

# Global Lithium Extraction Adsorbent Material from Salt Lakes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lithium Extraction Adsorbent Material from Salt Lakes market size is expected to reach \$ 8748 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Lithium Extraction Adsorbent Materials from Salt Lakes are high-performance functional materials used for the selective adsorption of lithium ions from lithium-containing liquids such as salt lake brine, geothermal brine, and oil and gas associated brine. Compared to traditional methods such as evaporation ponds and chemical precipitation, adsorbents achieve efficient separation and capture of Li<sup>+</sup> in complex multi-metal environments through physical adsorption or ion exchange mechanisms, releasing high concentrations of lithium ions in subsequent desorption steps, thus achieving efficient recovery of lithium resources. Lithium extraction adsorbents mainly include aluminum-based adsorbents, manganese-based lithium ion sieves, titanium-based materials, and doped composite materials, pursuing high selectivity, high adsorption capacity, and excellent recycling capabilities. This technology is one of the important material foundations in direct lithium extraction (DLE) and has significant application value in industrialized salt lake lithium extraction, low-grade resource development, and green, low-carbon lithium extraction systems.

Salt lake lithium extraction technologies can be divided into high magnesium-to-lithium ratio (Mg/L) and low Mg/L ratio technologies. Low Mg/L salt lake lithium extraction technologies mainly include precipitation methods and salt gradient solar pond methods. High magnesium-to-lithium ratio (Mg/L) lithium extraction technologies from salt lakes mainly include membrane separation, extraction, adsorption, and adsorption-coupled membrane separation (i.e., 'adsorption + membrane' method). The 'adsorption + membrane' method is suitable for most salt lake brines and is one of the most mainstream and industrialized processes in China's salt lake lithium extraction field,

widely used in Qinghai Province. This process can be divided into an adsorption stage and a membrane stage. The adsorption stage uses adsorbents to selectively adsorb, extract, and elute lithium ions from the brine, achieving lithium ion concentration. The membrane stage further concentrates and purifies the brine through a series of organic membrane gradient couplings, achieving substance separation. Commonly used membranes include ultrafiltration membranes, nanofiltration membranes, and reverse osmosis membranes. The production cost of lithium extraction from salt lakes in China has decreased to 20,000-35,000 RMB/ton. In 2025, the global gross profit margin for Lithium Extraction Adsorbent Material from Salt Lakes was approximately 45.23%. Jiuwu Hi-Tech has a production line with an annual capacity of 6,000 tons, but in 2023, based on the capacity completed that year, the utilization rate was only 55.38%. Haipu has annual production capacities of 15,000 cubic meters of aluminum-based lithium-ion lake adsorbents and 10,000 cubic meters of titanium-based lithium-ion lake adsorbents. The unit of measurement for lithium adsorbents is sometimes based on weight, but also on the volume of the customer's adsorption equipment. The conversion is mainly based on the density parameters of different adsorbents. In terms of market statistics, lithium-ion adsorbents are both a product and a technical service: they are a key material product used in adsorption-based lithium extraction processes; simultaneously, the development, supply, and process integration of these customized adsorbents constitute technical services. In particular, integrated processes such as 'adsorption + membrane' provide 'tailor-made' solutions for salt lakes with different characteristics, which is the core value of achieving low-cost, green lithium extraction.

The barriers to adsorption resins and lithium adsorbents in lithium extraction from salt lakes are relatively high. At present, the adsorbents that have been commercialized and are most suitable for the widest types of brine (chloride type, magnesium sulfate subtype, etc.) are mainly aluminum molecular sieve adsorbents, while the next generation of manganese ion sieve adsorbents and titanium ion sieve adsorbents are also expected to be commercialized in specific salt lake brines. Among them, aluminum molecular sieve adsorbents are the only industrialized and mature adsorbent materials at present. Their earliest applications originated from the Russian Atomic Energy Corporation and the American Dow Resins Company. The former's technology was sold to Foshan Lighting and became the basis of Lanco Lithium's lithium extraction process; while the latter traded with Livent (formerly FMC Lithium) and was used in its Argentine salt lake lithium extraction after being improved. In the development of adsorbents, professional technical service providers such as Lanxiao Technology and Jiuwu Hi-Tech have formed rich practical experience in industrialization cases and have first-mover advantages. In addition, owners such as Lanco Lithium also have sophisticated proprietary technologies, but professional technical service providers have faster

technology iteration, optimization and upgrading.

