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Global Lithium-ion Battery Cathode Material Sagger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium-ion Battery Cathode Material Sagger market size was valued at US$ 259 million in 2025 and is forecast to a readjusted size of US$ 462 million by 2032 with a CAGR of 8.8% during review period.

Lithium-ion Battery Cathode Material Sagger refers to a specialised refractory ceramic container used to hold, protect and convey cathode powders during high-temperature calcination and solid-state synthesis. Products are generally square or rectangular boxes designed for continuous roller hearth or pusher kilns, with common dimensions around 320–330 mm in length and width and approximately 60–160 mm in height. The principal material systems are Mullite/Mullite-Cordierite, Corundum/Corundum-Mullite, Quartz, Silicon Carbide and other composite ceramics containing alumina, magnesia, spinel or zirconia-based functional phases. The products are used in the production of LFP, LMFP, NCM/NCA, LMO, LCO and other cathode active materials, typically under firing temperatures of approximately 800°C–1,300°C and controlled air, oxygen or inert atmospheres. Key performance indicators include powder loading capacity, thermal-shock resistance, resistance to lithium-salt and transition-metal corrosion, dimensional accuracy, mechanical strength, contamination control, thermal conductivity and repeated-cycle life. This research focuses on ceramic saggers supplied for lithium-ion battery cathode material production and evaluates the market by ceramic material, cathode chemistry, product performance and regional supply structure.

Key Findings

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Global Lithium-ion Battery Cathode Material Sagger output reached 49.47 million units in 2025

The weighted average selling price reached US$5.1 per unit in 2025

Industry gross margins generally ranged from 25% to 35% in 2025

Mullite-based products remain the mainstream material system

China is the largest production and consumption region

Market Trends

The Lithium-ion Battery Cathode Material Sagger market is shifting from conventional refractory boxes toward engineered thermal-processing components tailored to specific cathode chemistries and kiln profiles. Mainstream mullite and mullite-cordierite products are being improved through optimised particle grading, composite layers, lightweight structures and surface modification, while corundum-mullite, magnesia-rich, spinel-containing and coated products are gaining importance in high-nickel and other strongly corrosive applications. Silicon Carbide Saggers represent a premium route because their high thermal conductivity and mechanical strength enable thinner walls, lower thermal mass and higher usable kiln capacity. Saint-Gobain states that its PowerCeram silicon-carbide saggers can increase cathode active material throughput by more than 10% per kiln and reduce energy lost in heating ceramic kiln furniture by more than 50% per kilogram of processed material. Purchasing decisions are therefore moving from unit price toward total cost per firing cycle, incorporating loading volume, service life, energy consumption, breakage, contamination risk and kiln downtime. Longer-life products may reduce annual replacement volume, but they increase the value share of customised formulations, coatings, lightweight structures and technical services.

Market Dynamics

Drivers

Demand is primarily driven by continued expansion in cathode active material production and the recurring replacement characteristics of ceramic saggers. China’s Ministry of Industry and Information Technology reported cathode material output of

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approximately 1.15 million tonnes during the first four months of 2025, an increase of more than 40% year on year. Each newly commissioned cathode plant requires an initial inventory of saggers, while existing production lines generate recurring demand as products experience thermal fatigue, lithium-salt corrosion, surface spalling, cracking and deformation. Large-scale LFP and LMFP production supports high-volume demand for cost-effective mullite-based saggers, while high-nickel NCM/NCA and high-voltage LCO create stronger demand for corrosion-resistant, low-contamination and higher-value ceramic systems. Increasing automation in roller hearth kilns also raises requirements for dimensional consistency, mechanical strength and stable interaction with conveying equipment.

Restraints

Market growth is restrained by longer average service life, continued cost pressure among cathode producers and the use of alternative calcination technologies in selected material routes. Improved ceramic formulations, protective inner layers, coatings and better kiln management allow each sagger to complete more firing cycles, reducing replacement demand per tonne of cathode material. Some LFP production lines also use rotary kilns or other continuous thermal-processing systems, decreasing reliance on conventional box-type saggers. Meanwhile, weak profitability and excess capacity in parts of the cathode material industry create pressure for annual price reductions. The industry’s 25%–35% gross-margin range may narrow when alumina, silicon carbide, zirconia, natural gas or electricity costs rise faster than product prices. Qualification is also highly customer-specific because changes in cathode chemistry, lithium content, atmosphere, powder loading and temperature profile can materially alter product life, limiting rapid supplier substitution and increasing development expenditure.

