

Global Lithium Difluorosulfonate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Difluorosulfonate market size is expected to reach \$ 5253 million by 2032, rising at a market growth of 23.0% CAGR during the forecast period (2026-2032).

Lithium difluorosulfonate, CAS number 171611-11-3, is a new type of fluorine-containing lithium salt, mainly used as an electrolyte additive for lithium-ion batteries, composite lithium salt systems, and some high-performance main lithium salt systems. LiFSI is usually a white powder with high lithium-ion conductivity, good thermal stability, low-temperature performance, and electrochemical compatibility. It is soluble in water and common electrolyte solvents such as carbonates and ethers. Battery grade products focus on controlling metal impurities such as moisture, chloride ions, sulfate ions, sodium potassium, and acid value. Its core role in battery systems is to improve electrolyte ion conductivity, reduce interface impedance, optimize SEI and CEI film quality, thereby enhancing battery low-temperature discharge, fast charging, cycle life, and high rate performance, especially suitable for high nickel ternary, lithium iron phosphate fast charging, silicon-based negative electrode, energy storage batteries, semi-solid state batteries, and next-generation high-performance electrolyte formulations. In 2025, global Lithium Difluorosulfonate production reached approximately 22.69 K MT, with an average global market price of around US\$ 52 per kg.

Lithium difluorosulfonate is gradually moving from high-end additives to composite lithium salts and some main salt applications, which is an important direction for upgrading electrolyte material systems. Compared with traditional lithium hexafluorophosphate, LiFSI has advantages in low temperature, conductivity, thermal stability, and interface film formation, but still faces problems such as high cost, high process barriers, strict impurity control, aluminum current collector corrosion control,

and longer customer verification cycles. The current market growth is mainly driven by fast charging of power batteries, high nickel positive electrode applications, silicon carbon negative electrode penetration, long life demand for energy storage batteries, and research and development of semi-solid state batteries; Industrial competition focuses on synthetic routes, fluorine chemical supporting facilities, continuous production, purification technology, low moisture control, metal impurity control, and electrolyte customer certification capabilities. According to public market data, it is generally believed that the LiFSI electrolyte related market is still in a relatively fast growth stage, due to the continuously increasing requirements for low-temperature performance, cycle life, and safety of high-performance batteries. The future industry landscape will present the characteristics of top enterprises expanding production, gradually declining prices, increasing application ratios, and parallel differentiation of product levels. Ordinary battery grade products will emphasize more on cost and stable supply, while high-end products will form differentiated competition around low acid, low water, low chlorine, low metal impurities, liquid delivery, and specific battery system adaptation.

This report studies the global Lithium Difluorosulfonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Difluorosulfonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Difluorosulfonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Difluorosulfonate total production and demand, 2021-2032, (Tons)

Global Lithium Difluorosulfonate total production value, 2021-2032, (USD Million)

Global Lithium Difluorosulfonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Lithium Difluorosulfonate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Lithium Difluorosulfonate domestic production, consumption, key domestic manufacturers and share

Global Lithium Difluorosulfonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Lithium Difluorosulfonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Lithium Difluorosulfonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lithium Difluorosulfonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI, Chunbo, Arkema, Guangzhou Tianci Materials Technology, Zhejiang Yongtai Technology, Do-Fluoride New Materials, Shenzhen Capchem Technology, Shandong Weipu New Material Technology, Rongcheng Qing Mu High-Tech Materials, Jiangsu HSC New Energy Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Difluorosulfonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Difluorosulfonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Difluorosulfonate Market, Segmentation by Type:

Industrial Grade

Battery Grade

Global Lithium Difluorosulfonate Market, Segmentation by Purity:

Purity?99%

Purity?99.9%

Purity?99.99%

Global Lithium Difluorosulfonate Market, Segmentation by Application:

Lithium Battery Electrolyte

Other

Companies Profiled:

NIPPON SHOKUBAI

Chunbo

Arkema

Guangzhou Tianci Materials Technology

Zhejiang Yongtai Technology

Do-Fluoride New Materials

Shenzhen Capchem Technology

Shandong Weipu New Material Technology

Rongcheng Qing Mu High-Tech Materials

Jiangsu HSC New Energy Materials

Shanghai Chemspec Corporation

Anhui Meisenbao Technology

Key Questions Answered:

1. How big is the global Lithium Difluorosulfonate market?
2. What is the demand of the global Lithium Difluorosulfonate market?
3. What is the year over year growth of the global Lithium Difluorosulfonate market?
4. What is the production and production value of the global Lithium Difluorosulfonate market?
5. Who are the key producers in the global Lithium Difluorosulfonate market?
6. What are the growth factors driving the market demand?

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