

Global Lithium Difluoroborate Oxalate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium Difluoroborate Oxalate market size was valued at US\$ 256 million in 2025 and is forecast to a readjusted size of US\$ 326 million by 2032 with a CAGR of 3.5% during review period.

In 2025, the production volume of lithium difluoro(oxalato)borate (LiDFOB) is projected to reach 17,915 tons, with an average selling price of \$13,913 per ton. The global annual production capacity for LiDFOB stands at approximately 30,000 tons, with a gross margin of approximately 29.5%. LiDFOB is a novel lithium salt compound with the chemical formula $C_2F_2LiO_4$. Composed of lithium ions (Li^+) and difluoro(oxalato)borate anions ($DFOB^-$), it exhibits excellent electrochemical properties and is frequently utilized as an additive or conductive salt within the electrolytes of lithium-ion batteries. Its primary functions include enhancing the battery's cycle life and improving its charge-discharge performance across a wide temperature range; furthermore, it facilitates the formation of a stable Solid Electrolyte Interphase (SEI) film on the electrode surface, thereby bolstering the battery's safety and stability. The upstream raw materials for LiDFOB production include lithium source materials, oxalate precursors, and various difluoroborate-related precursors. The midstream sector consists of LiDFOB manufacturers, while the downstream market is primarily concentrated in industries such as power batteries and energy storage batteries.

As a novel lithium salt additive, lithium difluoro(oxalato)borate (LiDFOB/LiODFB) is currently in the early growth phase of its market development, transitioning from laboratory R&D to industrial-scale commercialization. Driven by the demand for lithium-ion batteries to evolve toward higher voltages, wider operating temperature ranges, and enhanced safety, LiDFOB has garnered significant attention in next-generation

electrolyte formulations. This interest stems from its ability to leverage the synergistic advantages of both oxalate and borate moieties?specifically, its capacity to improve film formation at the cathode interface while simultaneously inhibiting the corrosion of aluminum current collectors. The current market is primarily concentrated among leading electrolyte manufacturers and lithium salt suppliers in China, Japan, and South Korea; while overall shipment volumes remain relatively modest, the growth momentum is substantial. The primary challenges facing the product lie in controlling purity during the synthesis process and optimizing production costs, while downstream applications are gradually expanding beyond 3C consumer electronics to penetrate the fields of power batteries and energy storage systems. With the advancement of semi-solid-state batteries and high-nickel ternary cathode systems, the commercialization trajectory of this material is expected to accelerate further.

This report is a detailed and comprehensive analysis for global Lithium Difluoroborate Oxalate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium Difluoroborate Oxalate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Difluoroborate Oxalate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Difluoroborate Oxalate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Difluoroborate Oxalate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Difluoroborate Oxalate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Difluoroborate Oxalate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, Chemfish, BLD Pharmatech, HighChem, Biosynth Carbosynth, FOSAI, GUOTAI SUPER POWER, ROLECHEM, HSC CORPORATION, TONZE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithium Difluoroborate Oxalate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid Phase Method

Aqueous Phase Method

Organic Phase Method

Market segment by Purity Grade

99.5% Purity

99.9% Purity

Market segment by Product Form

Powdered

Granular

Market segment by Application

Power Batteries

Energy Storage Batteries

Consumer Electronics

Others

Major players covered

American Elements

Chemfish

BLD Pharmatech

HighChem

Biosynth Carbosynth

FOSAI

GUOTAI SUPER POWER

ROLECHEM

HSC CORPORATION

TONZE

SHINGHUA

Cfreon

YUJI TECH

TINCI

ANHUI MEISENBAO TECHNOLOGY

Yacoo

CHEERCHEM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Difluoroborate Oxalate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Difluoroborate Oxalate,

with price, sales quantity, revenue, and global market share of Lithium Difluoroborate Oxalate from 2021 to 2026.

Chapter 3, the Lithium Difluoroborate Oxalate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Difluoroborate Oxalate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium Difluoroborate Oxalate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Difluoroborate Oxalate.

Chapter 14 and 15, to describe Lithium Difluoroborate Oxalate sales channel, distributors, customers, research findings and conclusion.

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