

Global Lithium-ion Battery for Vehicles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium-ion Battery for Vehicles market size is expected to reach \$ 538469 million by 2032, rising at a market growth of 16.4% CAGR during the forecast period (2026-2032).

Lithium-ion batteries for vehicles refer to the power systems of new energy vehicles used in the automotive field. They provide driving energy, energy recovery, and stable power output for vehicles. According to material systems, automotive lithium-ion batteries mainly include lithium iron phosphate batteries, ternary lithium batteries, lithium manganese oxide batteries, and lithium titanate batteries. These batteries have high requirements for energy density, safety, cycle life, fast charging performance, low-temperature performance, and cost control, making them key components for the overall performance, driving range, and operating costs of new energy vehicles. Global shipments reached 1495.1 GWh in 2025, with approximately 1,187 GWh installed in vehicles.

The global Lithium-ion Battery for Vehicles market is currently experiencing both rapid growth and significant adjustments. The penetration rate of new energy vehicles continues to rise, traditional automakers are accelerating their electrification transformation, and emerging automakers are driving product iterations. Plug-in hybrid, range-extended, and pure electric vehicles are collectively driving the expansion of battery demand. Automotive lithium-ion batteries have become a core component influencing vehicle range, safety, fast charging, cost, and platform competitiveness, and their market size, technological routes, and supply chain layout are reshaping the global automotive industry's competitive landscape.

From the demand side, passenger vehicles remain the primary application market for

automotive lithium-ion batteries. Demand for pure electric vehicles continues to grow rapidly, while plug-in hybrid and range-extended vehicles are generating significant incremental growth in certain markets. The electrification of commercial vehicles, logistics vehicles, buses, sanitation vehicles, and special-purpose vehicles is also progressing, creating new market opportunities for batteries with high safety, long lifespan, and high cycle performance. At the same time, consumers' demands for longer range, faster recharging, lower operating costs, and higher safety are constantly increasing, driving automakers to continuously optimize battery system design and supplier systems.

From a product structure perspective, lithium iron phosphate (LFP) batteries and ternary lithium batteries remain the two mainstream routes in the automotive lithium-ion battery market. LFP batteries, with their cost advantages, safety, and cycle life, continue to increase their market share in low-to-mid-range models, commercial vehicles, and some high-performance passenger vehicles. Ternary lithium batteries, with their higher energy density, maintain competitiveness in applications requiring long driving range, high-end models, and those with significant lightweighting requirements. Square, cylindrical, and pouch battery routes coexist, and technologies such as blade batteries, short-blade batteries, large cylindrical batteries, high-voltage fast-charging batteries, CTP, CTC, semi-solid-state, and solid-state batteries continue to evolve. Industry competition is shifting from simply expanding production capacity to competition based on system efficiency, safety performance, and total lifecycle cost.

In terms of the industry chain, automotive lithium-ion batteries are highly correlated with key materials such as lithium, nickel, cobalt, manganese, iron, phosphorus, graphite, electrolytes, separators, copper foil, and aluminum foil. Fluctuations in raw material prices, resource acquisition capabilities, and supply chain security directly affect corporate profitability. Midstream companies are accelerating their deployment in cell manufacturing, module packaging, battery pack integration, BMS, and thermal management systems, while downstream OEMs are strengthening their supply chain control through long-term procurement agreements, joint ventures, self-developed batteries, and platform-based development. In the future, battery recycling, secondary use, and closed-loop materials will become crucial directions for cost reduction, carbon reduction, and improved resource security in the industry.

From a regional perspective, China possesses a complete industrial chain advantage in automotive lithium-ion battery materials, cells, equipment, and OEM components, making it the world's most important production and consumption market. Europe and North America are accelerating the construction of localized battery production capacity

to support their local new energy vehicle industries and energy security strategies. Japanese and South Korean companies, relying on their technological accumulation, quality management, and international customer support experience, still hold significant influence in the global market. With the gradual development of the new energy vehicle markets in India, Southeast Asia, Latin America, and the Middle East, the global production capacity layout and localized service capabilities of automotive lithium-ion battery companies will become new competitive focuses.

Looking ahead, the global automotive lithium-ion battery market will continue to be driven by the electrification of vehicles, the improvement of fast-charging networks, vehicle platform upgrades, policy support, and technological advancements. However, risks such as overcapacity, price competition, technological shifts, safety regulations, international trade policies, and fluctuations in raw material supply will also bring uncertainties. Companies with large-scale manufacturing capabilities, cost control capabilities, customer certification capabilities, technological iteration capabilities, and global supply chain layouts will be in a more advantageous position in future competition.

This report studies the global Lithium-ion Battery for Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-ion Battery for Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-ion Battery for Vehicles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-ion Battery for Vehicles total production and demand, 2021-2032, (GWh)

Global Lithium-ion Battery for Vehicles total production value, 2021-2032, (USD Million)

Global Lithium-ion Battery for Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (GWh), (based on production site)

Global Lithium-ion Battery for Vehicles consumption by region & country, CAGR, 2021-2032 & (GWh)

U.S. VS China: Lithium-ion Battery for Vehicles domestic production, consumption, key domestic manufacturers and share

Global Lithium-ion Battery for Vehicles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (GWh)

Global Lithium-ion Battery for Vehicles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (GWh)

Global Lithium-ion Battery for Vehicles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (GWh)

This report profiles key players in the global Lithium-ion Battery for Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, BYD, LG Energy Solution, Panasonic, Samsung SDI, SK On, Guoxuan High-tech, CALB Group, EVE Energy, Sunwoda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-ion Battery for Vehicles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (GWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-ion Battery for Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-ion Battery for Vehicles Market, Segmentation by Type:

LFP Battery

NCx Batteries

Others

Global Lithium-ion Battery for Vehicles Market, Segmentation by Form:

Cylindrical Battery

Primitive Battery

Pouch Battery

Global Lithium-ion Battery for Vehicles Market, Segmentation by Charge Rate:

2C Fast Charging Battery

4C Fast Charging Battery

5C+ Ultra-fast Charging Battery

Global Lithium-ion Battery for Vehicles Market, Segmentation by Application:

Hybrid Vehicles

Electric Vehicles

Companies Profiled:

CATL

BYD

LG Energy Solution

Panasonic

Samsung SDI

SK On

Guoxuan High-tech

CALB Group

EVE Energy

Sunwoda

Farasis Energy

SVOLT Energy Technology

REPT BATTERO Energy

Tianjin EV Energies

Do-Fluoride New Materials

Inpai Battery

Cornex New Energy

Key Questions Answered:

1. How big is the global Lithium-ion Battery for Vehicles market?

2. What is the demand of the global Lithium-ion Battery for Vehicles market?
3. What is the year over year growth of the global Lithium-ion Battery for Vehicles market?
4. What is the production and production value of the global Lithium-ion Battery for Vehicles market?
5. Who are the key producers in the global Lithium-ion Battery for Vehicles market?
6. What are the growth factors driving the market demand?

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