

Global Lithium-ion Battery Crushing and Sorting Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium-ion Battery Crushing and Sorting Equipment market size was valued at US\$ 587 million in 2025 and is forecast to a readjusted size of US\$ 868 million by 2032 with a CAGR of 6.1% during review period.

Lithium-ion battery crushing and sorting equipment is the front-end mechanical processing system used in battery recycling. It safely shreds, dries, screens and separates end-of-life cells, modules or production scrap into black mass, copper, aluminum, steel casings, plastics and separator fractions, providing stable feedstock for downstream hydrometallurgical recovery of lithium, nickel, cobalt, manganese or LFP-related materials. The key engineering challenges are explosion prevention, black-mass recovery yield, copper-aluminum separation purity, continuous operation, dust and gas control, and adaptability to different battery chemistries and formats. In 2025, the global Lithium-ion Battery Crushing and Sorting Recycling Equipment market is estimated at about 380 Units, with an average ex-works price of roughly 1,500 K USD/Unit.

The value chain starts with blades, gearboxes, motors, sensors, inert-gas systems, dust-explosion protection and automation controls, moves through shredder, dryer, screening, air-separation, magnetic-separation and system-integration suppliers, and serves battery recyclers, battery production-scrap processors, automotive dismantlers and hydrometallurgical material recovery companies.

Demand for lithium-ion battery crushing and sorting recycling equipment is driven by rising end-of-life EV battery volumes, expanding battery production scrap, localized recycling capacity in Europe and North America, and strategic demand for critical-metal

recovery. As NMC, LFP, cylindrical, prismatic, pouch and module-level waste streams enter recycling channels together, recyclers need safer, more automated and continuous pre-treatment lines to improve black-mass recovery and reduce manual dismantling risks. Environmental and safety requirements for dust, solvent emissions and thermal-runaway control are also shifting competition from simple shredders to integrated systems with inerting, solvent recovery, gas treatment and intelligent process control.

This report is a detailed and comprehensive analysis for global Lithium-ion Battery Crushing and Sorting Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium-ion Battery Crushing and Sorting Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Lithium-ion Battery Crushing and Sorting Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Lithium-ion Battery Crushing and Sorting Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Lithium-ion Battery Crushing and Sorting Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium-ion Battery Crushing and Sorting

Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium-ion Battery Crushing and Sorting Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ, Genox Recycling Tech, BHS-Sonthofen, Duesenfeld, URT Umwelt- und Recyclingtechnik, MTB Recycling, Stokkermill, Forrec, Wendt Corporation, Shred-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithium-ion Battery Crushing and Sorting Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Mechanical Route

Wet Shredding Route

Market segment by Feedstock Type

Production Scrap

Single Cells

Small Modules

Disassembled Pack Materials

Market segment by Output Fraction

Black Mass

Copper Fraction

Aluminum Fraction

Steel and Plastics Fraction

Market segment by Application

Battery Recycling

Battery Manufacturing Scrap

Others

Major players covered

ANDRITZ

Genox Recycling Tech

BHS-Sonthofen

Duesenfeld

URT Umwelt- und Recyclingtechnik

MTB Recycling

Stokkermill

Forrec

Wendt Corporation

Shred-Tech

Wiscon Envirotech

Suny Group

Xingmao Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium-ion Battery Crushing and Sorting Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium-ion Battery Crushing and Sorting Equipment, with price, sales quantity, revenue, and global market share of Lithium-ion Battery Crushing and Sorting Equipment from 2021 to 2026.

Chapter 3, the Lithium-ion Battery Crushing and Sorting Equipment competitive

situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium-ion Battery Crushing and Sorting Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium-ion Battery Crushing and Sorting Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium-ion Battery Crushing and Sorting Equipment.

Chapter 14 and 15, to describe Lithium-ion Battery Crushing and Sorting Equipment sales channel, distributors, customers, research findings and conclusion.

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