This report studies the global Lithium Extraction Adsorbent Material from Salt Lakes demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Extraction Adsorbent Material from Salt Lakes, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Extraction Adsorbent Material from Salt Lakes that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lithium Extraction Adsorbent Material from Salt Lakes total market, 2021-2032, (USD Million)

Global Lithium Extraction Adsorbent Material from Salt Lakes total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Lithium Extraction Adsorbent Material from Salt Lakes total market, key domestic companies, and share, (USD Million)

Global Lithium Extraction Adsorbent Material from Salt Lakes revenue by player, revenue and market share 2021-2026, (USD Million)

Global Lithium Extraction Adsorbent Material from Salt Lakes total market by Type, CAGR, 2021-2032, (USD Million)

Global Lithium Extraction Adsorbent Material from Salt Lakes total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Lithium Extraction Adsorbent Material from Salt Lakes market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arcadium Lithium PLC (Rio Tinto), Minerva Lithium, Eramet, Energy Exploration Technologies, E3 Lithium, International Battery Metals, Qinghai Salt Lake Fozhao Lake Lithium Co., Ltd., Sunresin New Materials Co.Ltd, Jiangsu Jiuwu Hi-Tech Co., Ltd., Juneng Yongtuo (Zhuhai) Technology Development Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Lithium Extraction Adsorbent Material from Salt Lakes market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and

2027-2032 as the forecast year.

Global Lithium Extraction Adsorbent Material from Salt Lakes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Extraction Adsorbent Material from Salt Lakes Market, Segmentation by Type:

Aluminum Molecular Sieve Adsorbent

Manganese Ion Sieve Adsorbent

Titanium Ion Sieve Adsorbent

Doped Ion Sieve

Global Lithium Extraction Adsorbent Material from Salt Lakes Market, Segmentation by Business Model:

Adsorbent

Service

Global Lithium Extraction Adsorbent Material from Salt Lakes Market, Segmentation by Sales:

Direct Selling

Distribution

Global Lithium Extraction Adsorbent Material from Salt Lakes Market, Segmentation by Application:

High Magnesium-lithium Ratio Salt Lake Brine

High Sodium-lithium Ratio Salt Lake Brine

Oil and Gas Associated Brine

Other

**Companies Profiled:**

Arcadium Lithium PLC (Rio Tinto)

Minerva Lithium

Eramet

Energy Exploration Technologies

E3 Lithium

International Battery Metals

Qinghai Salt Lake Fozhao Lake Lithium Co., Ltd.

Sunresin New Materials Co.Ltd

Jiangsu Jiuwu Hi-Tech Co., Ltd.

Juneng Yongtuo (Zhuhai) Technology Development Co., Ltd.

Xiamen Wanli Stone Stock Co., Ltd.

Lanshen New Materials

Jiangsu Haipu Functional Materials Co., Ltd.

Beijing Originwater Technology Co., Ltd.

Inter-china Chemical Co., Limited.

Qinghaikuajie

#### Key Questions Answered

1. How big is the global Lithium Extraction Adsorbent Material from Salt Lakes market?
2. What is the demand of the global Lithium Extraction Adsorbent Material from Salt Lakes market?
3. What is the year over year growth of the global Lithium Extraction Adsorbent Material from Salt Lakes market?
4. What is the total value of the global Lithium Extraction Adsorbent Material from Salt Lakes market?
5. Who are the Major Players in the global Lithium Extraction Adsorbent Material from Salt Lakes market?
6. What are the growth factors driving the market demand?

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