

# Global Lithium Battery Power Tools and Outdoor Power Equipment Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lithium Battery Power Tools and Outdoor Power Equipment market size is expected to reach \$ 44568 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Lithium Battery Power Tools and Outdoor Power Equipment refer to electrically driven hand tools and garden or landscape machinery powered by rechargeable lithium-ion battery systems, designed to provide cordless mobility, high energy efficiency, reduced emissions, lower noise levels, and improved convenience compared with traditional corded electric or gasoline-powered alternatives.

The upstream segment includes lithium, nickel, cobalt and graphite mining companies, battery material suppliers, cell manufacturers, electronic component producers, brushless motor suppliers and structural plastic and metal part manufacturers; the midstream consists of battery pack assemblers, tool and outdoor equipment OEM and ODM manufacturers, brand owners responsible for product design, platform standardization and quality control; the downstream includes distributors, hardware retailers, specialty stores, e-commerce platforms, construction contractors, landscaping companies, industrial maintenance providers, rental fleets and residential consumers purchasing cordless power tools and outdoor equipment worldwide.

Current and planned projects include expansion of lithium-ion battery gigafactories in Asia and North America, construction of high voltage outdoor power equipment assembly plants in Southeast Asia, localization of manufacturing bases in Mexico and Eastern Europe to support regional demand, vertical integration projects by leading brands to internalize battery cell and pack production, establishment of automated

smart factories incorporating robotics and digital inspection systems, development of universal battery platform ecosystems, and new research centers focused on higher energy density batteries and rapid charging technologies.

2025 Global Market Average Gross Profit Margin: 27%.

The Lithium Battery Power Tools and Outdoor Power Equipment market has entered a mature growth phase driven by electrification trends, environmental regulations and rapid improvements in lithium-ion battery performance. Cordless platforms have increasingly replaced corded and gasoline-powered systems in residential, professional and municipal applications. Continuous cost reductions in battery packs and improvements in energy density have significantly enhanced product competitiveness and adoption rates. The market benefits from strong DIY culture in developed economies and rising construction and landscaping demand in emerging markets.

Regionally, North America remains a major consumption hub supported by a large contractor base and established retail distribution networks, while Europe emphasizes sustainability and low-noise equipment adoption. Asia-Pacific dominates manufacturing capacity and shows rapid demand growth due to urbanization and infrastructure expansion. Latin America and the Middle East present moderate growth potential linked to real estate and public infrastructure investment cycles.

Market opportunities include development of higher voltage platforms for professional outdoor equipment, smart connected tools with IoT integration, battery platform ecosystem expansion and battery recycling initiatives. Risks involve raw material price volatility, lithium supply constraints, intense price competition among Asian OEM manufacturers, patent disputes and cyclical construction demand. Key market trends include brushless motor penetration, fast charging systems, modular battery compatibility strategies and increasing vertical integration. Competitive characteristics are defined by strong brand ecosystems, proprietary battery platforms, R&D capability and global supply chain management, with leading players competing through innovation, durability, distribution strength and platform lock-in strategies rather than price alone.

This report studies the global Lithium Battery Power Tools and Outdoor Power Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Battery Power Tools and Outdoor Power Equipment, and provides market size (US\$

million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery Power Tools and Outdoor Power Equipment that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lithium Battery Power Tools and Outdoor Power Equipment total market, 2021-2032, (USD Million)

Global Lithium Battery Power Tools and Outdoor Power Equipment total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Lithium Battery Power Tools and Outdoor Power Equipment total market, key domestic companies, and share, (USD Million)

Global Lithium Battery Power Tools and Outdoor Power Equipment revenue by player, revenue and market share 2021-2026, (USD Million)

Global Lithium Battery Power Tools and Outdoor Power Equipment total market by Type, CAGR, 2021-2032, (USD Million)

Global Lithium Battery Power Tools and Outdoor Power Equipment total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Lithium Battery Power Tools and Outdoor Power Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Positec Group, TTI, Stanley Black & Decker, Bosch, Makita, HiKOKI, Hilti, Snap-on Incorporated, Festool, C. & E. Fein, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Lithium Battery Power Tools and Outdoor Power Equipment market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Lithium Battery Power Tools and Outdoor Power Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Lithium Battery Power Tools and Outdoor Power Equipment Market, Segmentation by Type:

