

Global Lithium-ion Battery Cell Stacking Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC5C761C2A0FEN.html>

Date: June 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GC5C761C2A0FEN

Abstracts

The global Lithium-ion Battery Cell Stacking Machine market size is expected to reach \$ 1093 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Lithium-ion Battery Cell Stacking Machine is a specialized automated equipment used in the assembly process of lithium-ion batteries, particularly for stacking the positive and negative electrodes with separators into a precise sequence before forming and packaging. These machines utilize mechanical arms, vacuum pick-and-place systems, or roller conveyors to accurately align and assemble electrode sheets, ensuring uniform stack height, high precision, and minimal misalignment, which are critical for battery performance, energy density, and safety. The machines can handle various formats, including soft-pack, prismatic, and pouch cells, and are essential in high-volume production lines for electric vehicles, energy storage systems, and portable electronics. In 2025, global Lithium-ion Battery Cell Stacking Machine production reached approximately 3179 units, with an average global market price of around 205 k USD/unit. The production capacity for Lithium-ion Battery Cell Stacking Machine in 2025 was approximately 3500 units. The typical gross profit margin for Lithium-ion Battery Cell Stacking Machine between 20% and 40%.

The Lithium-ion Battery Cell Stacking Machine market is experiencing rapid growth, driven by the explosive expansion of electric vehicle (EV) production, renewable energy storage, and consumer electronics demand. Market growth is fueled by the need for high-precision, high-throughput, and automated assembly solutions that reduce manufacturing errors, improve yield, and ensure uniform battery performance. Key players are expanding production capacity, integrating robotics, vision systems, and real-time monitoring, and providing modular solutions for soft-pack, prismatic, and pouch

battery formats. Analysts anticipate strong demand globally, with Asia-Pacific (China, South Korea, Japan) dominating production and adoption, followed by Europe and North America investing heavily in EV and energy storage manufacturing facilities.

This report studies the global Lithium-ion Battery Cell Stacking Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-ion Battery Cell Stacking Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-ion Battery Cell Stacking Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-ion Battery Cell Stacking Machine total production and demand, 2021-2032, (Units)

Global Lithium-ion Battery Cell Stacking Machine total production value, 2021-2032, (USD Million)

Global Lithium-ion Battery Cell Stacking Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lithium-ion Battery Cell Stacking Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lithium-ion Battery Cell Stacking Machine domestic production, consumption, key domestic manufacturers and share

Global Lithium-ion Battery Cell Stacking Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lithium-ion Battery Cell Stacking Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lithium-ion Battery Cell Stacking Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lithium-ion Battery Cell Stacking Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manz, DA Technology, mPLUS CORP, Wuxi Lead Intelligent Equipment, Guangdong Lyric Robot Automation, Shenzhen Greensheng Technology, Geesun Intelligent Technology, Shenzhen Colibri Technologies, Shenzhen Yinghe Technology, Haimuxing Laser Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-ion Battery Cell Stacking Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-ion Battery Cell Stacking Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-ion Battery Cell Stacking Machine Market, Segmentation by Type:

Z-type Laminating Type

Cutting and Laminating Type

Thermal Laminating Type

Rolling and Laminating Type

Global Lithium-ion Battery Cell Stacking Machine Market, Segmentation by Battery Type:

Pouch Cell

Prismatic Cell

Cylindrical Cell

Global Lithium-ion Battery Cell Stacking Machine Market, Segmentation by Production Capacity:

50?500 pcs/h

500?2k pcs/h

2?10k pcs/h

Global Lithium-ion Battery Cell Stacking Machine Market, Segmentation by Application:

Electric Vehicles

Energy Storage

Consumer Electronics

Medical

Others

Companies Profiled:

Manz

DA Technology

mPLUS CORP

Wuxi Lead Intelligent Equipment

Guangdong Lyric Robot Automation

Shenzhen Greensheng Technology

Geesun Intelligent Technology

Shenzhen Colibri Technologies

Shenzhen Yinghe Technology

Haimuxing Laser Technology

Yingfukang Industrial Technology

Funeng Oriental Equipment Technology

Kejing STAR Technology

Fenghesheng Intelligent Technology

Honeycomb Energy Technology

Wuxi Autowell Technology

Bozhon PRECISION Industry Technology

Key Questions Answered:

1. How big is the global Lithium-ion Battery Cell Stacking Machine market?

2. What is the demand of the global Lithium-ion Battery Cell Stacking Machine market?
3. What is the year over year growth of the global Lithium-ion Battery Cell Stacking Machine market?
4. What is the production and production value of the global Lithium-ion Battery Cell Stacking Machine market?
5. Who are the key producers in the global Lithium-ion Battery Cell Stacking Machine market?
6. What are the growth factors driving the market demand?

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