

Global Lithium Battery Fire Boxes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium Battery Fire Boxes market size was valued at US\$ 51.59 million in 2025 and is forecast to a readjusted size of US\$ 138 million by 2032 with a CAGR of 15.3% during review period.

In 2024, global Lithium Battery Fire Boxes production reached approximately 77 K units, with an average global market price of around US\$ 575 per unit. Lithium battery fire boxes are specialized containers designed to store, transport, and potentially contain fires or thermal events related to lithium-ion batteries. They are crucial for mitigating the risks associated with these powerful but potentially volatile batteries, especially in situations where damage or overheating could lead to fires.

The lithium battery fire box supply chain is centered around metal box manufacturing, fire-resistant/thermal insulation, and pressure relief and sealant components. Upstream components include cold-rolled steel/stainless steel sheet metal/aluminum, high-temperature-resistant fillers/linings (such as ceramic fiber and mineral filler particles), fire-retardant/expansion seals, and high-temperature-resistant valves. Downstream components cater to storage and transshipment applications. The industry's average gross profit margin is 28%.

The Lithium Battery Fire Boxes market is still highly fragmented and populated by dozens of small and mid-sized specialists across Europe, North America, and Asia-Pacific. Despite visible brand names (e.g., ZARGES, Americase, Storemasta, BAUER, CellBlock FCS), no player currently demonstrates global, multi-segment dominance. Supply is distributed by geography, regulation, and channel relationships rather than by scale economics. Newer entrants (e.g., LithiumSafe, iAQUA; plus legacy

industrial safety and packaging firms broadening into lithium) reinforce this long-tail structure, while the category's compliance intensity, liability exposure, and need for application support have so far limited rapid consolidation.

Demand fundamentals are robust and broadening. As lithium batteries penetrate power tools, micromobility, consumer electronics, data-center UPS/BBU modules, and small stationary storage, customers need a repeatable, documentable method to move and quarantine cells and packs—especially DDR (damaged/defective/recalled). Operators in parcel/express hubs, OEM RMA networks, service depots, and recycling/collection centers face higher incident sensitivity and insurance scrutiny. Fire-mitigating boxes provide a low-friction control—faster to deploy than permanent facilities, scalable by SKU count, and compatible with existing transport standards.

Looking ahead, the market is poised to maintain a relatively high compound annual growth rate (CAGR) driven by two core catalysts. First, the widespread adoption of lithium-ion batteries across downstream sectors—including electric vehicles (EVs), energy storage systems (ESS), consumer electronics (e.g., e-bikes, drones), and industrial power tools—will significantly boost demand for safety solutions. As the global stock of lithium batteries expands, the need for fire boxes to mitigate thermal runaway risks during storage, charging, and transportation will become increasingly critical, especially in high-volume scenarios like EV manufacturing plants and residential battery charging stations.

Second, the gradual improvement of safety regulations and standards will act as a key growth driver. Governments and regulatory bodies worldwide are tightening requirements for lithium battery handling—for instance, the EU's upcoming regulations on battery safety and recycling, and China's mandatory standards for lithium battery storage in commercial venues. These policies will not only raise the threshold for market entry (e.g., requiring compliance with UN transport certifications or BAM testing) but also drive existing users to replace non-compliant products with certified lithium battery fire boxes, further expanding market demand.

In summary, despite current fragmentation, the lithium battery fire boxes market will benefit from the dual impetus of lithium battery popularization and regulatory refinement, sustaining robust growth in the coming years. Manufacturers that prioritize technological innovation (e.g., integrating smart monitoring systems) and compliance with global standards will be better positioned to capture market share amid this expansion.

