

Global Lithium Bromide Direct Fuel Chiller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Bromide Direct Fuel Chiller market size is expected to reach \$ 2851 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

In 2025, global Lithium Bromide Direct Fuel Chiller production reached approximately 8.8k units, with an average global market price of around US\$250k per unit

A Lithium Bromide Direct Fuel Chiller is an absorption refrigeration system that uses lithium bromide solution as the absorbent and water as the refrigerant, while obtaining thermal energy directly from the combustion of natural gas, diesel, liquefied petroleum gas, or other fuels. The refrigeration cycle is achieved through the interaction of the generator, condenser, evaporator, and absorber, utilizing the strong affinity of lithium bromide for water vapor. Compared with conventional electrically driven vapor-compression chillers, direct-fired lithium bromide chillers consume significantly less electricity, operate with lower noise levels, and can effectively utilize fuel-based energy sources. They are widely used in commercial buildings, hospitals, hotels, airports, data centers, industrial facilities, and district energy systems, making them an important component of large-scale HVAC and combined cooling, heating, and power (CCHP) systems.

The upstream segment of the lithium bromide direct fuel chiller industry includes suppliers of lithium bromide solution, copper tubes, heat exchangers, stainless steel materials, burners, vacuum pumps, automation systems, and valves. Representative suppliers include Albemarle, LANXESS, Wieland, Sandvik, Honeywell, Siemens, and Danfoss. The midstream sector consists of lithium bromide chiller manufacturers such as Broad Air Conditioning, Shuangliang Eco-Energy, Ebara, Kawasaki Heavy

Industries, Yazaki, and Carrier. Downstream applications are concentrated in commercial buildings, healthcare facilities, hotel complexes, industrial plants, and district energy projects, with representative users including Marriott, Hilton, Mayo Clinic, Amazon, Intel, and various district cooling and heating operators. Overall, lithium bromide chillers occupy a key position in the HVAC and energy utilization value chain, directly influencing energy efficiency and operating costs.

The lithium bromide direct fuel chiller market is an important segment of large-scale HVAC and integrated energy utilization systems, with demand primarily driven by commercial buildings, healthcare facilities, industrial parks, and district energy projects. As energy efficiency regulations become more stringent and carbon reduction initiatives gain momentum, absorption cooling technologies capable of utilizing natural gas, waste heat, and combined cooling, heating, and power systems continue to attract attention. Future development is expected to focus on high-efficiency double-effect and multi-effect units, lower energy consumption, advanced automation, and deeper integration with district energy infrastructure. Opportunities are also emerging from data center waste heat recovery, industrial heat reutilization, and green building construction. However, high initial investment costs, system complexity, natural gas price fluctuations, and competition from high-efficiency electric centrifugal chillers remain key challenges for market growth.

This report studies the global Lithium Bromide Direct Fuel Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Bromide Direct Fuel Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Bromide Direct Fuel Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Bromide Direct Fuel Chiller total production and demand, 2021-2032, (Units)

Global Lithium Bromide Direct Fuel Chiller total production value, 2021-2032, (USD Million)

Global Lithium Bromide Direct Fuel Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lithium Bromide Direct Fuel Chiller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lithium Bromide Direct Fuel Chiller domestic production, consumption, key domestic manufacturers and share

Global Lithium Bromide Direct Fuel Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lithium Bromide Direct Fuel Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lithium Bromide Direct Fuel Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lithium Bromide Direct Fuel Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LG, Panasonic, Johnson Controls, Ebara, Hitachi, New Anucool, Fahrenheit, Inoplex, Berg Chilling Systems, Thermax, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Bromide Direct Fuel Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Bromide Direct Fuel Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Bromide Direct Fuel Chiller Market, Segmentation by Type:

Direct Fired

Steam Fired

Hot Water Driven

Global Lithium Bromide Direct Fuel Chiller Market, Segmentation by Effect Order:

Single Effect

Double Effect

Triple Effect

Global Lithium Bromide Direct Fuel Chiller Market, Segmentation by Cooling Capacity:

100?500 RT

500?2000 RT

2000?5000 RT

5000?10000 RT

Others

Global Lithium Bromide Direct Fuel Chiller Market, Segmentation by Application:

Hospital

Hotel

Shopping Mall

Airport

Industrial Plant

Data Center

Others

Companies Profiled:

LG

Panasonic

Johnson Controls

Ebara

Hitachi

New Anucool

Fahrenheit

Inoplex

Berg Chilling Systems

Thermax

Kawasaki Thermal Engineering

World Energy

Bry-Air

Carrier

Trane

York

McQuay

Yazaki

BROAD Group

Shuangliang Eco-energy

Huayuantaimeng Energy-saving Equipment

Lucy New Energy

Hope Deepblue

Key Questions Answered:

1. How big is the global Lithium Bromide Direct Fuel Chiller market?
2. What is the demand of the global Lithium Bromide Direct Fuel Chiller market?
3. What is the year over year growth of the global Lithium Bromide Direct Fuel Chiller market?
4. What is the production and production value of the global Lithium Bromide Direct Fuel Chiller market?
5. Who are the key producers in the global Lithium Bromide Direct Fuel Chiller market?
6. What are the growth factors driving the market demand?

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