

Global Lithium Battery Electric Saw Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Battery Electric Saw market size is expected to reach \$ 3007 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Global production of lithium-ion battery chainsaws is projected to reach 22 million units by 2025, with an average price of approximately \$96 per unit.

A lithium-ion battery chainsaw is a portable power tool that uses a lithium-ion battery as its power source, driving a chain or blade to rotate at high speed via a brushless motor to cut materials such as wood and metal. Its core advantages lie in its cordless design, high power output, and rapid cutting capability, making it widely used in logging, wood processing, construction, and emergency rescue. The industry's gross profit margin is approximately 15-30%.

Upstream: This includes lithium batteries (core power source), motors (drive components), chains (cutting actuators), controllers (power management), and casing materials (high-strength plastics/aluminum alloys), with lithium batteries accounting for over 35% of the cost. Technological advancements are driving improvements in energy density and safety. Downstream: This segment targets landscaping companies, forestry departments, home users, and emergency rescue organizations, with both B2B customers (such as professional construction teams) and B2C consumers presenting their needs.

Market drivers primarily include:

Environmental policies promoting fuel substitution: Many countries worldwide have issued bans on the sale of fuel-powered tools (such as the EU's 'Green Deal' restricting internal combustion engine equipment), coupled with increasingly stringent carbon emission regulations, forcing the landscaping and forestry sectors to accelerate their transition to lithium-ion battery tools, with lithium-ion battery chainsaws becoming the mainstream choice.

The rise of home gardening and DIY culture: Urbanization has increased the demand for home greening, coupled with the widespread availability of DIY tutorials on short video platforms, stimulating consumer enthusiasm for portable lithium-ion chainsaws and driving the expansion of the consumer market.

Technological upgrades enhance user experience: Increased lithium-ion battery energy density (longer battery life), widespread adoption of brushless motors (enhanced power), and the application of intelligent control systems (such as overload protection and automatic shutdown) significantly reduce the barrier to entry and safety risks, further expanding application scenarios.

This report studies the global Lithium Battery Electric Saw production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Battery Electric Saw and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery Electric Saw that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Battery Electric Saw total production and demand, 2021-2032, (Units)

Global Lithium Battery Electric Saw total production value, 2021-2032, (USD Million)

Global Lithium Battery Electric Saw production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lithium Battery Electric Saw consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lithium Battery Electric Saw domestic production, consumption, key domestic manufacturers and share

Global Lithium Battery Electric Saw production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lithium Battery Electric Saw production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lithium Battery Electric Saw production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lithium Battery Electric Saw market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TTI, Stanley Black & Decker, Bosch, Makita, HiKOKI, Hilti, Snap-on Incorporated, Jiangsu Dongcheng, Festool, Quanfeng, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Lithium Battery Electric Saw market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Battery Electric Saw Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Battery Electric Saw Market, Segmentation by Type:

Corded Equipment

Cordless Equipment

Global Lithium Battery Electric Saw Market, Segmentation by Product Forms:

Handheld

Desktop

Backpack

Global Lithium Battery Electric Saw Market, Segmentation by Technology:

Brushed Motor

Brushless Motor

Global Lithium Battery Electric Saw Market, Segmentation by Application:

Household Use

Commercial Use

Companies Profiled:

TTI

Stanley Black & Decker

Bosch

Makita

HiKOKI

Hilti

Snap-on Incorporated

Jiangsu Dongcheng

Festool

Quanfeng

C. & E. Fein

Emerson

Jiangsu Jinding Electric

Boste

Ruiqi

Zhejiang Broad

Chicago Pneumatic

Key Questions Answered:

1. How big is the global Lithium Battery Electric Saw market?
2. What is the demand of the global Lithium Battery Electric Saw market?
3. What is the year over year growth of the global Lithium Battery Electric Saw market?
4. What is the production and production value of the global Lithium Battery Electric Saw market?
5. Who are the key producers in the global Lithium Battery Electric Saw market?
6. What are the growth factors driving the market demand?

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