This report is a detailed and comprehensive analysis for global Lithium Battery Fire

Boxes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium Battery Fire Boxes market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium Battery Fire Boxes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium Battery Fire Boxes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium Battery Fire Boxes market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Battery Fire Boxes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Battery Fire Boxes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zarges, BAUER, Americase, REMONDIS (RETRON), B&W, CEMO, LithiumSafe, Priorit, Genius Group, CellBlock

FCS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithium Battery Fire Boxes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Box Type

Modular Type

Market segment by Application

Transportation and Logistics

Industrial Storage and Recycling

Commercial and Consumer

Major players covered

Zarges

BAUER

Americase

REMONDIS (RETRON)

B&W

CEMO

LithiumSafe

Priorit

Genius Group

CellBlock FCS

Storemasta

Macro Industries

iAQUA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Battery Fire Boxes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Battery Fire Boxes, with price, sales quantity, revenue, and global market share of Lithium Battery Fire Boxes from

2021 to 2026.

Chapter 3, the Lithium Battery Fire Boxes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Battery Fire Boxes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium Battery Fire Boxes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Battery Fire Boxes.

Chapter 14 and 15, to describe Lithium Battery Fire Boxes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Lithium Battery Fire Boxes Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single Box Type

1.3.3 Modular Type

1.4 Market Analysis by Application

1.4.1 Overview: Global Lithium Battery Fire Boxes Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Transportation and Logistics

1.4.3 Industrial Storage and Recycling

1.4.4 Commercial and Consumer

1.5 Global Lithium Battery Fire Boxes Market Size & Forecast

1.5.1 Global Lithium Battery Fire Boxes Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Lithium Battery Fire Boxes Sales Quantity (2021-2032)

1.5.3 Global Lithium Battery Fire Boxes Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Zarges

2.1.1 Zarges Details

2.1.2 Zarges Major Business

2.1.3 Zarges Lithium Battery Fire Boxes Product and Services

2.1.4 Zarges Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Zarges Recent Developments/Updates

2.2 BAUER

2.2.1 BAUER Details

2.2.2 BAUER Major Business

2.2.3 BAUER Lithium Battery Fire Boxes Product and Services

2.2.4 BAUER Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 BAUER Recent Developments/Updates

2.3 Americase

- 2.3.1 Americase Details
- 2.3.2 Americase Major Business
- 2.3.3 Americase Lithium Battery Fire Boxes Product and Services
- 2.3.4 Americase Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Americase Recent Developments/Updates
- 2.4 REMONDIS (RETRON)
 - 2.4.1 REMONDIS (RETRON) Details
 - 2.4.2 REMONDIS (RETRON) Major Business
 - 2.4.3 REMONDIS (RETRON) Lithium Battery Fire Boxes Product and Services
 - 2.4.4 REMONDIS (RETRON) Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 REMONDIS (RETRON) Recent Developments/Updates
- 2.5 B&W
 - 2.5.1 B&W Details
 - 2.5.2 B&W Major Business
 - 2.5.3 B&W Lithium Battery Fire Boxes Product and Services
 - 2.5.4 B&W Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 B&W Recent Developments/Updates
- 2.6 CEMO
 - 2.6.1 CEMO Details
 - 2.6.2 CEMO Major Business
 - 2.6.3 CEMO Lithium Battery Fire Boxes Product and Services
 - 2.6.4 CEMO Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 CEMO Recent Developments/Updates
- 2.7 LithiumSafe
 - 2.7.1 LithiumSafe Details
 - 2.7.2 LithiumSafe Major Business
 - 2.7.3 LithiumSafe Lithium Battery Fire Boxes Product and Services
 - 2.7.4 LithiumSafe Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 LithiumSafe Recent Developments/Updates
- 2.8 Priorit
 - 2.8.1 Priorit Details
 - 2.8.2 Priorit Major Business
 - 2.8.3 Priorit Lithium Battery Fire Boxes Product and Services
 - 2.8.4 Priorit Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)