Opportunities

The strongest opportunities are concentrated in high-nickel cathode materials, high-performance Silicon Carbide Saggers, coated and composite structures, emerging battery chemistries and overseas cathode-material localisation. High-nickel NCM and NCA expose saggers to stronger lithium and alkaline corrosion, supporting demand for corundum-mullite, magnesia, spinel and specialised protective-layer products. Silicon carbide can increase heat-transfer efficiency and kiln loading capacity, while lightweight and thin-wall structures reduce the non-productive thermal mass heated during each cycle. Morgan Advanced Materials reports that its developing Morganite LiB saggar can complete up to 60 cycles under representative NMC811 conditions, compared with

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around 30 cycles for conventional products. Additional opportunities are emerging in solid-state electrolyte materials, lithium-rich manganese cathodes, high-voltage spinels and sodium-ion cathodes, where chemical compatibility and contamination control are critical. Overseas projects also create demand for local warehousing, application testing and rapid technical support.

Challenges

Major challenges include balancing corrosion resistance with thermal-shock performance, maintaining consistent quality across large batches and controlling the trade-off between longer life and manufacturing cost. Increasing alumina content or introducing dense protective phases may improve chemical stability but can raise thermal expansion, weight or brittleness. Silicon-carbide products provide strong thermal performance but require higher-cost raw materials and more demanding manufacturing processes. Large-format and thin-wall saggers require tighter dimensional tolerances because deformation or edge damage can disrupt automated roller-kiln operation. Customers also apply different definitions of failure, contamination and cycle life, making direct product comparison difficult. Regional supply capability remains important because unexpected breakage can interrupt continuous production, while overseas suppliers face transportation damage, longer replenishment cycles and customs costs. Manufacturers that expand capacity before completing customer qualification may face low utilisation, while smaller suppliers can struggle to finance formulation development, automated inspection and extended industrial trials.

Industry Chain Analysis

The upstream segment supplies mullite, cordierite, alumina, corundum, fused quartz, silicon carbide, magnesia, zirconia, spinel-forming raw materials, binders and coating materials, together with natural gas, electricity, moulds and forming equipment. Midstream manufacturing covers formulation design, raw-material treatment, mixing, ageing, pressing, extrusion or casting, drying, high-temperature firing, coating, machining, dimensional inspection and packaging. Tianjin Trend discloses semi-dry pressing, plastic rolling, high-vacuum extrusion and pressure casting capabilities and produces cordierite-mullite, corundum-mullite, fused-quartz and silicon-carbide refractory systems. Downstream customers are LFP, LMFP, NCM/NCA, LMO and LCO producers using roller hearth, pusher and other continuous kilns. Value creation is concentrated in material formulation, usable powder loading, dimensional consistency,

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cycle life, contamination prevention and the ability to develop products around customer-specific cathode chemistry and kiln profiles. Suppliers combining material development, pilot testing and rapid replacement service generally achieve stronger customer retention.

Segment Insights

By material, Mullite/Mullite-Cordierite is the mainstream segment because it offers a practical balance of thermal-shock resistance, structural stability, manufacturability and cost. Corundum/Corundum-Mullite products have higher alumina content and generally stronger resistance to chemical attack, making them more suitable for high-nickel NCM/NCA, LCO and other demanding cathode materials. Silicon Carbide Saggers form a premium segment characterised by high thermal conductivity, high mechanical strength and thin-wall potential, but their prices are materially higher than those of conventional oxide ceramics. Quartz products should be retained as a specialised category for selected powder chemistries and thermal conditions rather than treated as a mainstream route equal in scale to mullite-based saggers. The Others segment covers alumina, magnesia, zirconia-containing, spinel-containing, coated and other composite ceramic systems. The 2025 weighted average price of US$5.1 per unit represents the overall product mix and is not a representative quotation for any individual material or specification.

By application, LFP Battery represents the largest volume market and prioritises cost, thermal-shock resistance and stable repeated use. LMFP can be incorporated within the LFP segment until it develops a sufficiently independent commercial supply structure. NCM/NCA Battery generally represents a higher-value application because high-nickel cathode materials require stronger chemical resistance, surface stability and contamination control. LCO Battery places greater emphasis on purity and stable performance in high-voltage consumer-electronics applications, while LMO Battery requires a balance between cost and resistance to manganese-containing compounds. Emerging cathode materials that have not yet achieved independent commercial scale can be captured within Others to maintain a clear MECE classification.

Downstream Market Opportunities

The largest downstream opportunity remains large-scale LFP production, where multiple high-utilisation roller hearth kilns generate recurring demand for cost-efficient mullite-based products. High-nickel NCM/NCA and high-voltage LCO provide stronger

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growth opportunities for corrosion-resistant inner layers, corundum-mullite, magnesia-rich, spinel-containing and silicon-carbide products. Lithium-rich manganese cathodes, solid-state electrolyte powders and sodium-ion cathode materials currently represent smaller applications but require stronger chemical compatibility, impurity control and customised dimensions. Suppliers able to participate in kiln commissioning, powder-loading optimisation, failure analysis and lifecycle testing are more likely to develop long-term customer relationships than companies relying solely on standard products and low pricing. A product with higher loading capacity or substantially longer life can create measurable customer value even when its unit price is above the 2025 market average of US$5.1 per unit.

