

Global Lithium Ion Battery Anode Material Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Lithium Ion Battery Anode Material market size was valued at USD 3300.6 million in 2023 and is forecast to a readjusted size of USD 4050.1 million by 2030 with a CAGR of 3.0% during review period.

Anode materials are the negative electrode in lithium-ion batteries and are paired with cathode materials in a lithium-ion cell. The anode materials in lithium-ion cells act as the host where they reversibly allow lithium-ion intercalation / de-intercalation during charge / discharge cycles.

China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new

energy vehicle power battery was about 295 GWh. According to our research, in 2022, the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

The Global Info Research report includes an overview of the development of the Lithium Ion Battery Anode Material industry chain, the market status of Automotive (Carbon-Based Anode Material, Alloy Anode Material), Defence (Carbon-Based Anode Material, Alloy Anode Material), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lithium Ion Battery Anode Material.

Regionally, the report analyzes the Lithium Ion Battery Anode Material markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lithium Ion Battery Anode Material market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lithium Ion Battery Anode Material market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lithium Ion Battery Anode Material industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Carbon-Based Anode Material, Alloy Anode Material).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lithium Ion Battery Anode Material market.

Regional Analysis: The report involves examining the Lithium Ion Battery Anode

Material market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lithium Ion Battery Anode Material market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Lithium Ion Battery Anode Material:

Company Analysis: Report covers individual Lithium Ion Battery Anode Material manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lithium Ion Battery Anode Material. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Defence).

Technology Analysis: Report covers specific technologies relevant to Lithium Ion Battery Anode Material. It assesses the current state, advancements, and potential future developments in Lithium Ion Battery Anode Material areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lithium Ion Battery Anode Material market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lithium Ion Battery Anode Material market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value.

Market segment by Type

Carbon-Based Anode Material

Alloy Anode Material

High-Powered Anode Material

Compound Anode Material

Market segment by Application

Automotive

Defence

Mechanical

Others

Major players covered

JFE Chemical

Mitsubishi Chemical

Hitachi Powdered Metals

Shanghai Shanshan Tech Co., Ltd.

Morgan AM&T Hairong Co., Ltd (Changsha Hairong New Materials Co., Ltd)

Easpring

Changsha Xingcheng

Kureha

Showa Denko

GS Energy

Aakyung Petrochemical

Iljin Electric

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Ion Battery Anode Material product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Ion Battery Anode Material, with price, sales, revenue and global market share of Lithium Ion Battery Anode Material from 2019 to 2024.

Chapter 3, the Lithium Ion Battery Anode Material competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Ion Battery Anode Material breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Lithium Ion Battery Anode Material market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Ion Battery Anode Material.

Chapter 14 and 15, to describe Lithium Ion Battery Anode Material sales channel, distributors, customers, research findings and conclusion.

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