2.8.5 Priorit Recent Developments/Updates

2.9 Genius Group

2.9.1 Genius Group Details

2.9.2 Genius Group Major Business

2.9.3 Genius Group Lithium Battery Fire Boxes Product and Services

2.9.4 Genius Group Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Genius Group Recent Developments/Updates

2.10 CellBlock FCS

2.10.1 CellBlock FCS Details

2.10.2 CellBlock FCS Major Business

2.10.3 CellBlock FCS Lithium Battery Fire Boxes Product and Services

2.10.4 CellBlock FCS Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CellBlock FCS Recent Developments/Updates

2.11 Storemasta

2.11.1 Storemasta Details

2.11.2 Storemasta Major Business

2.11.3 Storemasta Lithium Battery Fire Boxes Product and Services

2.11.4 Storemasta Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Storemasta Recent Developments/Updates

2.12 Macro Industries

2.12.1 Macro Industries Details

2.12.2 Macro Industries Major Business

2.12.3 Macro Industries Lithium Battery Fire Boxes Product and Services

2.12.4 Macro Industries Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Macro Industries Recent Developments/Updates

2.13 iAQUA

2.13.1 iAQUA Details

2.13.2 iAQUA Major Business

2.13.3 iAQUA Lithium Battery Fire Boxes Product and Services

2.13.4 iAQUA Lithium Battery Fire Boxes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 iAQUA Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LITHIUM BATTERY FIRE BOXES BY

MANUFACTURER

- 3.1 Global Lithium Battery Fire Boxes Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Lithium Battery Fire Boxes Revenue by Manufacturer (2021-2026)
- 3.3 Global Lithium Battery Fire Boxes Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Lithium Battery Fire Boxes by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Lithium Battery Fire Boxes Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Lithium Battery Fire Boxes Manufacturer Market Share in 2025
- 3.5 Lithium Battery Fire Boxes Market: Overall Company Footprint Analysis
 - 3.5.1 Lithium Battery Fire Boxes Market: Region Footprint
 - 3.5.2 Lithium Battery Fire Boxes Market: Company Product Type Footprint
 - 3.5.3 Lithium Battery Fire Boxes Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Lithium Battery Fire Boxes Market Size by Region
 - 4.1.1 Global Lithium Battery Fire Boxes Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Lithium Battery Fire Boxes Consumption Value by Region (2021-2032)
 - 4.1.3 Global Lithium Battery Fire Boxes Average Price by Region (2021-2032)
- 4.2 North America Lithium Battery Fire Boxes Consumption Value (2021-2032)
- 4.3 Europe Lithium Battery Fire Boxes Consumption Value (2021-2032)
- 4.4 Asia-Pacific Lithium Battery Fire Boxes Consumption Value (2021-2032)
- 4.5 South America Lithium Battery Fire Boxes Consumption Value (2021-2032)
- 4.6 Middle East & Africa Lithium Battery Fire Boxes Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Lithium Battery Fire Boxes Sales Quantity by Type (2021-2032)
- 5.2 Global Lithium Battery Fire Boxes Consumption Value by Type (2021-2032)
- 5.3 Global Lithium Battery Fire Boxes Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Lithium Battery Fire Boxes Sales Quantity by Application (2021-2032)
- 6.2 Global Lithium Battery Fire Boxes Consumption Value by Application (2021-2032)

6.3 Global Lithium Battery Fire Boxes Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Lithium Battery Fire Boxes Sales Quantity by Type (2021-2032)

7.2 North America Lithium Battery Fire Boxes Sales Quantity by Application (2021-2032)

7.3 North America Lithium Battery Fire Boxes Market Size by Country

7.3.1 North America Lithium Battery Fire Boxes Sales Quantity by Country (2021-2032)

7.3.2 North America Lithium Battery Fire Boxes Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Lithium Battery Fire Boxes Sales Quantity by Type (2021-2032)

8.2 Europe Lithium Battery Fire Boxes Sales Quantity by Application (2021-2032)

8.3 Europe Lithium Battery Fire Boxes Market Size by Country

8.3.1 Europe Lithium Battery Fire Boxes Sales Quantity by Country (2021-2032)

8.3.2 Europe Lithium Battery Fire Boxes Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Lithium Battery Fire Boxes Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Lithium Battery Fire Boxes Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Lithium Battery Fire Boxes Market Size by Region