Lithium Battery Power Tools

Lithium Battery Outdoor Power Equipment

## Global Lithium Battery Power Tools and Outdoor Power Equipment Market, Segmentation by Battery Voltage Platform:

40V Systems

## Global Lithium Battery Power Tools and Outdoor Power Equipment Market, Segmentation by Battery Capacity Level:

Low Capacity (Below 2.0Ah)

Medium Capacity (2.0Ah-5.0Ah)

High Capacity (Above 5.0Ah)

Global Lithium Battery Power Tools and Outdoor Power Equipment Market,  
Segmentation by Application:

Household

Commercial

Companies Profiled:

Positec Group

TTI

Stanley Black & Decker

Bosch

Makita

HiKOKI

Hilti

Snap-on Incorporated

Festool

C. & E. Fein

Chicago Pneumatic

Husqvarna

Stihl Holding AG

Yamabiko

Stiga Group

Honda

Einhell

EMAK

Zhejiang Crown

Chervon Group

Jinding Group

Zhejiang Boda Industrial

Dongcheng

### Key Questions Answered

1. How big is the global Lithium Battery Power Tools and Outdoor Power Equipment market?
2. What is the demand of the global Lithium Battery Power Tools and Outdoor Power Equipment market?
3. What is the year over year growth of the global Lithium Battery Power Tools and Outdoor Power Equipment market?
4. What is the total value of the global Lithium Battery Power Tools and Outdoor Power Equipment market?
5. Who are the Major Players in the global Lithium Battery Power Tools and Outdoor Power Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

1.1 Lithium Battery Power Tools and Outdoor Power Equipment Introduction

1.2 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Lithium Battery Power Tools and Outdoor Power Equipment Total Market by Region (by Headquarter Location)

1.3.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032)

1.3.3 China Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032)

1.3.4 Europe Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032)

1.3.5 Japan Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032)

1.3.6 South Korea Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032)

1.3.7 ASEAN Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032)

1.3.8 India Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Lithium Battery Power Tools and Outdoor Power Equipment Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

2.1 World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032)

2.2 World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value by Region

2.2.1 World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value by Region (2021-2026)

2.2.2 World Lithium Battery Power Tools and Outdoor Power Equipment Consumption

Value Forecast by Region (2027-2032)

2.3 United States Lithium Battery Power Tools and Outdoor Power Equipment

Consumption Value (2021-2032)

2.4 China Lithium Battery Power Tools and Outdoor Power Equipment Consumption

Value (2021-2032)

2.5 Europe Lithium Battery Power Tools and Outdoor Power Equipment Consumption

Value (2021-2032)

2.6 Japan Lithium Battery Power Tools and Outdoor Power Equipment Consumption

Value (2021-2032)

2.7 South Korea Lithium Battery Power Tools and Outdoor Power Equipment

Consumption Value (2021-2032)

2.8 ASEAN Lithium Battery Power Tools and Outdoor Power Equipment Consumption

Value (2021-2032)

2.9 India Lithium Battery Power Tools and Outdoor Power Equipment Consumption

Value (2021-2032)

### **3 WORLD LITHIUM BATTERY POWER TOOLS AND OUTDOOR POWER EQUIPMENT COMPANIES COMPETITIVE ANALYSIS**

3.1 World Lithium Battery Power Tools and Outdoor Power Equipment Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Lithium Battery Power Tools and Outdoor Power Equipment Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Lithium Battery Power Tools and Outdoor Power Equipment in 2025

