

Global Lithium Difluoroborate Oxalate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G85C542B610DEN.html>

Date: June 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G85C542B610DEN

Abstracts

The global Lithium Difluoroborate Oxalate market size is expected to reach \$ 326 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, the production volume of lithium difluoro(oxalato)borate (LiDFOB) is projected to reach 17,915 tons, with an average selling price of \$13,913 per ton. The global annual production capacity for LiDFOB stands at approximately 30,000 tons, with a gross margin of approximately 29.5%. LiDFOB is a novel lithium salt compound with the chemical formula $C_2O_4B_2Li$. Composed of lithium ions (Li^+) and difluoro(oxalato)borate anions ($DFOB^-$), it exhibits excellent electrochemical properties and is frequently utilized as an additive or conductive salt within the electrolytes of lithium-ion batteries. Its primary functions include enhancing the battery's cycle life and improving its charge-discharge performance across a wide temperature range; furthermore, it facilitates the formation of a stable Solid Electrolyte Interphase (SEI) film on the electrode surface, thereby bolstering the battery's safety and stability. The upstream raw materials for LiDFOB production include lithium source materials, oxalate precursors, and various difluoroborate-related precursors. The midstream sector consists of LiDFOB manufacturers, while the downstream market is primarily concentrated in industries such as power batteries and energy storage batteries.

As a novel lithium salt additive, lithium difluoro(oxalato)borate (LiDFOB/LiODFB) is currently in the early growth phase of its market development, transitioning from laboratory R&D to industrial-scale commercialization. Driven by the demand for lithium-ion batteries to evolve toward higher voltages, wider operating temperature ranges, and enhanced safety, LiDFOB has garnered significant attention in next-generation electrolyte formulations. This interest stems from its ability to leverage the synergistic

advantages of both oxalate and borate moieties?specifically, its capacity to improve film formation at the cathode interface while simultaneously inhibiting the corrosion of aluminum current collectors. The current market is primarily concentrated among leading electrolyte manufacturers and lithium salt suppliers in China, Japan, and South Korea; while overall shipment volumes remain relatively modest, the growth momentum is substantial. The primary challenges facing the product lie in controlling purity during the synthesis process and optimizing production costs, while downstream applications are gradually expanding beyond 3C consumer electronics to penetrate the fields of power batteries and energy storage systems. With the advancement of semi-solid-state batteries and high-nickel ternary cathode systems, the commercialization trajectory of this material is expected to accelerate further.

This report studies the global Lithium Difluoroborate Oxalate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Difluoroborate Oxalate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Difluoroborate Oxalate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Difluoroborate Oxalate total production and demand, 2021-2032, (Tons)
Global Lithium Difluoroborate Oxalate total production value, 2021-2032, (USD Million)
Global Lithium Difluoroborate Oxalate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Lithium Difluoroborate Oxalate consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Lithium Difluoroborate Oxalate domestic production, consumption, key domestic manufacturers and share
Global Lithium Difluoroborate Oxalate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Lithium Difluoroborate Oxalate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Lithium Difluoroborate Oxalate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lithium Difluoroborate Oxalate market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, Chemfish, BLD Pharmatech, HighChem, Biosynth Carbosynth, FOSAI, GUOTAI SUPER POWER, ROLECHEM, HSC CORPORATION, TONZE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Difluoroborate Oxalate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Difluoroborate Oxalate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Difluoroborate Oxalate Market, Segmentation by Type:

Solid Phase Method

Aqueous Phase Method

Organic Phase Method

Global Lithium Difluoroborate Oxalate Market, Segmentation by Purity Grade:

99.5% Purity

99.9% Purity

Global Lithium Difluoroborate Oxalate Market, Segmentation by Product Form:

Powdered

Granular

Global Lithium Difluoroborate Oxalate Market, Segmentation by Application:

Power Batteries

Energy Storage Batteries

Consumer Electronics

Others

Companies Profiled:

American Elements

Chemfish

BLD Pharmatech

HighChem

Biosynth Carbosynth

FOSAI

GUOTAI SUPER POWER

ROLECHEM

HSC CORPORATION

TONZE

SHINGHUA

Cfreon

YUJI TECH

TINCI

ANHUI MEISENBAO TECHNOLOGY

Yacoo

CHEERCHEM

Key Questions Answered:

1. How big is the global Lithium Difluoroborate Oxalate market?
2. What is the demand of the global Lithium Difluoroborate Oxalate market?
3. What is the year over year growth of the global Lithium Difluoroborate Oxalate market?
4. What is the production and production value of the global Lithium Difluoroborate Oxalate market?
5. Who are the key producers in the global Lithium Difluoroborate Oxalate market?
6. What are the growth factors driving the market demand?

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