9.3.1 Asia-Pacific Lithium Battery Fire Boxes Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Lithium Battery Fire Boxes Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Lithium Battery Fire Boxes Sales Quantity by Type (2021-2032)
- 10.2 South America Lithium Battery Fire Boxes Sales Quantity by Application (2021-2032)
- 10.3 South America Lithium Battery Fire Boxes Market Size by Country
 - 10.3.1 South America Lithium Battery Fire Boxes Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Lithium Battery Fire Boxes Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Lithium Battery Fire Boxes Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Lithium Battery Fire Boxes Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Lithium Battery Fire Boxes Market Size by Country
 - 11.3.1 Middle East & Africa Lithium Battery Fire Boxes Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Lithium Battery Fire Boxes Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Lithium Battery Fire Boxes Market Drivers
- 12.2 Lithium Battery Fire Boxes Market Restraints
- 12.3 Lithium Battery Fire Boxes Trends Analysis

12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Lithium Battery Fire Boxes and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Lithium Battery Fire Boxes
- 13.3 Lithium Battery Fire Boxes Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Lithium Battery Fire Boxes Typical Distributors
- 14.3 Lithium Battery Fire Boxes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global CNC Rolling Machine Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global CNC Rolling Machine Consumption Value by Maximum Rolling Thickness, (USD Million), 2021 & 2025 & 2032

Table 3. Global CNC Rolling Machine Consumption Value by Equipment Layout Configuration, (USD Million), 2021 & 2025 & 2032

Table 4. Global CNC Rolling Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Faccin Group S.p.A. Basic Information, Manufacturing Base and Competitors

Table 6. Faccin Group S.p.A. Major Business

Table 7. Faccin Group S.p.A. CNC Rolling Machine Product and Services

Table 8. Faccin Group S.p.A. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Faccin Group S.p.A. Recent Developments/Updates

Table 10. DAVI Promau S.r.l. Basic Information, Manufacturing Base and Competitors

Table 11. DAVI Promau S.r.l. Major Business

Table 12. DAVI Promau S.r.l. CNC Rolling Machine Product and Services

Table 13. DAVI Promau S.r.l. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. DAVI Promau S.r.l. Recent Developments/Updates

Table 15. MG S.r.l. Basic Information, Manufacturing Base and Competitors

Table 16. MG S.r.l. Major Business

Table 17. MG S.r.l. CNC Rolling Machine Product and Services

Table 18. MG S.r.l. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. MG S.r.l. Recent Developments/Updates

Table 20. HAEUSLER AG Basic Information, Manufacturing Base and Competitors

Table 21. HAEUSLER AG Major Business

Table 22. HAEUSLER AG CNC Rolling Machine Product and Services

Table 23. HAEUSLER AG CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. HAEUSLER AG Recent Developments/Updates

Table 25. SweBend AB Basic Information, Manufacturing Base and Competitors
Table 26. SweBend AB Major Business
Table 27. SweBend AB CNC Rolling Machine Product and Services
Table 28. SweBend AB CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. SweBend AB Recent Developments/Updates
Table 30. AMB Picot Basic Information, Manufacturing Base and Competitors
Table 31. AMB Picot Major Business
Table 32. AMB Picot CNC Rolling Machine Product and Services
Table 33. AMB Picot CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. AMB Picot Recent Developments/Updates
Table 35. Parmigiani Macchine S.r.l. Basic Information, Manufacturing Base and Competitors
Table 36. Parmigiani Macchine S.r.l. Major Business
Table 37. Parmigiani Macchine S.r.l. CNC Rolling Machine Product and Services
Table 38. Parmigiani Macchine S.r.l. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Parmigiani Macchine S.r.l. Recent Developments/Updates
Table 40. Akyapak Makina San. ve Tic. A.?. Basic Information, Manufacturing Base and Competitors
Table 41. Akyapak Makina San. ve Tic. A.?. Major Business
Table 42. Akyapak Makina San. ve Tic. A.?. CNC Rolling Machine Product and Services
Table 43. Akyapak Makina San. ve Tic. A.?. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Akyapak Makina San. ve Tic. A.?. Recent Developments/Updates
Table 45. Durmazlar Makina San. ve Tic. A.?. Basic Information, Manufacturing Base and Competitors
Table 46. Durmazlar Makina San. ve Tic. A.?. Major Business
Table 47. Durmazlar Makina San. ve Tic. A.?. CNC Rolling Machine Product and Services
Table 48. Durmazlar Makina San. ve Tic. A.?. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Durmazlar Makina San. ve Tic. A.?. Recent Developments/Updates
Table 50. ISITAN Makina Basic Information, Manufacturing Base and Competitors