3.2.3 Global Concentration Ratios (CR8) for Lithium Battery Power Tools and Outdoor Power Equipment in 2025

3.3 Lithium Battery Power Tools and Outdoor Power Equipment Company Evaluation Quadrant

3.4 Lithium Battery Power Tools and Outdoor Power Equipment Market: Overall Company Footprint Analysis

3.4.1 Lithium Battery Power Tools and Outdoor Power Equipment Market: Region Footprint

3.4.2 Lithium Battery Power Tools and Outdoor Power Equipment Market: Company Product Type Footprint

3.4.3 Lithium Battery Power Tools and Outdoor Power Equipment Market: Company Product Application Footprint

3.5 Competitive Environment

- 3.5.1 Historical Structure of the Industry
- 3.5.2 Barriers of Market Entry
- 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Lithium Battery Power Tools and Outdoor Power Equipment Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Lithium Battery Power Tools and Outdoor Power Equipment Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Comparison
  - 4.2.1 United States VS China: Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Lithium Battery Power Tools and Outdoor Power Equipment Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Lithium Battery Power Tools and Outdoor Power Equipment Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue, (2021-2026)
- 4.4 China Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue and Market Share, 2021-2026
  - 4.4.1 China Based Lithium Battery Power Tools and Outdoor Power Equipment Companies, Company Headquarters (Province, Country)
  - 4.4.2 China Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue, (2021-2026)
- 4.5 Rest of World Based Lithium Battery Power Tools and Outdoor Power Equipment Companies and Market Share, 2021-2026
  - 4.5.1 Rest of World Based Lithium Battery Power Tools and Outdoor Power Equipment Companies, Headquarters (Province, Country)
  - 4.5.2 Rest of World Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lithium Battery Power Tools

5.2.2 Lithium Battery Outdoor Power Equipment

5.3 Market Segment by Type

5.3.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
by Type (2021-2026)

5.3.2 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
by Type (2027-2032)

5.3.3 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY BATTERY VOLTAGE PLATFORM**

6.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Overview by Battery Voltage Platform: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Battery Voltage Platform

6.2.1 40V Systems

6.3 Market Segment by Battery Voltage Platform

6.3.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
by Battery Voltage Platform (2021-2026)

6.3.2 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
by Battery Voltage Platform (2027-2032)

6.3.3 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Market Share by Battery Voltage Platform (2027-2032)

## **7 MARKET ANALYSIS BY BATTERY CAPACITY LEVEL**

7.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Overview by Battery Capacity Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Battery Capacity Level

7.2.1 Low Capacity (Below 2.0Ah)

7.2.2 Medium Capacity (2.0Ah?5.0Ah)

7.2.3 High Capacity (Above 5.0Ah)

7.3 Market Segment by Battery Capacity Level

7.3.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size

by Battery Capacity Level (2021-2026)

7.3.2 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
by Battery Capacity Level (2027-2032)

7.3.3 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Market Share by Battery Capacity Level (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Household

8.2.2 Commercial

8.3 Market Segment by Application

8.3.1 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
by Application (2021-2026)

8.3.2 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
by Application (2027-2032)

8.3.3 World Lithium Battery Power Tools and Outdoor Power Equipment Market Size  
Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Positec Group

9.1.1 Positec Group Details

9.1.2 Positec Group Major Business

9.1.3 Positec Group Lithium Battery Power Tools and Outdoor Power Equipment  
Product and Services

9.1.4 Positec Group Lithium Battery Power Tools and Outdoor Power Equipment  
Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Positec Group Recent Developments/Updates

9.1.6 Positec Group Competitive Strengths & Weaknesses

9.2 TTI

9.2.1 TTI Details

9.2.2 TTI Major Business

9.2.3 TTI Lithium Battery Power Tools and Outdoor Power Equipment Product and  
Services

9.2.4 TTI Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross  
Margin and Market Share (2021-2026)

- 9.2.5 TTI Recent Developments/Updates
- 9.2.6 TTI Competitive Strengths & Weaknesses
- 9.3 Stanley Black & Decker
  - 9.3.1 Stanley Black & Decker Details
  - 9.3.2 Stanley Black & Decker Major Business
  - 9.3.3 Stanley Black & Decker Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.3.4 Stanley Black & Decker Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Stanley Black & Decker Recent Developments/Updates
  - 9.3.6 Stanley Black & Decker Competitive Strengths & Weaknesses
- 9.4 Bosch
  - 9.4.1 Bosch Details
  - 9.4.2 Bosch Major Business
  - 9.4.3 Bosch Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.4.4 Bosch Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Bosch Recent Developments/Updates
  - 9.4.6 Bosch Competitive Strengths & Weaknesses
- 9.5 Makita
  - 9.5.1 Makita Details
  - 9.5.2 Makita Major Business
  - 9.5.3 Makita Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.5.4 Makita Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Makita Recent Developments/Updates
  - 9.5.6 Makita Competitive Strengths & Weaknesses
- 9.6 HiKOKI
  - 9.6.1 HiKOKI Details
  - 9.6.2 HiKOKI Major Business
  - 9.6.3 HiKOKI Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.6.4 HiKOKI Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.6.5 HiKOKI Recent Developments/Updates
  - 9.6.6 HiKOKI Competitive Strengths & Weaknesses
- 9.7 Hilti

