

Global Lithium Citrate Tetrahydrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Citrate Tetrahydrate market size is expected to reach \$ 193 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of lithium citrate tetrahydrate reached approximately 2,850 metric tons, with an average selling price of \$42,000 per metric ton. The total global production capacity for the industry stood at around 4,200 metric tons per year, with an average gross profit margin of 35%-45%. Lithium citrate tetrahydrate is an organic lithium salt formed by the combination of lithium ions and citrate ions; characterized by high water solubility, stability, and biocompatibility, it is primarily used in pharmaceuticals, chemical reagents, lithium-based materials, and specialized industrial applications. In the pharmaceutical sector, it serves as a key raw material for lithium-based drugs used to treat psychiatric disorders, while in scientific research and industry, it functions as a lithium source, a buffering agent, and an intermediate for chemical synthesis.

Production typically involves the neutralization of lithium carbonate or lithium hydroxide with citric acid, followed by crystallization, filtration, drying, and purification processes that demand high standards for raw material purity, crystallization control, and impurity management.

Upstream raw materials primarily include lithium carbonate, lithium hydroxide, industrial- or food-grade citric acid, purified water, filtration media, and packaging materials. The midstream sector consists mainly of fine chemical companies, lithium salt manufacturers, and pharmaceutical intermediate producers that utilize synthesis and purification technologies to manufacture products of varying purity grades. Downstream, the product is supplied to pharmaceutical formulation companies, chemical reagent suppliers, research institutions, and manufacturers of specialized industrial materials.

Future development in the lithium citrate tetrahydrate industry will focus on achieving higher purity, meeting pharmaceutical-grade standards, and comprehensively utilizing lithium resources. Driven by the growing demand for mental health treatments, the rising need for high-purity lithium salt materials, and expanding applications in fine chemicals, the market for this product retains significant potential for steady growth. Companies possessing capabilities in high-purity lithium salt production, pharmaceutical-grade quality system certification, and stable lithium resource supply channels will secure a competitive advantage in the future market.

Lithium citrate tetrahydrate is a specialized lithium salt product; while its overall market scale is smaller than that of new-energy lithium materials like lithium carbonate and lithium hydroxide, the market maintains steady growth due to its specialized applications in pharmaceuticals and high-purity chemicals. The product is primarily used in lithium-based pharmaceuticals, laboratory analytical reagents, chemical synthesis intermediates, and certain specialized industrial sectors, with the pharmaceutical industry serving as the core consumer market. Rising global awareness of mental health issues and the growing demand for related treatments sustain the application base for lithium salt products, driving consistent demand for lithium citrate tetrahydrate. Additionally, the expanding use of high-purity lithium compounds in scientific research, new material development, and fine chemicals offers new avenues for growth.

On the supply side, lithium citrate tetrahydrate is a niche lithium salt product with relatively high technical barriers to entry. Manufacturers require not only the ability to source lithium raw materials but also expertise in process technologies such as crystallization control, impurity removal, purity enhancement, and consistent batch production. Because downstream customers—particularly in the pharmaceutical and research sectors—demand high standards for product purity, stability, and quality management systems, market supply tends to be concentrated among a select group of players. Unlike the mass-market new-energy lithium salt industry, the lithium citrate tetrahydrate sector relies heavily on technical expertise and customer certification; competition centers on product quality, supply stability, and customization capabilities.

Regarding demand trends, future market growth for lithium citrate tetrahydrate is expected to stem from three main areas. First, the pharmaceutical sector's ongoing demand for lithium salt raw materials provides a foundational market driver; lithium-based formulations remain clinically valuable and have a long history of use, particularly in treating mental disorders. Second, as the lithium industry supply chain matures, demand for high-purity lithium salts in scientific research and specialized chemical

applications is rising. Finally, the advancement of green chemistry and precision manufacturing is further boosting market demand for specialized lithium salt products characterized by high purity, low impurity levels, and stable supply.

Regionally, North America and Europe—with their mature pharmaceutical industries and robust scientific research infrastructure—are key consumer markets for high-quality lithium citrate tetrahydrate. Meanwhile, China, a major global hub for lithium processing and fine chemical manufacturing, has rapidly developed its production capacity and supply chain capabilities in recent years, emerging as a significant source of supply. In developed Asian markets such as Japan and South Korea, the focus lies primarily on high-purity chemicals and scientific research applications.

Overall, lithium citrate tetrahydrate is a fine chemical product characterized by a niche market, high added value, and a high degree of specialization. Its future development will not center on massive capacity expansion, but rather on achieving higher purity, upgrading to pharmaceutical-grade quality, ensuring stable supply, and broadening application areas. Enterprises possessing lithium salt production technology, quality certification capabilities, and stable raw material supply chains will secure a distinct competitive advantage in the future market.

This report studies the global Lithium Citrate Tetrahydrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Citrate Tetrahydrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Citrate Tetrahydrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Citrate Tetrahydrate total production and demand, 2021-2032, (Tons)
Global Lithium Citrate Tetrahydrate total production value, 2021-2032, (USD Million)
Global Lithium Citrate Tetrahydrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Lithium Citrate Tetrahydrate consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Lithium Citrate Tetrahydrate domestic production, consumption, key domestic manufacturers and share

Global Lithium Citrate Tetrahydrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Lithium Citrate Tetrahydrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Lithium Citrate Tetrahydrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lithium Citrate Tetrahydrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leverton Lithium, Albemarle Corporation, YIMING, Xi'an Function Material, Anmol Chemicals, American Elements, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Citrate Tetrahydrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Citrate Tetrahydrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Citrate Tetrahydrate Market, Segmentation by Type:

Purity: 99.0%-99.5%

Purity: 99.5%-99.9%

Purity: >99.9%

Global Lithium Citrate Tetrahydrate Market, Segmentation by Lithium Source Production Route:

Lithium Carbonate Route

Lithium Argon-oxide Route

Others

Global Lithium Citrate Tetrahydrate Market, Segmentation by Packaging Specifications:

100g-1kg

5kg-25kg

50kg-500kg

Others

Global Lithium Citrate Tetrahydrate Market, Segmentation by Application:

Pharmaceuticals

Scientific Research

Others

Companies Profiled:

Leverton Lithium

Albemarle Corporation

YIMING

Xi'an Function Material

Anmol Chemicals

American Elements

Key Questions Answered:

1. How big is the global Lithium Citrate Tetrahydrate market?
2. What is the demand of the global Lithium Citrate Tetrahydrate market?
3. What is the year over year growth of the global Lithium Citrate Tetrahydrate market?
4. What is the production and production value of the global Lithium Citrate Tetrahydrate market?
5. Who are the key producers in the global Lithium Citrate Tetrahydrate market?
6. What are the growth factors driving the market demand?

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