

Global Lithium Battery Electric Saw Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium Battery Electric Saw market size was valued at US\$ 2173 million in 2025 and is forecast to a readjusted size of US\$ 3007 million by 2032 with a CAGR of 4.2% during review period.

Global production of lithium-ion battery chainsaws is projected to reach 22 million units by 2025, with an average price of approximately \$96 per unit.

A lithium-ion battery chainsaw is a portable power tool that uses a lithium-ion battery as its power source, driving a chain or blade to rotate at high speed via a brushless motor to cut materials such as wood and metal. Its core advantages lie in its cordless design, high power output, and rapid cutting capability, making it widely used in logging, wood processing, construction, and emergency rescue. The industry's gross profit margin is approximately 15-30%.

Upstream: This includes lithium batteries (core power source), motors (drive components), chains (cutting actuators), controllers (power management), and casing materials (high-strength plastics/aluminum alloys), with lithium batteries accounting for over 35% of the cost. Technological advancements are driving improvements in energy density and safety. Downstream: This segment targets landscaping companies, forestry departments, home users, and emergency rescue organizations, with both B2B customers (such as professional construction teams) and B2C consumers presenting their needs.

Market drivers primarily include:

Environmental policies promoting fuel substitution: Many countries worldwide have issued bans on the sale of fuel-powered tools (such as the EU's 'Green Deal' restricting internal combustion engine equipment), coupled with increasingly stringent carbon emission regulations, forcing the landscaping and forestry sectors to accelerate their transition to lithium-ion battery tools, with lithium-ion battery chainsaws becoming the mainstream choice.

The rise of home gardening and DIY culture: Urbanization has increased the demand for home greening, coupled with the widespread availability of DIY tutorials on short video platforms, stimulating consumer enthusiasm for portable lithium-ion chainsaws and driving the expansion of the consumer market.

Technological upgrades enhance user experience: Increased lithium-ion battery energy density (longer battery life), widespread adoption of brushless motors (enhanced power), and the application of intelligent control systems (such as overload protection and automatic shutdown) significantly reduce the barrier to entry and safety risks, further expanding application scenarios.

This report is a detailed and comprehensive analysis for global Lithium Battery Electric Saw market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium Battery Electric Saw market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium Battery Electric Saw market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium Battery Electric Saw market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium Battery Electric Saw market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Battery Electric Saw

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Battery Electric Saw market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TTI, Stanley Black & Decker, Bosch, Makita, HiKOKI, Hilti, Snap-on Incorporated, Jiangsu Dongcheng, Festool, Quanfeng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithium Battery Electric Saw market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Corded Equipment

Cordless Equipment

Market segment by Product Forms

Handheld

Desktop

Backpack

Market segment by Technology

Brushed Motor

Brushless Motor

Market segment by Application

Household Use

Commercial Use

Major players covered

TTI

Stanley Black & Decker

Bosch

Makita

HiKOKI

Hilti

Snap-on Incorporated

Jiangsu Dongcheng

Festool

Quanfeng

C. & E. Fein

Emerson

Jiangsu Jinding Electric

Boste

Ruiqi

Zhejiang Broad

Chicago Pneumatic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Battery Electric Saw product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Battery Electric Saw, with price, sales quantity, revenue, and global market share of Lithium Battery Electric Saw from 2021 to 2026.

Chapter 3, the Lithium Battery Electric Saw competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Battery Electric Saw breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium Battery Electric Saw market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Battery Electric Saw.

Chapter 14 and 15, to describe Lithium Battery Electric Saw sales channel, distributors, customers, research findings and conclusion.

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