- 9.7.1 Hilti Details
- 9.7.2 Hilti Major Business
- 9.7.3 Hilti Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
- 9.7.4 Hilti Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Hilti Recent Developments/Updates
- 9.7.6 Hilti Competitive Strengths & Weaknesses
- 9.8 Snap-on Incorporated
  - 9.8.1 Snap-on Incorporated Details
  - 9.8.2 Snap-on Incorporated Major Business
  - 9.8.3 Snap-on Incorporated Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.8.4 Snap-on Incorporated Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Snap-on Incorporated Recent Developments/Updates
  - 9.8.6 Snap-on Incorporated Competitive Strengths & Weaknesses
- 9.9 Festool
  - 9.9.1 Festool Details
  - 9.9.2 Festool Major Business
  - 9.9.3 Festool Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.9.4 Festool Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Festool Recent Developments/Updates
  - 9.9.6 Festool Competitive Strengths & Weaknesses
- 9.10 C. & E. Fein
  - 9.10.1 C. & E. Fein Details
  - 9.10.2 C. & E. Fein Major Business
  - 9.10.3 C. & E. Fein Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.10.4 C. & E. Fein Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 C. & E. Fein Recent Developments/Updates
  - 9.10.6 C. & E. Fein Competitive Strengths & Weaknesses
- 9.11 Chicago Pneumatic
  - 9.11.1 Chicago Pneumatic Details
  - 9.11.2 Chicago Pneumatic Major Business
  - 9.11.3 Chicago Pneumatic Lithium Battery Power Tools and Outdoor Power

## Equipment Product and Services

9.11.4 Chicago Pneumatic Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Chicago Pneumatic Recent Developments/Updates

9.11.6 Chicago Pneumatic Competitive Strengths & Weaknesses

## 9.12 Husqvarna

9.12.1 Husqvarna Details

9.12.2 Husqvarna Major Business

9.12.3 Husqvarna Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

9.12.4 Husqvarna Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Husqvarna Recent Developments/Updates

9.12.6 Husqvarna Competitive Strengths & Weaknesses

## 9.13 Stihl Holding AG

9.13.1 Stihl Holding AG Details

9.13.2 Stihl Holding AG Major Business

9.13.3 Stihl Holding AG Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

9.13.4 Stihl Holding AG Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Stihl Holding AG Recent Developments/Updates

9.13.6 Stihl Holding AG Competitive Strengths & Weaknesses

## 9.14 Yamabiko

9.14.1 Yamabiko Details

9.14.2 Yamabiko Major Business

9.14.3 Yamabiko Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

9.14.4 Yamabiko Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)

9.14.5 Yamabiko Recent Developments/Updates

9.14.6 Yamabiko Competitive Strengths & Weaknesses

## 9.15 Stiga Group

9.15.1 Stiga Group Details

9.15.2 Stiga Group Major Business

9.15.3 Stiga Group Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

9.15.4 Stiga Group Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)

- 9.15.5 Stiga Group Recent Developments/Updates
- 9.15.6 Stiga Group Competitive Strengths & Weaknesses
- 9.16 Honda
  - 9.16.1 Honda Details
  - 9.16.2 Honda Major Business
  - 9.16.3 Honda Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.16.4 Honda Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Honda Recent Developments/Updates
  - 9.16.6 Honda Competitive Strengths & Weaknesses
- 9.17 Einhell
  - 9.17.1 Einhell Details
  - 9.17.2 Einhell Major Business
  - 9.17.3 Einhell Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.17.4 Einhell Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Einhell Recent Developments/Updates
  - 9.17.6 Einhell Competitive Strengths & Weaknesses
- 9.18 EMAK
  - 9.18.1 EMAK Details
  - 9.18.2 EMAK Major Business
  - 9.18.3 EMAK Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.18.4 EMAK Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.18.5 EMAK Recent Developments/Updates
  - 9.18.6 EMAK Competitive Strengths & Weaknesses
- 9.19 Zhejiang Crown
  - 9.19.1 Zhejiang Crown Details
  - 9.19.2 Zhejiang Crown Major Business
  - 9.19.3 Zhejiang Crown Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.19.4 Zhejiang Crown Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Zhejiang Crown Recent Developments/Updates
  - 9.19.6 Zhejiang Crown Competitive Strengths & Weaknesses
- 9.20 Chervon Group

