

Global Lithium Battery Z-Fold Stacking Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Battery Z-Fold Stacking Machine market size is expected to reach \$ 439 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A Lithium Battery Z-Fold Stacking Machine is automated production equipment used to assemble lithium-ion battery electrode sheets and separators into a multilayer cell stack. During operation, positive and negative electrode sheets are alternately placed while the continuous separator is folded back and forth in a Z-shaped path, thereby isolating adjacent electrodes and forming an accurately aligned electrode stack. The equipment typically integrates electrode feeding, positioning, visual inspection, tension control, separator folding, stacking, defect detection and automatic unloading, and is widely used in the production of prismatic and pouch lithium-ion cells. In 2025, global Lithium Battery Z-Fold Stacking Machine production reached approximately 1179 units, with an average global market price of around 205 k USD/unit. The production capacity for Lithium Battery Z-Fold Stacking Machine in 2025 was approximately 1500 units. The typical gross profit margin for Lithium Battery Z-Fold Stacking Machine between 20% and 40%.

The Lithium Battery Z-Fold Stacking Machine market is driven by the continuing expansion of electric vehicles, energy storage systems and high-performance consumer batteries. Compared with conventional winding processes, Z-fold stacking provides improved electrode alignment, higher space utilization, more uniform current distribution and better adaptability to large-format and high-energy-density cells, making it increasingly important in prismatic and pouch battery production. Market competition focuses on stacking speed, alignment accuracy, separator tension stability, equipment yield, intelligent inspection and compatibility with thin electrodes and large-format cells.

As battery manufacturers expand production capacity and upgrade toward high-speed, low-defect and digitally controlled manufacturing lines, demand for automated Z-fold stacking equipment is expected to remain strong.

Report Scope

This report studies the global Lithium Battery Z-Fold Stacking Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Battery Z-Fold Stacking Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery Z-Fold Stacking Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Battery Z-Fold Stacking Machine total production and demand, 2021-2032, (Units)

Global Lithium Battery Z-Fold Stacking Machine total production value, 2021-2032, (USD Million)

Global Lithium Battery Z-Fold Stacking Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lithium Battery Z-Fold Stacking Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lithium Battery Z-Fold Stacking Machine domestic production, consumption, key domestic manufacturers and share

Global Lithium Battery Z-Fold Stacking Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lithium Battery Z-Fold Stacking Machine production by Type, production,

value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lithium Battery Z-Fold Stacking Machine production by Application,
production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lithium Battery Z-Fold Stacking Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Manz, DA Technology, mPLUS CORP, Guangdong Lyric Robot Automation, Broadenwin Machinery, Zhuhai Higrand Technology, Wuxi Lead Intelligent Equipment, Shenzhen Colibri Technologies, Aohong Intelligent Equipment, Haimuxing Laser Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Battery Z-Fold Stacking Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Battery Z-Fold Stacking Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Lithium Battery Z-Fold Stacking Machine Market, Segmentation by Type:

Automatic

Semi-automatic

Global Lithium Battery Z-Fold Stacking Machine Market, Segmentation by Number of Workstations:

Single-station Z-Folding Stacking Machine

Dual-station Z-Folding Stacking Machine

Multi-station Z-Folding Stacking Machine

Global Lithium Battery Z-Fold Stacking Machine Market, Segmentation by Level of Process Integration:

Stand-alone Stacking Machine

Cutting and Stacking Integrated Machine

Others

Global Lithium Battery Z-Fold Stacking Machine Market, Segmentation by Application:

EV Batteries

Energy Storage Batteries

Consumer Electronics Batteries

Others

Companies Profiled:

Manz

DA Technology

mPLUS CORP

Guangdong Lyric Robot Automation

Broadenwin Machinery

Zhuhai Higrand Technology

Wuxi Lead Intelligent Equipment

Shenzhen Colibri Technologies

Aohong Intelligent Equipment

Haimuxing Laser Technology

Funeng Oriental Equipment Technology

Shenzhen Kejing STAR Technology

Fenghesheng Intelligent Technology

Honeycomb Energy Technology

Bozhon PRECISION Industry Technology

Key Questions Answered

1. How big is the global Lithium Battery Z-Fold Stacking Machine market?
2. What is the demand of the global Lithium Battery Z-Fold Stacking Machine market?
3. What is the year over year growth of the global Lithium Battery Z-Fold Stacking Machine market?
4. What is the total value of the global Lithium Battery Z-Fold Stacking Machine market?
5. Who are the Major Players in the global Lithium Battery Z-Fold Stacking Machine market?
6. What are the growth factors driving the market demand?

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