

# Global Lithium Extraction Adsorbent Material from Salt Lakes Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Lithium Extraction Adsorbent Material from Salt Lakes market size was valued at US\$ 4912 million in 2025 and is forecast to a readjusted size of US\$ 8748 million by 2032 with a CAGR of 8.7% during review period.

Lithium Extraction Adsorbent Materials from Salt Lakes are high-performance functional materials used for the selective adsorption of lithium ions from lithium-containing liquids such as salt lake brine, geothermal brine, and oil and gas associated brine. Compared to traditional methods such as evaporation ponds and chemical precipitation, adsorbents achieve efficient separation and capture of Li<sup>+</sup> in complex multi-metal environments through physical adsorption or ion exchange mechanisms, releasing high concentrations of lithium ions in subsequent desorption steps, thus achieving efficient recovery of lithium resources. Lithium extraction adsorbents mainly include aluminum-based adsorbents, manganese-based lithium ion sieves, titanium-based materials, and doped composite materials, pursuing high selectivity, high adsorption capacity, and excellent recycling capabilities. This technology is one of the important material foundations in direct lithium extraction (DLE) and has significant application value in industrialized salt lake lithium extraction, low-grade resource development, and green, low-carbon lithium extraction systems.

Salt lake lithium extraction technologies can be divided into high magnesium-to-lithium ratio (Mg/L) and low Mg/L ratio technologies. Low Mg/L salt lake lithium extraction technologies mainly include precipitation methods and salt gradient solar pond methods. High magnesium-to-lithium ratio (Mg/L) lithium extraction technologies from salt lakes mainly include membrane separation, extraction, adsorption, and adsorption-

coupled membrane separation (i.e., 'adsorption + membrane' method). The 'adsorption + membrane' method is suitable for most salt lake brines and is one of the most mainstream and industrialized processes in China's salt lake lithium extraction field, widely used in Qinghai Province. This process can be divided into an adsorption stage and a membrane stage. The adsorption stage uses adsorbents to selectively adsorb, extract, and elute lithium ions from the brine, achieving lithium ion concentration. The membrane stage further concentrates and purifies the brine through a series of organic membrane gradient couplings, achieving substance separation. Commonly used membranes include ultrafiltration membranes, nanofiltration membranes, and reverse osmosis membranes. The production cost of lithium extraction from salt lakes in China has decreased to 20,000-35,000 RMB/ton. In 2025, the global gross profit margin for Lithium Extraction Adsorbent Material from Salt Lakes was approximately 45.23%. Jiuwu Hi-Tech has a production line with an annual capacity of 6,000 tons, but in 2023, based on the capacity completed that year, the utilization rate was only 55.38%. Haipu has annual production capacities of 15,000 cubic meters of aluminum-based lithium-ion lake adsorbents and 10,000 cubic meters of titanium-based lithium-ion lake adsorbents. The unit of measurement for lithium adsorbents is sometimes based on weight, but also on the volume of the customer's adsorption equipment. The conversion is mainly based on the density parameters of different adsorbents. In terms of market statistics, lithium-ion adsorbents are both a product and a technical service: they are a key material product used in adsorption-based lithium extraction processes; simultaneously, the development, supply, and process integration of these customized adsorbents constitute technical services. In particular, integrated processes such as 'adsorption + membrane' provide 'tailor-made' solutions for salt lakes with different characteristics, which is the core value of achieving low-cost, green lithium extraction.

The barriers to adsorption resins and lithium adsorbents in lithium extraction from salt lakes are relatively high. At present, the adsorbents that have been commercialized and are most suitable for the widest types of brine (chloride type, magnesium sulfate subtype, etc.) are mainly aluminum molecular sieve adsorbents, while the next generation of manganese ion sieve adsorbents and titanium ion sieve adsorbents are also expected to be commercialized in specific salt lake brines. Among them, aluminum molecular sieve adsorbents are the only industrialized and mature adsorbent materials at present. Their earliest applications originated from the Russian Atomic Energy Corporation and the American Dow Resins Company. The former's technology was sold to Foshan Lighting and became the basis of Lanco Lithium's lithium extraction process; while the latter traded with Livent (formerly FMC Lithium) and was used in its Argentine salt lake lithium extraction after being improved. In the development of adsorbents,

professional technical service providers such as Lanxiao Technology and Jiuwu Hi-Tech have formed rich practical experience in industrialization cases and have first-mover advantages. In addition, owners such as Lanco Lithium also have sophisticated proprietary technologies, but professional technical service providers have faster technology iteration, optimization and upgrading.

This report is a detailed and comprehensive analysis for global Lithium Extraction Adsorbent Material from Salt Lakes market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Lithium Extraction Adsorbent Material from Salt Lakes market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Lithium Extraction Adsorbent Material from Salt Lakes market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Lithium Extraction Adsorbent Material from Salt Lakes market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Lithium Extraction Adsorbent Material from Salt Lakes market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Extraction Adsorbent Material from Salt Lakes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Extraction Adsorbent Material from Salt Lakes market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arcadium Lithium PLC (Rio Tinto), Minerva Lithium, Eramet, Energy Exploration Technologies, E3 Lithium, International Battery Metals, Qinghai Salt Lake Fozhao Lake Lithium Co., Ltd., Sunresin New Materials Co.Ltd, Jiangsu Jiuwu Hi-Tech Co., Ltd., Juneng Yongtuo (Zhuhai) Technology Development Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Lithium Extraction Adsorbent Material from Salt Lakes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Aluminum Molecular Sieve Adsorbent

Manganese Ion Sieve Adsorbent

Titanium Ion Sieve Adsorbent

Doped Ion Sieve

#### Market segment by Business Model

Adsorbent

Service

## Market segment by Sales

Direct Selling

Distribution

## Market segment by Application

High Magnesium-lithium Ratio Salt Lake Brine

High Sodium-lithium Ratio Salt Lake Brine

Oil and Gas Associated Brine

Other

## Market segment by players, this report covers

Arcadium Lithium PLC (Rio Tinto)

Minerva Lithium

Eramet

Energy Exploration Technologies

E3 Lithium

International Battery Metals

Qinghai Salt Lake Fozhao Lake Lithium Co., Ltd.

Sunresin New Materials Co.Ltd

Jiangsu Jiuwu Hi-Tech Co., Ltd.

Juneng Yongtuo (Zhuhai) Technology Development Co., Ltd.

Xiamen Wanli Stone Stock Co., Ltd.

Lanshen New Materials

Jiangsu Haipu Functional Materials Co., Ltd.

Beijing Originwater Technology Co., Ltd.

Inter-china Chemical Co., Limited.

Qinghaikuajie

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Lithium Extraction Adsorbent Material from Salt Lakes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lithium Extraction Adsorbent Material from Salt Lakes, with revenue, gross margin, and global market share of Lithium Extraction Adsorbent Material from Salt Lakes from 2021 to 2026.

Chapter 3, the Lithium Extraction Adsorbent Material from Salt Lakes competitive situation, revenue, and global market share of top players are analyzed emphatically by

landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Lithium Extraction Adsorbent Material from Salt Lakes market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lithium Extraction Adsorbent Material from Salt Lakes.

Chapter 13, to describe Lithium Extraction Adsorbent Material from Salt Lakes research findings and conclusion.

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