- 9.20.1 Chervon Group Details
- 9.20.2 Chervon Group Major Business
- 9.20.3 Chervon Group Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
- 9.20.4 Chervon Group Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 Chervon Group Recent Developments/Updates
- 9.20.6 Chervon Group Competitive Strengths & Weaknesses
- 9.21 Jinding Group
  - 9.21.1 Jinding Group Details
  - 9.21.2 Jinding Group Major Business
  - 9.21.3 Jinding Group Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.21.4 Jinding Group Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Jinding Group Recent Developments/Updates
  - 9.21.6 Jinding Group Competitive Strengths & Weaknesses
- 9.22 Zhejiang Boda Industrial
  - 9.22.1 Zhejiang Boda Industrial Details
  - 9.22.2 Zhejiang Boda Industrial Major Business
  - 9.22.3 Zhejiang Boda Industrial Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.22.4 Zhejiang Boda Industrial Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Zhejiang Boda Industrial Recent Developments/Updates
  - 9.22.6 Zhejiang Boda Industrial Competitive Strengths & Weaknesses
- 9.23 Dongcheng
  - 9.23.1 Dongcheng Details
  - 9.23.2 Dongcheng Major Business
  - 9.23.3 Dongcheng Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
  - 9.23.4 Dongcheng Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026)
  - 9.23.5 Dongcheng Recent Developments/Updates
  - 9.23.6 Dongcheng Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

### 10.1 Lithium Battery Power Tools and Outdoor Power Equipment Industry Chain

- 10.2 Lithium Battery Power Tools and Outdoor Power Equipment Upstream Analysis
- 10.3 Lithium Battery Power Tools and Outdoor Power Equipment Midstream Analysis
- 10.4 Lithium Battery Power Tools and Outdoor Power Equipment Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Lithium Battery Power Tools and Outdoor Power Equipment Players in 2025

Table 12. World Lithium Battery Power Tools and Outdoor Power Equipment Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Lithium Battery Power Tools and Outdoor Power Equipment Company Evaluation Quadrant

Table 14. Head Office of Key Lithium Battery Power Tools and Outdoor Power Equipment Players

Table 15. Lithium Battery Power Tools and Outdoor Power Equipment Market: Company Product Type Footprint

Table 16. Lithium Battery Power Tools and Outdoor Power Equipment Market: Company Product Application Footprint

Table 17. Lithium Battery Power Tools and Outdoor Power Equipment Mergers & Acquisitions Activity

Table 18. United States VS China Lithium Battery Power Tools and Outdoor Power

Equipment Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Lithium Battery Power Tools and Outdoor Power Equipment Companies, Headquarters (States, Country)

Table 21. United States Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share (2021-2026)

Table 23. China Based Lithium Battery Power Tools and Outdoor Power Equipment Companies, Headquarters (Province, Country)

Table 24. China Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share (2021-2026)

Table 26. Rest of World Based Lithium Battery Power Tools and Outdoor Power Equipment Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share (2021-2026)

Table 29. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Type (2027-2032) & (USD Million)

Table 32. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Battery Voltage Platform, (USD Million), 2021 & 2025 & 2032

Table 33. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Value by Battery Voltage Platform (2021-2026) & (USD Million)

Table 34. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Battery Voltage Platform (2027-2032) & (USD Million)

Table 35. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Battery Capacity Level, (USD Million), 2021 & 2025 & 2032

Table 36. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Value by Battery Capacity Level (2021-2026) & (USD Million)

Table 37. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Battery Capacity Level (2027-2032) & (USD Million)

Table 38. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Application (2021-2026) & (USD Million)

Table 40. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Application (2027-2032) & (USD Million)

Table 41. Positec Group Basic Information, Manufacturing Base and Competitors

Table 42. Positec Group Major Business

Table 43. Positec Group Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 44. Positec Group Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Positec Group Recent Developments/Updates

Table 46. Positec Group Competitive Strengths & Weaknesses

Table 47. TTI Basic Information, Manufacturing Base and Competitors

Table 48. TTI Major Business

Table 49. TTI Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 50. TTI Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. TTI Recent Developments/Updates

Table 52. TTI Competitive Strengths & Weaknesses

Table 53. Stanley Black & Decker Basic Information, Manufacturing Base and Competitors

Table 54. Stanley Black & Decker Major Business

Table 55. Stanley Black & Decker Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 56. Stanley Black & Decker Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Stanley Black & Decker Recent Developments/Updates

