

# Global Lithium Cobalt Oxide Powder (LCO Powder) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Lithium Cobalt Oxide Powder (LCO Powder) market size was valued at US\$ 3087 million in 2025 and is forecast to a readjusted size of US\$ 5552 million by 2032 with a CAGR of 8.8% during review period.

Lithium cobalt oxide powder is an inorganic compound material with a layered crystal structure. Cobalt is the main active element, and it is a classic cathode active material primarily used in the manufacture of high-volume energy density small lithium-ion batteries. The core demand stems from the consumer electronics market's extreme pursuit of 'high volumetric energy density' in batteries, aiming to achieve longer battery life within the confined spaces of smartphones, laptops, and wearable devices. Its high compaction density and stable high-voltage platform perfectly meet this essential requirement. Its upstream supply chain is a typical fine chemical and mining industry, relying on a stable supply of precursors such as high-purity lithium carbonate and cobalt tetroxide, as well as strict co-precipitation, high-temperature sintering, and pulverization and grading processes. Downstream, it directly connects to the manufacturing of high-end consumer lithium-ion battery cells, where battery manufacturers process it into electrodes and assemble them into cells, ultimately supplying global consumer electronics brands. In 2025, the production of lithium cobalt oxide powder is estimated at approximately 100,000 tons, with an average selling price of approximately US\$30/kg, a gross profit margin of approximately 20%, and a single-line capacity of approximately 3,000 tons/year.

The core market drivers for lithium cobalt oxide powder are as follows: First, the demand for high-end consumer electronics: Smartphones, tablets, and other devices

continue to pursue thinner and lighter designs and longer battery life, requiring batteries with higher energy density. Lithium cobalt oxide, with its high energy density advantage, has become a rigid demand. Second, the expansion of emerging electronic categories: The rapid growth of emerging consumer electronics such as drones, smart wearable devices, and TWS earphones has opened up new application scenarios and incremental markets for lithium cobalt oxide materials. Third, the driving force of high-voltage technology upgrades: The commercial breakthrough of high-voltage lithium cobalt oxide (4.5V and above) technology has significantly improved battery capacity and consolidated its core position in the high-end 3C field.

This report is a detailed and comprehensive analysis for global Lithium Cobalt Oxide Powder (LCO Powder) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Lithium Cobalt Oxide Powder (LCO Powder) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Kg), 2021-2032

Global Lithium Cobalt Oxide Powder (LCO Powder) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Kg), 2021-2032

Global Lithium Cobalt Oxide Powder (LCO Powder) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Kg), 2021-2032

Global Lithium Cobalt Oxide Powder (LCO Powder) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Kg), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Cobalt Oxide Powder (LCO Powder)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Cobalt Oxide Powder (LCO Powder) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stanford Advanced Materials, American Elements, Nichia Corporation, NEI Corporation, Nanografi Advanced Materials, Nippon Chemical Industrial, Ossila, MSE Supplies LLC, Nanographenex, NC Element, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Lithium Cobalt Oxide Powder (LCO Powder) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Monocrystalline

Conventional Polycrystalline

Market segment by Chemical Composition

Doped Lithium Cobalt Oxide

Coated Lithium Cobalt Oxide

## Market segment by Physical Form

Micrometer Scale

Nanometer Scale

## Market segment by Application

Mobile Phone

Computer

Wearable Device

Drone

Other

## Major players covered

Stanford Advanced Materials

American Elements

Nichia Corporation

NEI Corporation

Nanografi Advanced Materials

Nippon Chemical Industrial

Ossila

MSE Supplies LLC

Nanographenex

NC Element

Xiamen Tungsten New Energy Materials Co., Ltd.

Shandong Gelon Lib Co., Ltd.

NINGBO INNO PHARMCHEM CO.,LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Lithium Cobalt Oxide Powder (LCO Powder) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Cobalt Oxide Powder (LCO Powder), with price, sales quantity, revenue, and global market share of Lithium Cobalt Oxide Powder (LCO Powder) from 2021 to 2026.

Chapter 3, the Lithium Cobalt Oxide Powder (LCO Powder) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Cobalt Oxide Powder (LCO Powder) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium Cobalt Oxide Powder (LCO Powder) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Cobalt Oxide Powder (LCO Powder).

Chapter 14 and 15, to describe Lithium Cobalt Oxide Powder (LCO Powder) sales channel, distributors, customers, research findings and conclusion.

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