

# Global Lithium Cobalt Oxide Powder (LCO Powder) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lithium Cobalt Oxide Powder (LCO Powder) market size is expected to reach \$ 5552 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Lithium cobalt oxide powder is an inorganic compound material with a layered crystal structure. Cobalt is the main active element, and it is a classic cathode active material primarily used in the manufacture of high-volume energy density small lithium-ion batteries. The core demand stems from the consumer electronics market's extreme pursuit of 'high volumetric energy density' in batteries, aiming to achieve longer battery life within the confined spaces of smartphones, laptops, and wearable devices. Its high compaction density and stable high-voltage platform perfectly meet this essential requirement. Its upstream supply chain is a typical fine chemical and mining industry, relying on a stable supply of precursors such as high-purity lithium carbonate and cobalt tetroxide, as well as strict co-precipitation, high-temperature sintering, and pulverization and grading processes. Downstream, it directly connects to the manufacturing of high-end consumer lithium-ion battery cells, where battery manufacturers process it into electrodes and assemble them into cells, ultimately supplying global consumer electronics brands. In 2025, the production of lithium cobalt oxide powder is estimated at approximately 100,000 tons, with an average selling price of approximately US\$30/kg, a gross profit margin of approximately 20%, and a single-line capacity of approximately 3,000 tons/year.

The core market drivers for lithium cobalt oxide powder are as follows: First, the demand for high-end consumer electronics: Smartphones, tablets, and other devices continue to pursue thinner and lighter designs and longer battery life, requiring batteries with higher energy density. Lithium cobalt oxide, with its high energy density advantage,

has become a rigid demand. Second, the expansion of emerging electronic categories: The rapid growth of emerging consumer electronics such as drones, smart wearable devices, and TWS earphones has opened up new application scenarios and incremental markets for lithium cobalt oxide materials. Third, the driving force of high-voltage technology upgrades: The commercial breakthrough of high-voltage lithium cobalt oxide (4.5V and above) technology has significantly improved battery capacity and consolidated its core position in the high-end 3C field.

This report studies the global Lithium Cobalt Oxide Powder (LCO Powder) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Cobalt Oxide Powder (LCO Powder) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Cobalt Oxide Powder (LCO Powder) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lithium Cobalt Oxide Powder (LCO Powder) total production and demand, 2021-2032, (Kilotons)

Global Lithium Cobalt Oxide Powder (LCO Powder) total production value, 2021-2032, (USD Million)

Global Lithium Cobalt Oxide Powder (LCO Powder) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Lithium Cobalt Oxide Powder (LCO Powder) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Lithium Cobalt Oxide Powder (LCO Powder) domestic production, consumption, key domestic manufacturers and share

Global Lithium Cobalt Oxide Powder (LCO Powder) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Lithium Cobalt Oxide Powder (LCO Powder) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Lithium Cobalt Oxide Powder (LCO Powder) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Lithium Cobalt Oxide Powder (LCO Powder) market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stanford Advanced Materials, American Elements, Nichia Corporation, NEI Corporation, Nanografi Advanced Materials, Nippon Chemical Industrial, Ossila, MSE Supplies LLC, Nanographenex, NC Element, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Cobalt Oxide Powder (LCO Powder) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Cobalt Oxide Powder (LCO Powder) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Lithium Cobalt Oxide Powder (LCO Powder) Market, Segmentation by Type:

Monocrystalline

Conventional Polycrystalline

## Global Lithium Cobalt Oxide Powder (LCO Powder) Market, Segmentation by Chemical Composition:

Doped Lithium Cobalt Oxide

Coated Lithium Cobalt Oxide

## Global Lithium Cobalt Oxide Powder (LCO Powder) Market, Segmentation by Physical Form:

Micrometer Scale

Nanometer Scale

## Global Lithium Cobalt Oxide Powder (LCO Powder) Market, Segmentation by Application:

Mobile Phone

Computer

Wearable Device

Drone

Other

## Companies Profiled:

Stanford Advanced Materials

American Elements

Nichia Corporation

NEI Corporation

Nanografi Advanced Materials

Nippon Chemical Industrial

Ossila

MSE Supplies LLC

Nanographenex

NC Element

Xiamen Tungsten New Energy Materials Co., Ltd.

Shandong Gelon Lib Co., Ltd.

NINGBO INNO PHARMCHEM CO.,LTD.

### **Key Questions Answered:**

1. How big is the global Lithium Cobalt Oxide Powder (LCO Powder) market?
2. What is the demand of the global Lithium Cobalt Oxide Powder (LCO Powder) market?
3. What is the year over year growth of the global Lithium Cobalt Oxide Powder (LCO Powder) market?
4. What is the production and production value of the global Lithium Cobalt Oxide Powder (LCO Powder) market?
5. Who are the key producers in the global Lithium Cobalt Oxide Powder (LCO Powder) market?
6. What are the growth factors driving the market demand?

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