

Global Lithium-ion Battery Conductive Agent Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Lithium-ion Battery Conductive Agent market size was valued at USD 1219.3 million in 2023 and is forecast to a readjusted size of USD 2871.2 million by 2030 with a CAGR of 13.0% during review period.

A conductive agent is used to ensure the electrode has good charge and discharge performance. Usually, a certain amount of conductive material is added during the production of the pole piece, and the micro current is collected between the active material and the current collector to reduce the micro current.

Global key players of lithium-ion battery conductive agent include Jiangsu Cnano Technology, Imerys Graphite & Carbon, Cabot, HaoXin Technology, Denka, etc. The top five players hold a share about 75%. China is the largest producer, has a share about 39%, followed by Europe and Japan, with share 34% and 13%, respectively. The largest market is Asia Pacific, with a share about 71%, followed by Europe and North America, with share 19% and 8%, separately.

The Global Info Research report includes an overview of the development of the Lithium-ion Battery Conductive Agent industry chain, the market status of Electric-Vehicle Battery (Carbon Black, CNT), 3C Electronic Battery (Carbon Black, CNT), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lithium-ion Battery Conductive Agent.

Regionally, the report analyzes the Lithium-ion Battery Conductive Agent markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lithium-ion Battery Conductive Agent market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lithium-ion Battery Conductive Agent market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lithium-ion Battery Conductive Agent industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Carbon Black, CNT).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lithium-ion Battery Conductive Agent market.

Regional Analysis: The report involves examining the Lithium-ion Battery Conductive Agent market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lithium-ion Battery Conductive Agent market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lithium-ion Battery Conductive Agent:

Company Analysis: Report covers individual Lithium-ion Battery Conductive Agent manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lithium-ion Battery Conductive Agent. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Electric-Vehicle Battery, 3C Electronic Battery).

Technology Analysis: Report covers specific technologies relevant to Lithium-ion Battery Conductive Agent. It assesses the current state, advancements, and potential future developments in Lithium-ion Battery Conductive Agent areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Lithium-ion Battery Conductive Agent market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lithium-ion Battery Conductive Agent market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Carbon Black

CNT

Conductive Graphite

Graphene

Others

Market segment by Application

Electric-Vehicle Battery

3C Electronic Battery

Energy Storage Battery

Major players covered

Imerys Graphite & Carbon

Lion Specialty Chemicals

Cabot

Denka

Orion Engineered Carbons

Jiangsu Cnano Technology

HaoXin Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium-ion Battery Conductive Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium-ion Battery Conductive Agent, with price, sales, revenue and global market share of Lithium-ion Battery Conductive Agent from 2019 to 2024.

Chapter 3, the Lithium-ion Battery Conductive Agent competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium-ion Battery Conductive Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Lithium-ion Battery Conductive Agent market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium-ion Battery Conductive Agent.

Chapter 14 and 15, to describe Lithium-ion Battery Conductive Agent sales channel, distributors, customers, research findings and conclusion.

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