Table 51. ISITAN Makina Major Business

Table 52. ISITAN Makina CNC Rolling Machine Product and Services

Table 53. ISITAN Makina CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. ISITAN Makina Recent Developments/Updates

Table 55. Piranha Fabrication / Bertsch Basic Information, Manufacturing Base and Competitors

Table 56. Piranha Fabrication / Bertsch Major Business

Table 57. Piranha Fabrication / Bertsch CNC Rolling Machine Product and Services

Table 58. Piranha Fabrication / Bertsch CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Piranha Fabrication / Bertsch Recent Developments/Updates

Table 60. KURIMOTO, LTD. Basic Information, Manufacturing Base and Competitors

Table 61. KURIMOTO, LTD. Major Business

Table 62. KURIMOTO, LTD. CNC Rolling Machine Product and Services

Table 63. KURIMOTO, LTD. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. KURIMOTO, LTD. Recent Developments/Updates

Table 65. Wuxi Shenchong Forging Machine Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Wuxi Shenchong Forging Machine Co., Ltd. Major Business

Table 67. Wuxi Shenchong Forging Machine Co., Ltd. CNC Rolling Machine Product and Services

Table 68. Wuxi Shenchong Forging Machine Co., Ltd. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Wuxi Shenchong Forging Machine Co., Ltd. Recent Developments/Updates

Table 70. Nantong Chaoli Rolling Machine Producing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 71. Nantong Chaoli Rolling Machine Producing Co., Ltd. Major Business

Table 72. Nantong Chaoli Rolling Machine Producing Co., Ltd. CNC Rolling Machine Product and Services

Table 73. Nantong Chaoli Rolling Machine Producing Co., Ltd. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Nantong Chaoli Rolling Machine Producing Co., Ltd. Recent Developments/Updates

Table 75. Nantong Teli Machine Tool Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Nantong Teli Machine Tool Co., Ltd. Major Business

Table 77. Nantong Teli Machine Tool Co., Ltd. CNC Rolling Machine Product and Services

Table 78. Nantong Teli Machine Tool Co., Ltd. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Nantong Teli Machine Tool Co., Ltd. Recent Developments/Updates

Table 80. EZHONG Heavy Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 81. EZHONG Heavy Machinery Co., Ltd. Major Business

Table 82. EZHONG Heavy Machinery Co., Ltd. CNC Rolling Machine Product and Services

Table 83. EZHONG Heavy Machinery Co., Ltd. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. EZHONG Heavy Machinery Co., Ltd. Recent Developments/Updates

Table 85. Nantong Yeshun Machinery Manufacture Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. Nantong Yeshun Machinery Manufacture Co., Ltd. Major Business

Table 87. Nantong Yeshun Machinery Manufacture Co., Ltd. CNC Rolling Machine Product and Services

Table 88. Nantong Yeshun Machinery Manufacture Co., Ltd. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Nantong Yeshun Machinery Manufacture Co., Ltd. Recent Developments/Updates

Table 90. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 91. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Major Business