Regional Insights

China is the dominant production and consumption region, accounting for approximately 85% of global cathode active material output in 2025. Its advantages include concentrated cathode-material clusters, short delivery distances, rapid product customisation and a broad supplier base covering conventional mullite products, high-alumina composites, coated saggers and other advanced formulations. Competition is intense, and average prices are generally lower than in overseas markets. Korea and Japan remain important in high-nickel cathode materials, advanced ceramics and integrated kiln-process engineering. Dongkuk R&S explicitly offers saggers for LCO, NCM and NCA cathode materials, while Noritake provides battery-material saggers together with firing furnaces and powder-handling systems. Europe has a smaller shipment base but a stronger premium-product orientation, represented by Saint-Gobain’s silicon-carbide solutions and Morgan Advanced Materials’ longer-life development. North America and Southeast Asia offer longer-term localisation opportunities, although many new projects continue to rely on imported saggers and overseas technical support during qualification.

Competitive Landscape Analysis

The verified core supplier group includes Hunan Jinkai New Material Technology, Saint-Gobain, Dongkuk R&S, Noritake, Tianjin Trend Thermal Materials, Hunan Dejingyuan Technology and Fujian Junjie New Material. Hunan Jinkai discloses annual mullite-sagger capacity of 6.6 million units and long-term relationships with 68 battery-material companies. Tianjin Trend operates two manufacturing bases and offers multiple single-layer and composite sagger systems for cathode powder calcination. Dongkuk R&S

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supplies products for LCO, NCM, NCA and other cathode materials, while Fujian Junjie identifies ceramic containers for cathode-material synthesis as a principal business. Morgan Advanced Materials should be regarded as an emerging long-life technology participant because its demonstration line remains substantially smaller than established commercial capacity. TYK Corporation and Yixing Qianjin Special Ceramic can be retained in the extended supplier pool based on relevant ceramic and sagger capabilities. Tokyo Morex is closely associated with TYK management but mainly focuses on foundry crucibles and should not be counted separately as a core battery-sagger manufacturer. Hebei Shanqi primarily presents itself as a research, sales and supply-chain provider cooperating with other manufacturers and is more appropriately classified as a product provider rather than a confirmed manufacturer. Xiamen Zhongke Jingyuan, Hebei Zhongci North New Materials and Yangquan Yinyu New Materials should remain in the watchlist until stronger official evidence of stable battery-sagger production and shipments is available.

Report Scope

This report is a detailed and comprehensive analysis for global Lithium-ion Battery Cathode Material Sagger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium-ion Battery Cathode Material Sagger market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Lithium-ion Battery Cathode Material Sagger market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Lithium-ion Battery Cathode Material Sagger market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and

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average selling prices (US$/Unit), 2021-2032

Global Lithium-ion Battery Cathode Material Sagger market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium-ion Battery Cathode Material Sagger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium-ion Battery Cathode Material Sagger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hunan Jinkai New Material Technology, Xiamen Zhongke Jingyuan, Hebei Zhongci North New Materials, Saint-Gobain, TYK Corporation, Noritake, Dongkuk, Tianjin Trend Thermal Materials, Hunan Dejingyuan Technology, Yangquan Yinyu New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Lithium-ion Battery Cathode Material Sagger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

Mullite/Mullite-Cordierite

Corundum/Corundum-Mullite

Quartz

Silicon Carbide

Others

Market segment by Height

Height ?100 mm

Height >100 mm

Market segment by Application

LFP Battery

NCM/NCA Battery

LMO Battery

LCO Battery

Major players covered

Hunan Jinkai New Material Technology

Xiamen Zhongke Jingyuan

Hebei Zhongci North New Materials

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Saint-Gobain

TYK Corporation

Noritake

Dongkuk

Tianjin Trend Thermal Materials

Hunan Dejingyuan Technology

Yangquan Yinyu New Materials

Tokyo Morex

Yixing Qianjin Special Ceramic

Fujian Junjie New Material

Hebei Shanqi New Materials Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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Chapter Outline

Chapter 1, to describe Lithium-ion Battery Cathode Material Sagger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium-ion Battery Cathode Material Sagger, with price, sales quantity, revenue, and global market share of Lithium-ion Battery Cathode Material Sagger from 2021 to 2026.

Chapter 3, the Lithium-ion Battery Cathode Material Sagger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium-ion Battery Cathode Material Sagger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Lithium-ion Battery Cathode Material Sagger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium-ion Battery Cathode Material Sagger.

Chapter 14 and 15, to describe Lithium-ion Battery Cathode Material Sagger sales channel, distributors, customers, research findings and conclusion.

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