Material (2021-2026) & (USD Million)
Table 58. World Lithium-Ion Battery Drying Equipment Production Value by Type of Material (2027-2032) & (USD Million)
Table 59. World Lithium-Ion Battery Drying Equipment Average Price by Type of

Material (2021-2026) & (US\$/Unit)

Table 60. World Lithium-Ion Battery Drying Equipment Average Price by Type of Material (2027-2032) & (US\$/Unit)

Table 61. World Lithium-Ion Battery Drying Equipment Production Value by Cell Format, (USD Million), 2021 & 2025 & 2032

Table 62. World Lithium-Ion Battery Drying Equipment Production by Cell Format (2021-2026) & (K Units)

Table 63. World Lithium-Ion Battery Drying Equipment Production by Cell Format (2027-2032) & (K Units)

Table 64. World Lithium-Ion Battery Drying Equipment Production Value by Cell Format (2021-2026) & (USD Million)

Table 65. World Lithium-Ion Battery Drying Equipment Production Value by Cell Format (2027-2032) & (USD Million)

Table 66. World Lithium-Ion Battery Drying Equipment Average Price by Cell Format (2021-2026) & (US\$/Unit)

Table 67. World Lithium-Ion Battery Drying Equipment Average Price by Cell Format (2027-2032) & (US\$/Unit)

Table 68. World Lithium-Ion Battery Drying Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Lithium-Ion Battery Drying Equipment Production by Application (2021-2026) & (K Units)

Table 70. World Lithium-Ion Battery Drying Equipment Production by Application (2027-2032) & (K Units)

Table 71. World Lithium-Ion Battery Drying Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Lithium-Ion Battery Drying Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Lithium-Ion Battery Drying Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Lithium-Ion Battery Drying Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Noritake Basic Information, Manufacturing Base and Competitors

Table 76. Noritake Major Business

Table 77. Noritake Lithium-Ion Battery Drying Equipment Product and Services

Table 78. Noritake Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Noritake Recent Developments/Updates

Table 80. Noritake Competitive Strengths & Weaknesses

Table 81. Korea Vacuum Basic Information, Manufacturing Base and Competitors
Table 82. Korea Vacuum Major Business
Table 83. Korea Vacuum Lithium-Ion Battery Drying Equipment Product and Services
Table 84. Korea Vacuum Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Korea Vacuum Recent Developments/Updates
Table 86. Korea Vacuum Competitive Strengths & Weaknesses
Table 87. Time High-Tech Basic Information, Manufacturing Base and Competitors
Table 88. Time High-Tech Major Business
Table 89. Time High-Tech Lithium-Ion Battery Drying Equipment Product and Services
Table 90. Time High-Tech Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Time High-Tech Recent Developments/Updates
Table 92. Time High-Tech Competitive Strengths & Weaknesses
Table 93. Poxon Basic Information, Manufacturing Base and Competitors
Table 94. Poxon Major Business
Table 95. Poxon Lithium-Ion Battery Drying Equipment Product and Services
Table 96. Poxon Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Poxon Recent Developments/Updates
Table 98. Poxon Competitive Strengths & Weaknesses
Table 99. Dacheng Precision Equipment Basic Information, Manufacturing Base and Competitors
Table 100. Dacheng Precision Equipment Major Business
Table 101. Dacheng Precision Equipment Lithium-Ion Battery Drying Equipment Product and Services
Table 102. Dacheng Precision Equipment Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Dacheng Precision Equipment Recent Developments/Updates
Table 104. Dacheng Precision Equipment Competitive Strengths & Weaknesses
Table 105. Xinyuren Technology Basic Information, Manufacturing Base and Competitors
Table 106. Xinyuren Technology Major Business
Table 107. Xinyuren Technology Lithium-Ion Battery Drying Equipment Product and Services

Table 108. Xinyuren Technology Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Xinyuren Technology Recent Developments/Updates

Table 110. Xinyuren Technology Competitive Strengths & Weaknesses

Table 111. Advanced Precision Technology Basic Information, Manufacturing Base and Competitors

