

Global Lithium Battery Vacuum Drying Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Battery Vacuum Drying Equipment market size is expected to reach \$ 1151 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Lithium Battery Vacuum Drying Equipment refers to specialized machinery used to remove residual moisture from electrode sheets, electrode rolls, or battery cells during lithium-ion battery manufacturing. Major product categories include stand-alone vacuum drying ovens, automated batch vacuum drying lines, continuous and tunnel-type vacuum drying lines, and other specialized drying systems. These systems typically reduce moisture content through heating, vacuum extraction, dry gas purging, and cooling processes. They can also be integrated with robots, AGVs, RGVs, and automated conveying systems to connect loading, transfer, baking, and cooling operations. As residual moisture directly affects battery performance, consistency, and safety, vacuum drying equipment is an important production system before electrolyte filling. Based on an estimated global production-equipment scope, stand-alone vacuum drying ovens for lithium batteries are generally priced at approximately USD 0.15?0.44 million per unit, while automated batch, continuous, and tunnel-type vacuum drying lines typically range from USD 0.44?1.03 million per line, with complex customized systems priced higher; global annual sales are estimated at around 1,500?3,000 units or systems, including approximately 400?900 automated drying lines.

The upstream supply chain of Lithium Battery Vacuum Drying Equipment mainly includes vacuum pumps, vacuum chambers, heating modules, temperature and pressure sensors, seals, valves, nitrogen and dry-air systems, PLC control systems, robots, AGVs, RGVs, and conveying modules. Midstream equipment manufacturers are responsible for system design, chamber fabrication, vacuum and thermal management

integration, automation control, and production-line commissioning based on cell formats, production takt time, target moisture levels, and factory logistics layouts. Downstream customers primarily include manufacturers of electric vehicle batteries, energy storage batteries, and consumer batteries. The equipment is commonly used for electrode treatment, electrode roll baking, and battery cell drying before electrolyte filling, and is typically integrated with assembly, filling, and downstream logistics systems.

The Lithium Battery Vacuum Drying Equipment market is closely linked to capacity expansion in the electric vehicle battery and energy storage battery industries. As battery cell manufacturers place greater emphasis on safety, consistency, production efficiency, and energy consumption control, demand is gradually shifting from stand-alone vacuum drying ovens toward more automated batch drying lines, continuous drying lines, and tunnel-type systems. Competition is increasingly determined not only by vacuum level, temperature uniformity, and drying efficiency, but also by logistics scheduling, process traceability, equipment flexibility, and full-line integration capabilities. Equipment suppliers that can support prismatic, cylindrical, pouch, and large-capacity energy storage cells while delivering high-throughput, energy-efficient, and intelligent solutions are expected to gain stronger competitive positions.

This report studies the global Lithium Battery Vacuum Drying Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Battery Vacuum Drying Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery Vacuum Drying Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Battery Vacuum Drying Equipment total production and demand, 2021-2032, (Units)

Global Lithium Battery Vacuum Drying Equipment total production value, 2021-2032, (USD Million)

Global Lithium Battery Vacuum Drying Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lithium Battery Vacuum Drying Equipment consumption by region & country,

CAGR, 2021-2032 & (Units)

U.S. VS China: Lithium Battery Vacuum Drying Equipment domestic production, consumption, key domestic manufacturers and share

Global Lithium Battery Vacuum Drying Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lithium Battery Vacuum Drying Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lithium Battery Vacuum Drying Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lithium Battery Vacuum Drying Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Noritake, Korea Vacuum, Time High-Tech, Poxon, Dacheng Precision Equipment, Xinyuren Technology, Advanced Precision Technology, Weiss Technik, Rasung Tech, Han's Lithium Battery Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Battery Vacuum Drying Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Battery Vacuum Drying Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Battery Vacuum Drying Equipment Market, Segmentation by Type:

Stand-alone Vacuum Drying Ovens

Automated Batch Vacuum Drying Lines

Continuous and Tunnel-type Vacuum Drying Lines

Other Specialized Drying Systems

Global Lithium Battery Vacuum Drying Equipment Market, Segmentation by Type of Material:

Cell Vacuum Drying Equipment

Electrode Sheet and Electrode Roll Vacuum Drying Equipment

Other Lithium Battery Vacuum Drying Equipment

Global Lithium Battery Vacuum Drying Equipment Market, Segmentation by Cell Format:

Prismatic and Blade Cell Drying Equipment

Cylindrical Cell Drying Equipment

Pouch Cell Drying Equipment

Multi-format Compatible Drying Equipment

Global Lithium Battery Vacuum Drying Equipment Market, Segmentation by Application:

Electric Vehicle Battery Manufacturing

Energy Storage Battery Manufacturing

Consumer Battery Manufacturing

Other Lithium Battery Manufacturing

Companies Profiled:

Noritake

Korea Vacuum

Time High-Tech

Poxon

Dacheng Precision Equipment

Xinyuren Technology

Advanced Precision Technology

Weiss Technik

Rasung Tech

Han's Lithium Battery Equipment

Hymson

COWAIN

Supercom

Liande

Lead Intelligent

Lyric

Key Questions Answered:

1. How big is the global Lithium Battery Vacuum Drying Equipment market?
2. What is the demand of the global Lithium Battery Vacuum Drying Equipment market?
3. What is the year over year growth of the global Lithium Battery Vacuum Drying Equipment market?
4. What is the production and production value of the global Lithium Battery Vacuum Drying Equipment market?
5. Who are the key producers in the global Lithium Battery Vacuum Drying Equipment market?
6. What are the growth factors driving the market demand?

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