

Global Lithium Battery Pack for Drones Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Battery Pack for Drones market size is expected to reach \$ 4631 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

Solid-state / semi-solid and lithium-metal pathways are pushing Lithium Battery Pack for Drones from an accessory into a platform capability. As low-altitude missions scale up, Lithium Battery Pack for Drones is increasingly a system product defined by cell chemistry, pack mechanics, BMS intelligence, thermal design, and charging ecosystem, rather than a standalone energy container. Solid-state-related commercialization is currently characterized by premium, limited-volume adoption with a much higher value per Wh, while mainstream shipments remain anchored by mature lithium polymer (high-rate pouch) and lithium-ion solutions. On the OEM side, deeper coupling between battery, flight control, charging logic, and maintenance policies is strengthening closed-loop ecosystems; DJI's in-house intelligent battery approach is one example that can reshape aftermarket structure and pricing logic.

Supplier structure shows early concentration alongside a large long tail. By 2025 sales (MWh), the top five suppliers—Amperex Technology Limited (ATL)(TDK), Sunwoda, Guangzhou Great Power, Shenzhen Grepow, and Huizhou Fullymax—accounted for ~39.6% of global MWh, with ATL alone at ~12.8%. By revenue, the top five—ATL(TDK), Sunwoda, Shenzhen Grepow, Guangzhou Great Power, and EaglePicher—contributed ~37.6%. This split highlights two co-existing advantages: scale-driven supply chains (ATL, Sunwoda, Great Power, Grepow, etc.) and high-reliability / defense-grade specialists (EaglePicher, Bren-Tronics (EnerSys), Tadiran Batteries (Saft), Epsilor (Arotech), etc.). ENAX represents a Japan-based, engineering-heavy, project-oriented supplier with comparatively small volume.

Regionally, demand is led by North America and Asia-Pacific, while supply remains concentrated in China. In 2025, North America delivered ~858.52 MWh (~40.1%), Asia-Pacific ~648.26 MWh (~30.3%), and Europe ~513.70 MWh (~24.0%). On the supply side, China produced ~1,359.02 MWh in 2025 (~63.5%), rising toward ~65.9% by 2032F, underscoring continued ecosystem advantages in materials, manufacturing, and testing. This creates a structural premium for compliance-ready delivery and service capability close to demand centers, even as cost leadership stays anchored in the core manufacturing base.

Chemistry mix indicates lithium polymer dominates volume, while lithium-ion and lithium-metal drive value tiering. In 2025, lithium polymer contributed ~1,708.37 MWh (~79.9%) and ~1,405.04 million USD (~69.7%), with an implied ~0.82 USD/Wh. Lithium-ion (excluding Li-Po) delivered ~365.16 MWh (~17.1%) and ~449.15 million USD (~22.3%), implying ~1.23 USD/Wh. Lithium metal accounted for ~65.67 MWh (~3.1%) yet ~160.23 million USD (~8.0%), implying ~2.44 USD/Wh. By 2032F, lithium metal revenue share is projected near ~11.9%, reinforcing a 'small volume, high value' premium niche within Lithium Battery Pack for Drones.

Application mix shows industrial and military/special missions over-index on revenue. In 2025, Consumer Drone represented ~61.0% of MWh but ~42.5% of revenue (~0.66 USD/Wh), Industrial Drone ~32.4% of MWh and ~39.1% of revenue (~1.14 USD/Wh), and Military Drone ~6.6% of MWh but ~18.5% of revenue (~2.62 USD/Wh). This structure makes system qualification, traceability, and mission-fit engineering the key commercial battleground for Lithium Battery Pack for Drones.

This report studies the global Lithium Battery Pack for Drones production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Battery Pack for Drones and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery Pack for Drones that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Battery Pack for Drones total production and demand, 2021-2032, (MWh)

Global Lithium Battery Pack for Drones total production value, 2021-2032, (USD Million)

Global Lithium Battery Pack for Drones production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MWh), (based on production site)

Global Lithium Battery Pack for Drones consumption by region & country, CAGR, 2021-2032 & (MWh)

U.S. VS China: Lithium Battery Pack for Drones domestic production, consumption, key domestic manufacturers and share

Global Lithium Battery Pack for Drones production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MWh)

Global Lithium Battery Pack for Drones production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

Global Lithium Battery Pack for Drones production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MWh)

This report profiles key players in the global Lithium Battery Pack for Drones market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amperex Technology Limited (ATL)(TDK), Sunwoda, Shenzhen Grepow, Guangzhou Great Power, EaglePicher, Huizhou Fullymax, Xi'an SAFTY Energy, Zhuhai CosMX Battery, Denchi, Amprius Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Battery Pack for Drones market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MWh) and average price (USD/Wh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Battery Pack for Drones Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Battery Pack for Drones Market, Segmentation by Type:

Lithium Polymer Battery

Lithium-ion Battery (excluding Li-Po type)

Lithium Metal Battery

Global Lithium Battery Pack for Drones Market, Segmentation by Electrolyte:

Liquid

Gel

Solid

Global Lithium Battery Pack for Drones Market, Segmentation by Packaging:

Pouch

Cylindrical

Prismatic

Global Lithium Battery Pack for Drones Market, Segmentation by Application:

Consumer Drone

Industrial Drone

Military Drone

Companies Profiled:

Amperex Technology Limited (ATL)(TDK)

Sunwoda

Shenzhen Grepow

Guangzhou Great Power

EaglePicher

Huizhou Fullymax

Xi'an SAFTY Energy

Zhuhai CosMX Battery

Denchi

Amprius Technologies

Sion Power

Tianjin Lishen Battery

Dan-Tech Energy

MaxAmps

Amicell-Amit Industries

Bren-Tronics (EnerSys)

Spard New Energy

Enix Power Solutions (Upergy)

RELiON Batteries (Brunswick)

DNK Power

RRC Power Solutions

Tadiran Batteries (Saft)

Factorial

Tulip Tech

Epsilor (Arotech)

Zhejiang Jinyu New Energy Technology

Monta Vista Energy Technology Corporation(Anhui)

Lipower

Beijing Jianfan Technology

Shenzhen Inx Technology

Hylicreate Energy Technology

Zhuoxun Intelligent Technology (Henan)

ENAX

Key Questions Answered:

1. How big is the global Lithium Battery Pack for Drones market?
2. What is the demand of the global Lithium Battery Pack for Drones market?
3. What is the year over year growth of the global Lithium Battery Pack for Drones market?
4. What is the production and production value of the global Lithium Battery Pack for Drones market?
5. Who are the key producers in the global Lithium Battery Pack for Drones market?
6. What are the growth factors driving the market demand?

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