

Global Lithium Chloride Anhydrous Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Chloride Anhydrous market size is expected to reach \$ 691 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global production of lithium chloride anhydrous reached 39 kilotons, with an average selling price of US\$9,917 per ton. Lithium chloride anhydrous is a colorless cubic crystal or white crystalline powder. In addition to being used in air conditioning dehumidifiers, bleaching powder, pesticides, synthetic fibers, pharmaceutical industry, lithium batteries, metal alloy welding agents or fluxes, there is also a very important use is to produce metallic lithium.

The global market for anhydrous lithium chloride is evolving in tandem with the energy transition and advanced manufacturing. Its current state is characterized by clear demand drivers alongside persistent supply chain and technological challenges.

Regarding current status and trends, the primary growth driver stems from the new energy sector, particularly the production of lithium-ion batteries. This trend is expected to persist with the global push for electric vehicles and energy storage. Concurrently, applications are diversifying and moving upmarket, with stable demand from traditional industrial uses such as air conditioning desiccants, metal fluxing, pharmaceuticals, and specialty glass manufacturing. The market exhibits significant regional concentration, with the Asia-Pacific region being the largest consumer market, and China playing a leading role as both a major producer and consumer. The competitive landscape is consolidated, dominated by a few global players.

Key opportunities lie in new demand created by technological iterations. For instance, high-purity refined anhydrous lithium chloride is a crucial precursor for producing lithium metal, which is a potential core material for next-generation solid-state batteries.

Furthermore, innovations in battery technology may open new avenues for its use in novel electrolyte systems.

However, market development faces several obstacles. First, price volatility and geopolitical concentration of upstream lithium resources pose ongoing challenges for cost control and supply chain security. Second, the product's intrinsic hygroscopic nature demands stringent requirements for production, packaging, storage, and transportation, increasing technical complexity and operational costs. Finally, increasingly stringent environmental regulations worldwide are compelling the industry toward greener practices, presenting another layer of challenge for manufacturers. This report studies the global Lithium Chloride Anhydrous production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Chloride Anhydrous and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Chloride Anhydrous that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Chloride Anhydrous total production and demand, 2021-2032, (Tons)

Global Lithium Chloride Anhydrous total production value, 2021-2032, (USD Million)

Global Lithium Chloride Anhydrous production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Lithium Chloride Anhydrous consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Lithium Chloride Anhydrous domestic production, consumption, key domestic manufacturers and share

Global Lithium Chloride Anhydrous production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Lithium Chloride Anhydrous production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Lithium Chloride Anhydrous production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lithium Chloride Anhydrous market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albemarle, Arcadium Lithium, LevertonHELM, Ajay-SQM, Honjo Chemical Corporation, Ganfeng Lithium, Chengxin Lithium Group, Tianqi Lithium, Jiangsu Changjili New Energy Technology, Sichuan Yahua Industrial Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Lithium Chloride Anhydrous market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Chloride Anhydrous Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Chloride Anhydrous Market, Segmentation by Type:

Content ?99.0%

Content ?99.5%

Content ?99.9%

Global Lithium Chloride Anhydrous Market, Segmentation by Grade:

Industrial Grade

Battery Grade

Technical Grade

Global Lithium Chloride Anhydrous Market, Segmentation by Application:

Electrolyte

Lithium Metal

Fluoride/Brewing Flux

Desiccant

Other

Companies Profiled:

Albemarle

Arcadium Lithium

LevertonHELM

Ajay-SQM

Honjo Chemical Corporation

Ganfeng Lithium

Chengxin Lithium Group

Tianqi Lithium

Jiangsu Changjili New Energy Technology

Sichuan Yahua Industrial Group

Qinghai Zhongke Jiexin

Key Questions Answered:

1. How big is the global Lithium Chloride Anhydrous market?
2. What is the demand of the global Lithium Chloride Anhydrous market?
3. What is the year over year growth of the global Lithium Chloride Anhydrous market?
4. What is the production and production value of the global Lithium Chloride Anhydrous market?
5. Who are the key producers in the global Lithium Chloride Anhydrous market?
6. What are the growth factors driving the market demand?

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