

Global Lithium Battery Tab Sealant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium Battery Tab Sealant market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 749 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global Lithium Battery Tab Sealant production reached approximately 23,330 tons, with an average global market price of around USD 18 per kilogram.

The gross profit margin of major companies in the industry is between 22%-40%.

In 2025, the global production capacity of Lithium Battery Tab Sealant was approximately 30,000 tons.

Lithium Battery Tab Sealant is a specialized adhesive material applied around battery tabs to provide sealing, insulation, electrolyte resistance, and moisture protection in lithium-ion battery cells. It is mainly used in pouch cells and some prismatic battery designs for electric vehicles, energy storage systems, and consumer electronics. The product boundary excludes general adhesives, electrode binders, and battery packaging films.

The industry chain includes upstream polymers, resins, additives, solvents, fillers, and coating materials. Midstream manufacturers conduct formulation, mixing, coating, curing, testing, and packaging. Downstream demand comes from battery manufacturers, electric vehicle companies, energy storage suppliers, and consumer electronics battery producers.

This report is a detailed and comprehensive analysis for global Lithium Battery Tab Sealant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium Battery Tab Sealant market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Battery Tab Sealant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Battery Tab Sealant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Battery Tab Sealant market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Battery Tab Sealant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Battery Tab Sealant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Henkel AG & Co.

KGaA, DuPont de Nemours, Inc., Tesa SE, Nitto Denko Corporation, DIC Corporation, Toyobo Co., Ltd., Toray Industries, Inc., H.B. Fuller Company, Arkema Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithium Battery Tab Sealant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyolefin-based Tab Sealants

Polyamide-based Tab Sealants

Modified Resin-based Tab Sealants

Market segment by Product Structure

Single-layer Sealants

Co-extruded Multilayer Sealants

Laminated Composite Sealants

Market segment by Sealant Thickness

Thin Type??80 ?m?

Standard Type??80-150 ?m?

Thick Type??150 ?m?

Market segment by Application

Electric Vehicle Batteries

Consumer Electronics Batteries

Energy Storage Batteries

Other

Major players covered

3M Company

Henkel AG & Co. KGaA

DuPont de Nemours, Inc.

Tesa SE

Nitto Denko Corporation

DIC Corporation

Toyobo Co., Ltd.

Toray Industries, Inc.

H.B. Fuller Company

Arkema Group

Shenzhen Huitian New Materials Co., Ltd.

Shanghai Kangda New Materials Technology Co., Ltd.

Shenzhen Capchem Technology Co., Ltd.

Guangzhou Tinci Materials Technology Co., Ltd.

Jiangsu Yoke Technology Co., Ltd.

Shanghai Pret Composites Co., Ltd.

Suzhou Kinyu Electronics Co., Ltd.

Shanghai Risheng Industrial Co., Ltd.

Zhejiang Juhua Co., Ltd.

Wuhan Huazhong Numerical Control Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Battery Tab Sealant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Battery Tab Sealant, with price, sales quantity, revenue, and global market share of Lithium Battery Tab Sealant from 2021 to 2026.

Chapter 3, the Lithium Battery Tab Sealant competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Battery Tab Sealant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium Battery Tab Sealant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Battery Tab Sealant.

Chapter 14 and 15, to describe Lithium Battery Tab Sealant sales channel, distributors, customers, research findings and conclusion.

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