Table 92. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. CNC Rolling Machine Product and Services

Table 93. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. CNC Rolling Machine Sales Quantity (K Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Recent Developments/Updates

Table 95. Global CNC Rolling Machine Sales Quantity by Manufacturer (2021-2026) &

(K Units)

Table 96. Global CNC Rolling Machine Revenue by Manufacturer (2021-2026) & (USD Million)

Table 97. Global CNC Rolling Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 98. Market Position of Manufacturers in CNC Rolling Machine, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 99. Head Office and CNC Rolling Machine Production Site of Key Manufacturer

Table 100. CNC Rolling Machine Market: Company Product Type Footprint

Table 101. CNC Rolling Machine Market: Company Product Application Footprint

Table 102. CNC Rolling Machine New Market Entrants and Barriers to Market Entry

Table 103. CNC Rolling Machine Mergers, Acquisition, Agreements, and Collaborations

Table 104. Global CNC Rolling Machine Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 105. Global CNC Rolling Machine Sales Quantity by Region (2021-2026) & (K Units)

Table 106. Global CNC Rolling Machine Sales Quantity by Region (2027-2032) & (K Units)

Table 107. Global CNC Rolling Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 108. Global CNC Rolling Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 109. Global CNC Rolling Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 110. Global CNC Rolling Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 111. Global CNC Rolling Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 112. Global CNC Rolling Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 113. Global CNC Rolling Machine Consumption Value by Type (2021-2026) & (USD Million)

Table 114. Global CNC Rolling Machine Consumption Value by Type (2027-2032) & (USD Million)

Table 115. Global CNC Rolling Machine Average Price by Type (2021-2026) & (K US\$/Unit)

Table 116. Global CNC Rolling Machine Average Price by Type (2027-2032) & (K US\$/Unit)

Table 117. Global CNC Rolling Machine Sales Quantity by Application (2021-2026) & (K

Units)

Table 118. Global CNC Rolling Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Global CNC Rolling Machine Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Global CNC Rolling Machine Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Global CNC Rolling Machine Average Price by Application (2021-2026) & (K US\$/Unit)

Table 122. Global CNC Rolling Machine Average Price by Application (2027-2032) & (K US\$/Unit)

Table 123. North America CNC Rolling Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 124. North America CNC Rolling Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 125. North America CNC Rolling Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 126. North America CNC Rolling Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 127. North America CNC Rolling Machine Sales Quantity by Country (2021-2026) & (K Units)

Table 128. North America CNC Rolling Machine Sales Quantity by Country (2027-2032) & (K Units)

Table 129. North America CNC Rolling Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 130. North America CNC Rolling Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 131. Europe CNC Rolling Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 132. Europe CNC Rolling Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 133. Europe CNC Rolling Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 134. Europe CNC Rolling Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 135. Europe CNC Rolling Machine Sales Quantity by Country (2021-2026) & (K Units)

Table 136. Europe CNC Rolling Machine Sales Quantity by Country (2027-2032) & (K Units)

Table 137. Europe CNC Rolling Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 138. Europe CNC Rolling Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Asia-Pacific CNC Rolling Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 140. Asia-Pacific CNC Rolling Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 141. Asia-Pacific CNC Rolling Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 142. Asia-Pacific CNC Rolling Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 143. Asia-Pacific CNC Rolling Machine Sales Quantity by Region (2021-2026) & (K Units)

Table 144. Asia-Pacific CNC Rolling Machine Sales Quantity by Region (2027-2032) & (K Units)

Table 145. Asia-Pacific CNC Rolling Machine Consumption Value by Region (2021-2026) & (USD Million)

Table 146. Asia-Pacific CNC Rolling Machine Consumption Value by Region (2027-2032) & (USD Million)

Table 147. South America CNC Rolling Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 148. South America CNC Rolling Machine Sales Quantity by Type (2027-2032) & (K Units)

Table 149. South America CNC Rolling Machine Sales Quantity by Application (2021-2026) & (K Units)