Table 112. Advanced Precision Technology Major Business

Table 113. Advanced Precision Technology Lithium-Ion Battery Drying Equipment Product and Services

Table 114. Advanced Precision Technology Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Advanced Precision Technology Recent Developments/Updates

Table 116. Advanced Precision Technology Competitive Strengths & Weaknesses

Table 117. Weiss Technik Basic Information, Manufacturing Base and Competitors

Table 118. Weiss Technik Major Business

Table 119. Weiss Technik Lithium-Ion Battery Drying Equipment Product and Services

Table 120. Weiss Technik Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Weiss Technik Recent Developments/Updates

Table 122. Weiss Technik Competitive Strengths & Weaknesses

Table 123. Rasung Tech Basic Information, Manufacturing Base and Competitors

Table 124. Rasung Tech Major Business

Table 125. Rasung Tech Lithium-Ion Battery Drying Equipment Product and Services

Table 126. Rasung Tech Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Rasung Tech Recent Developments/Updates

Table 128. Rasung Tech Competitive Strengths & Weaknesses

Table 129. Han's Lithium Battery Equipment Basic Information, Manufacturing Base and Competitors

Table 130. Han's Lithium Battery Equipment Major Business

Table 131. Han's Lithium Battery Equipment Lithium-Ion Battery Drying Equipment Product and Services

Table 132. Han's Lithium Battery Equipment Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Han's Lithium Battery Equipment Recent Developments/Updates

Table 134. Han's Lithium Battery Equipment Competitive Strengths & Weaknesses

Table 135. Hymson Basic Information, Manufacturing Base and Competitors

Table 136. Hymson Major Business

Table 137. Hymson Lithium-Ion Battery Drying Equipment Product and Services

Table 138. Hymson Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hymson Recent Developments/Updates

Table 140. Hymson Competitive Strengths & Weaknesses

Table 141. COWAIN Basic Information, Manufacturing Base and Competitors

Table 142. COWAIN Major Business

Table 143. COWAIN Lithium-Ion Battery Drying Equipment Product and Services

Table 144. COWAIN Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. COWAIN Recent Developments/Updates

Table 146. COWAIN Competitive Strengths & Weaknesses

Table 147. Supercom Basic Information, Manufacturing Base and Competitors

Table 148. Supercom Major Business

Table 149. Supercom Lithium-Ion Battery Drying Equipment Product and Services

Table 150. Supercom Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Supercom Recent Developments/Updates

Table 152. Supercom Competitive Strengths & Weaknesses

Table 153. Liande Basic Information, Manufacturing Base and Competitors

Table 154. Liande Major Business

Table 155. Liande Lithium-Ion Battery Drying Equipment Product and Services

Table 156. Liande Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Liande Recent Developments/Updates

Table 158. Liande Competitive Strengths & Weaknesses

Table 159. Lead Intelligent Basic Information, Manufacturing Base and Competitors

Table 160. Lead Intelligent Major Business

Table 161. Lead Intelligent Lithium-Ion Battery Drying Equipment Product and Services

Table 162. Lead Intelligent Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Lead Intelligent Recent Developments/Updates

Table 164. Lead Intelligent Competitive Strengths & Weaknesses

Table 165. Lyric Basic Information, Manufacturing Base and Competitors

Table 166. Lyric Major Business

Table 167. Lyric Lithium-Ion Battery Drying Equipment Product and Services

Table 168. Lyric Lithium-Ion Battery Drying Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. Lyric Recent Developments/Updates

Table 170. Lyric Competitive Strengths & Weaknesses

Table 171. Global Key Players of Lithium-Ion Battery Drying Equipment Upstream (Raw Materials)

Table 172. Global Lithium-Ion Battery Drying Equipment Typical Customers

Table 173. Lithium-Ion Battery Drying Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Lithium-Ion Battery Drying Equipment Picture

Figure 2. World Lithium-Ion Battery Drying Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lithium-Ion Battery Drying Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lithium-Ion Battery Drying Equipment Production (2021-2032) & (K Units)