Table 58. Stanley Black & Decker Competitive Strengths & Weaknesses

Table 59. Bosch Basic Information, Manufacturing Base and Competitors

Table 60. Bosch Major Business

Table 61. Bosch Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 62. Bosch Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Bosch Recent Developments/Updates

Table 64. Bosch Competitive Strengths & Weaknesses

Table 65. Makita Basic Information, Manufacturing Base and Competitors

Table 66. Makita Major Business

Table 67. Makita Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 68. Makita Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Makita Recent Developments/Updates

Table 70. Makita Competitive Strengths & Weaknesses

Table 71. HiKOKI Basic Information, Manufacturing Base and Competitors

Table 72. HiKOKI Major Business

Table 73. HiKOKI Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 74. HiKOKI Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. HiKOKI Recent Developments/Updates

Table 76. HiKOKI Competitive Strengths & Weaknesses

Table 77. Hilti Basic Information, Manufacturing Base and Competitors

Table 78. Hilti Major Business

Table 79. Hilti Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 80. Hilti Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Hilti Recent Developments/Updates

Table 82. Hilti Competitive Strengths & Weaknesses

Table 83. Snap-on Incorporated Basic Information, Manufacturing Base and Competitors

Table 84. Snap-on Incorporated Major Business

Table 85. Snap-on Incorporated Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 86. Snap-on Incorporated Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Snap-on Incorporated Recent Developments/Updates

Table 88. Snap-on Incorporated Competitive Strengths & Weaknesses

Table 89. Festool Basic Information, Manufacturing Base and Competitors

Table 90. Festool Major Business

Table 91. Festool Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 92. Festool Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 93. Festool Recent Developments/Updates
- Table 94. Festool Competitive Strengths & Weaknesses
- Table 95. C. & E. Fein Basic Information, Manufacturing Base and Competitors
- Table 96. C. & E. Fein Major Business
- Table 97. C. & E. Fein Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
- Table 98. C. & E. Fein Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. C. & E. Fein Recent Developments/Updates
- Table 100. C. & E. Fein Competitive Strengths & Weaknesses
- Table 101. Chicago Pneumatic Basic Information, Manufacturing Base and Competitors
- Table 102. Chicago Pneumatic Major Business
- Table 103. Chicago Pneumatic Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
- Table 104. Chicago Pneumatic Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Chicago Pneumatic Recent Developments/Updates
- Table 106. Chicago Pneumatic Competitive Strengths & Weaknesses
- Table 107. Husqvarna Basic Information, Manufacturing Base and Competitors
- Table 108. Husqvarna Major Business
- Table 109. Husqvarna Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
- Table 110. Husqvarna Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Husqvarna Recent Developments/Updates
- Table 112. Husqvarna Competitive Strengths & Weaknesses
- Table 113. Stihl Holding AG Basic Information, Manufacturing Base and Competitors
- Table 114. Stihl Holding AG Major Business
- Table 115. Stihl Holding AG Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
- Table 116. Stihl Holding AG Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. Stihl Holding AG Recent Developments/Updates
- Table 118. Stihl Holding AG Competitive Strengths & Weaknesses
- Table 119. Yamabiko Basic Information, Manufacturing Base and Competitors
- Table 120. Yamabiko Major Business
- Table 121. Yamabiko Lithium Battery Power Tools and Outdoor Power Equipment Product and Services
- Table 122. Yamabiko Lithium Battery Power Tools and Outdoor Power Equipment

Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Yamabiko Recent Developments/Updates

Table 124. Yamabiko Competitive Strengths & Weaknesses

Table 125. Stiga Group Basic Information, Manufacturing Base and Competitors

Table 126. Stiga Group Major Business

Table 127. Stiga Group Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 128. Stiga Group Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Stiga Group Recent Developments/Updates

Table 130. Stiga Group Competitive Strengths & Weaknesses

Table 131. Honda Basic Information, Manufacturing Base and Competitors

Table 132. Honda Major Business

Table 133. Honda Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 134. Honda Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Honda Recent Developments/Updates

Table 136. Honda Competitive Strengths & Weaknesses

Table 137. Einhell Basic Information, Manufacturing Base and Competitors

Table 138. Einhell Major Business

Table 139. Einhell Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 140. Einhell Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Einhell Recent Developments/Updates

Table 142. Einhell Competitive Strengths & Weaknesses

Table 143. EMAK Basic Information, Manufacturing Base and Competitors

Table 144. EMAK Major Business

Table 145. EMAK Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 146. EMAK Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. EMAK Recent Developments/Updates