Table 150. South America CNC Rolling Machine Sales Quantity by Application (2027-2032) & (K Units)

Table 151. South America CNC Rolling Machine Sales Quantity by Country (2021-2026) & (K Units)

Table 152. South America CNC Rolling Machine Sales Quantity by Country (2027-2032) & (K Units)

Table 153. South America CNC Rolling Machine Consumption Value by Country (2021-2026) & (USD Million)

Table 154. South America CNC Rolling Machine Consumption Value by Country (2027-2032) & (USD Million)

Table 155. Middle East & Africa CNC Rolling Machine Sales Quantity by Type (2021-2026) & (K Units)

Table 156. Middle East & Africa CNC Rolling Machine Sales Quantity by Type

(2027-2032) & (K Units)

Table 157. Middle East & Africa CNC Rolling Machine Sales Quantity by Application
(2021-2026) & (K Units)

Table 158. Middle East & Africa CNC Rolling Machine Sales Quantity by Application
(2027-2032) & (K Units)

Table 159. Middle East & Africa CNC Rolling Machine Sales Quantity by Country
(2021-2026) & (K Units)

Table 160. Middle East & Africa CNC Rolling Machine Sales Quantity by Country
(2027-2032) & (K Units)

Table 161. Middle East & Africa CNC Rolling Machine Consumption Value by Country
(2021-2026) & (USD Million)

Table 162. Middle East & Africa CNC Rolling Machine Consumption Value by Country
(2027-2032) & (USD Million)

Table 163. CNC Rolling Machine Raw Material

Table 164. Key Manufacturers of CNC Rolling Machine Raw Materials

Table 165. CNC Rolling Machine Typical Distributors

Table 166. CNC Rolling Machine Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. CNC Rolling Machine Picture

Figure 2. Global CNC Rolling Machine Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global CNC Rolling Machine Revenue Market Share by Type in 2025

Figure 4. Three Rollers Examples

Figure 5. Four Rollers Examples

Figure 6. Others Examples

Figure 7. Global CNC Rolling Machine Revenue by Maximum Rolling Thickness, (USD Million), 2021 & 2025 & 2032

Figure 8. Global CNC Rolling Machine Revenue Market Share by Maximum Rolling Thickness in 2025

Figure 9. Light-Duty CNC Plate Rolling Machine, Max. Rolling Thickness ≤6 mm Examples

Figure 10. Medium-Duty CNC Plate Rolling Machine, Max. Rolling Thickness >6?25 mm Examples

Figure 11. Heavy-Duty CNC Plate Rolling Machine, Max. Rolling Thickness >25?100 mm Examples

Figure 12. Extra-Heavy-Duty CNC Plate Rolling Machine, Max. Rolling Thickness >100 mm Examples

Figure 13. Global CNC Rolling Machine Revenue by Equipment Layout Configuration, (USD Million), 2021 & 2025 & 2032

Figure 14. Global CNC Rolling Machine Revenue Market Share by Equipment Layout Configuration in 2025

Figure 15. Horizontal CNC Plate Rolling Machine Examples

Figure 16. Vertical CNC Plate Rolling Machine Examples

Figure 17. Global CNC Rolling Machine Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Global CNC Rolling Machine Revenue Market Share by Application in 2025