Figure 5. World Lithium-Ion Battery Drying Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Lithium-Ion Battery Drying Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Lithium-Ion Battery Drying Equipment Production (2021-2032) & (K Units)

Figure 9. Europe Lithium-Ion Battery Drying Equipment Production (2021-2032) & (K Units)

Figure 10. China Lithium-Ion Battery Drying Equipment Production (2021-2032) & (K Units)

Figure 11. Japan Lithium-Ion Battery Drying Equipment Production (2021-2032) & (K Units)

Figure 12. Lithium-Ion Battery Drying Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 15. World Lithium-Ion Battery Drying Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 17. China Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 18. Europe Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 19. Japan Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 20. South Korea Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 22. India Lithium-Ion Battery Drying Equipment Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Lithium-Ion Battery Drying Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Lithium-Ion Battery Drying Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Lithium-Ion Battery Drying Equipment Markets in 2025

Figure 26. United States VS China: Lithium-Ion Battery Drying Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Lithium-Ion Battery Drying Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Lithium-Ion Battery Drying Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Lithium-Ion Battery Drying Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Lithium-Ion Battery Drying Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Lithium-Ion Battery Drying Equipment Production Market Share 2025

Figure 32. World Lithium-Ion Battery Drying Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Type in 2025

Figure 34. Stand-alone Vacuum Drying Ovens

Figure 35. Automated Batch Vacuum Drying Lines

Figure 36. Continuous and Tunnel-type Vacuum Drying Lines

Figure 37. Other Specialized Drying Systems

Figure 38. World Lithium-Ion Battery Drying Equipment Production Market Share by Type (2021-2032)

Figure 39. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Type (2021-2032)

Figure 40. World Lithium-Ion Battery Drying Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Lithium-Ion Battery Drying Equipment Production Value by Type of

Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Type of Material in 2025

Figure 43. Cell Vacuum Drying Equipment

Figure 44. Electrode Sheet and Electrode Roll Vacuum Drying Equipment

Figure 45. Other Lithium Battery Vacuum Drying Equipment

Figure 46. World Lithium-Ion Battery Drying Equipment Production Market Share by Type of Material (2021-2032)

Figure 47. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Type of Material (2021-2032)

Figure 48. World Lithium-Ion Battery Drying Equipment Average Price by Type of Material (2021-2032) & (US\$/Unit)

Figure 49. World Lithium-Ion Battery Drying Equipment Production Value by Cell Format, (USD Million), 2021 & 2025 & 2032

Figure 50. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Cell Format in 2025

Figure 51. Prismatic and Blade Cell Drying Equipment

Figure 52. Cylindrical Cell Drying Equipment

Figure 53. Pouch Cell Drying Equipment

Figure 54. Multi-format Compatible Drying Equipment

Figure 55. World Lithium-Ion Battery Drying Equipment Production Market Share by Cell Format (2021-2032)

Figure 56. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Cell Format (2021-2032)

Figure 57. World Lithium-Ion Battery Drying Equipment Average Price by Cell Format (2021-2032) & (US\$/Unit)

Figure 58. World Lithium-Ion Battery Drying Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Application in 2025

Figure 60. Electric Vehicle Battery Manufacturing

Figure 61. Energy Storage Battery Manufacturing

Figure 62. Consumer Battery Manufacturing

Figure 63. Other Lithium Battery Manufacturing

Figure 64. World Lithium-Ion Battery Drying Equipment Production Market Share by Application (2021-2032)

Figure 65. World Lithium-Ion Battery Drying Equipment Production Value Market Share by Application (2021-2032)

Figure 66. World Lithium-Ion Battery Drying Equipment Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 67. Lithium-Ion Battery Drying Equipment Industry Chain

Figure 68. Lithium-Ion Battery Drying Equipment Procurement Model

Figure 69. Lithium-Ion Battery Drying Equipment Sales Model

Figure 70. Lithium-Ion Battery Drying Equipment Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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