Table 148. EMAK Competitive Strengths & Weaknesses

Table 149. Zhejiang Crown Basic Information, Manufacturing Base and Competitors

Table 150. Zhejiang Crown Major Business

Table 151. Zhejiang Crown Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 152. Zhejiang Crown Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Zhejiang Crown Recent Developments/Updates

Table 154. Zhejiang Crown Competitive Strengths & Weaknesses

Table 155. Chervon Group Basic Information, Manufacturing Base and Competitors

Table 156. Chervon Group Major Business

Table 157. Chervon Group Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 158. Chervon Group Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Chervon Group Recent Developments/Updates

Table 160. Chervon Group Competitive Strengths & Weaknesses

Table 161. Jinding Group Basic Information, Manufacturing Base and Competitors

Table 162. Jinding Group Major Business

Table 163. Jinding Group Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 164. Jinding Group Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Jinding Group Recent Developments/Updates

Table 166. Jinding Group Competitive Strengths & Weaknesses

Table 167. Zhejiang Boda Industrial Basic Information, Manufacturing Base and Competitors

Table 168. Zhejiang Boda Industrial Major Business

Table 169. Zhejiang Boda Industrial Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 170. Zhejiang Boda Industrial Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 171. Zhejiang Boda Industrial Recent Developments/Updates

Table 172. Zhejiang Boda Industrial Competitive Strengths & Weaknesses

Table 173. Dongcheng Basic Information, Manufacturing Base and Competitors

Table 174. Dongcheng Major Business

Table 175. Dongcheng Lithium Battery Power Tools and Outdoor Power Equipment Product and Services

Table 176. Dongcheng Lithium Battery Power Tools and Outdoor Power Equipment Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Dongcheng Recent Developments/Updates

Table 178. Dongcheng Competitive Strengths & Weaknesses

Table 179. Global Key Players of Lithium Battery Power Tools and Outdoor Power Equipment Upstream (Raw Materials)

Table 180. Global Lithium Battery Power Tools and Outdoor Power Equipment Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Lithium Battery Power Tools and Outdoor Power Equipment Picture

Figure 2. World Lithium Battery Power Tools and Outdoor Power Equipment Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lithium Battery Power Tools and Outdoor Power Equipment Total Revenue (2021-2032) & (USD Million)

Figure 4. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Lithium Battery Power Tools and Outdoor Power Equipment Revenue (2021-2032) & (USD Million)

Figure 13. Lithium Battery Power Tools and Outdoor Power Equipment Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)

Figure 16. World Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)

Figure 18. China Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)

- Figure 20. Japan Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)
- Figure 21. South Korea Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)
- Figure 22. ASEAN Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)
- Figure 23. India Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value (2021-2032) & (USD Million)
- Figure 24. Producer Shipments of Lithium Battery Power Tools and Outdoor Power Equipment by Player Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for Lithium Battery Power Tools and Outdoor Power Equipment Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for Lithium Battery Power Tools and Outdoor Power Equipment Markets in 2025
- Figure 27. United States VS China: Lithium Battery Power Tools and Outdoor Power Equipment Revenue Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Lithium Battery Power Tools and Outdoor Power Equipment Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Type, (USD Million), 2021 & 2025 & 2032
- Figure 30. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Type in 2025
- Figure 31. Lithium Battery Power Tools
- Figure 32. Lithium Battery Outdoor Power Equipment
- Figure 33. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Type (2021-2032)
- Figure 34. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Battery Voltage Platform, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Battery Voltage Platform in 2025
- Figure 36. 40V Systems
- Figure 39. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Battery Voltage Platform (2021-2032)
- Figure 40. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Battery Capacity Level, (USD Million), 2021 & 2025 & 2032
- Figure 41. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Battery Capacity Level in 2025
- Figure 42. Low Capacity (Below 2.0Ah)
- Figure 43. Medium Capacity (2.0Ah-5.0Ah)

Figure 44. High Capacity (Above 5.0Ah)

Figure 45. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Battery Capacity Level (2021-2032)

Figure 46. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Application in 2025

Figure 48. Household

Figure 49. Commercial

Figure 50. World Lithium Battery Power Tools and Outdoor Power Equipment Market Size Market Share by Application (2021-2032)

Figure 51. Lithium Battery Power Tools and Outdoor Power Equipment Industrial Chain

Figure 52. Methodology

Figure 53. Research Process and Data Source

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