Figure 19. Pressure Vessel and Heat Exchanger Manufacturing Examples

Figure 20. Shipbuilding and Offshore Engineering Examples

Figure 21. Wind Tower Manufacturing Examples

Figure 22. Large-Diameter Pipe and Pipeline Manufacturing Examples

Figure 23. Aerospace Structural Component Manufacturing Examples

Figure 24. Transportation Equipment Manufacturing Examples

Figure 25. Construction Steel Structure and Architectural Metalwork Examples

- Figure 26. Other General Metal Fabrication Examples
- Figure 27. Other General Metal Fabrication Examples
- Figure 28. Global CNC Rolling Machine Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 29. Global CNC Rolling Machine Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 30. Global CNC Rolling Machine Sales Quantity (2021-2032) & (K Units)
- Figure 31. Global CNC Rolling Machine Price (2021-2032) & (K US\$/Unit)
- Figure 32. Global CNC Rolling Machine Sales Quantity Market Share by Manufacturer in 2025
- Figure 33. Global CNC Rolling Machine Revenue Market Share by Manufacturer in 2025
- Figure 34. Producer Shipments of CNC Rolling Machine by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 35. Top 3 CNC Rolling Machine Manufacturer (Revenue) Market Share in 2025
- Figure 36. Top 6 CNC Rolling Machine Manufacturer (Revenue) Market Share in 2025
- Figure 37. Global CNC Rolling Machine Sales Quantity Market Share by Region (2021-2032)
- Figure 38. Global CNC Rolling Machine Consumption Value Market Share by Region (2021-2032)
- Figure 39. North America CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)
- Figure 40. Europe CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)
- Figure 41. Asia-Pacific CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)
- Figure 42. South America CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)
- Figure 43. Middle East & Africa CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)
- Figure 44. Global CNC Rolling Machine Sales Quantity Market Share by Type (2021-2032)
- Figure 45. Global CNC Rolling Machine Consumption Value Market Share by Type (2021-2032)
- Figure 46. Global CNC Rolling Machine Average Price by Type (2021-2032) & (K US\$/Unit)
- Figure 47. Global CNC Rolling Machine Sales Quantity Market Share by Application (2021-2032)
- Figure 48. Global CNC Rolling Machine Revenue Market Share by Application

(2021-2032)

Figure 49. Global CNC Rolling Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 50. North America CNC Rolling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 51. North America CNC Rolling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 52. North America CNC Rolling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 53. North America CNC Rolling Machine Consumption Value Market Share by Country (2021-2032)

Figure 54. United States CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe CNC Rolling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 58. Europe CNC Rolling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe CNC Rolling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe CNC Rolling Machine Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 62. France CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific CNC Rolling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 67. Asia-Pacific CNC Rolling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific CNC Rolling Machine Sales Quantity Market Share by Region

(2021-2032)

Figure 69. Asia-Pacific CNC Rolling Machine Consumption Value Market Share by Region (2021-2032)

Figure 70. China CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 72. South Korea CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 73. India CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 74. Southeast Asia CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 75. Australia CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 76. South America CNC Rolling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 77. South America CNC Rolling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 78. South America CNC Rolling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 79. South America CNC Rolling Machine Consumption Value Market Share by Country (2021-2032)

Figure 80. Brazil CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 81. Argentina CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 82. Middle East & Africa CNC Rolling Machine Sales Quantity Market Share by Type (2021-2032)

Figure 83. Middle East & Africa CNC Rolling Machine Sales Quantity Market Share by Application (2021-2032)

Figure 84. Middle East & Africa CNC Rolling Machine Sales Quantity Market Share by Country (2021-2032)

Figure 85. Middle East & Africa CNC Rolling Machine Consumption Value Market Share by Country (2021-2032)

Figure 86. Turkey CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 87. Egypt CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 88. Saudi Arabia CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 89. South Africa CNC Rolling Machine Consumption Value (2021-2032) & (USD Million)

Figure 90. CNC Rolling Machine Market Drivers

Figure 91. CNC Rolling Machine Market Restraints

Figure 92. CNC Rolling Machine Market Trends

Figure 93. Porters Five Forces Analysis

Figure 94. Manufacturing Cost Structure Analysis of CNC Rolling Machine in 2025

Figure 95. Manufacturing Process Analysis of CNC Rolling Machine

Figure 96. CNC Rolling Machine Industrial Chain

Figure 97. Sales Channel: Direct to End-User vs Distributors

Figure 98. Direct Channel Pros & Cons

Figure 99. Indirect Channel Pros & Cons

Figure 100. Methodology

Figure 101. Research Process and Data Source

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