

Global Lithium Battery Manufacturing Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium Battery Manufacturing Equipment market size was valued at US\$ 7663 million in 2025 and is forecast to a readjusted size of US\$ 19240 million by 2032 with a CAGR of 14.2% during review period.

Lithium Battery Manufacturing Equipment refers to the machinery used in producing lithium-ion batteries?critical for electric vehicles (EVs), consumer electronics, and energy storage systems. This includes equipment for cell assembly, coating, calendaring, electrode mixing, electrolyte filling, drying, formation, and testing. Per-machine pricing for lithium battery manufacturing equipment typically falls within the tens to hundreds of thousands of dollars.

The lithium battery manufacturing equipment market is experiencing robust expansion, driven by the global EV and renewable energy surge. Innovations in AI automation, new chemistries like solid-state, and recycling-integrated manufacturing are key growth drivers. Regional expansion, especially under government initiatives in North America and Australia, is diversifying the market. However, the high price of entry, supply chain uncertainties, and talent gaps remain significant headwinds. Equipment suppliers that offer scalable, flexible, and sustainable solutions while addressing compatibility with new battery formats are best positioned for success.

Market Drivers

Surge in Gigafactories: Over 75 new gigafactories began commissioning in 2024, each requiring between 500?2,000 specialized machines. **Growing Demand for Automation &**

AI: Integration of AI, robotics, and smart analytics is optimizing production, predictive maintenance, and quality control, improving throughput and efficiency.

Market Opportunities

Solid-State Battery Equipment: New battery chemistries (solid-state (dry mixing, lamination) and sodium-ion) are emerging, creating demand for specialized machinery.

Battery Recycling Integration: As battery disposal and recycling gain importance, demand is rising for equipment capable of enabling circular manufacturing and higher.

This report is a detailed and comprehensive analysis for global Lithium Battery Manufacturing Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium Battery Manufacturing Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Lithium Battery Manufacturing Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Lithium Battery Manufacturing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Lithium Battery Manufacturing Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Battery Manufacturing Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Battery Manufacturing Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead, PNT, Yinghe Technology, CHR, CIS, Hirano Tecseed, PNE, Blue Key, Manz, Putailai, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Lithium Battery Manufacturing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pretreatment

Cell Assembly

Post Processing

Market segment by Application

Consumer Electronics

Power

Others

Market segment by players, this report covers

Wuxi Lead

PNT

Yinghe Technology

CHR

CIS

Hirano Tecseed

PNE

Blue Key

Manz

Putailai

mPlus

Naura Technology

Haoneng Technology

Shenzhen Geesun

Toray

CKD

Hitachi High-Technologies

Kaido

Golden Milky

Buhler

Koem

Fuji

Techland

Nishimura Mfg

Kataoka

Asada

Guangzhou Kinte

Sovema

Breyer

Nagano Automation

Ingecal

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Lithium Battery Manufacturing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lithium Battery Manufacturing Equipment, with revenue, gross margin, and global market share of Lithium Battery Manufacturing Equipment from 2021 to 2026.

Chapter 3, the Lithium Battery Manufacturing Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Lithium Battery Manufacturing Equipment market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lithium Battery Manufacturing Equipment.

Chapter 13, to describe Lithium Battery Manufacturing Equipment research findings and conclusion.

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