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Global Lithium Battery Conductive Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Battery Conductive Paste market size is expected to reach $ 2307 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Lithium ion battery conductive paste is a functional paste for battery electrodes made by dispersing, grinding, and homogenizing conductive agents, dispersants, solvents, and necessary additives. It is mainly used in the positive and negative electrode material systems of lithium-ion batteries to help form a stable conductive network between the active material, current collector, and electrolyte, reduce electrode internal resistance, improve rate performance, cycle life, and energy release efficiency. Common conductive materials include carbon nanotubes, conductive carbon black, acetylene black, Ketjen black, graphene, and composite carbon materials. Solvent systems mainly include NMP system and water-based system. The official website of Tiannai Technology also clearly extends the commercial application of carbon nanotubes and graphene to the direction of lithium battery conductive paste. In 2025, global Lithium Battery Conductive Paste production reached approximately 336.57 K MT, with an average global market price of around US$ 4,650 per MT.

The lithium battery conductive paste is upgrading from traditional conductive carbon black systems to carbon nanotubes, graphene composite conductive systems, and water-based environmental protection systems. Its core value is no longer just providing basic conductive functions, but participating in electrode structure design and battery performance optimization. With the development of technology routes such as power batteries, energy storage batteries, fast charging batteries, high nickel ternary batteries, lithium manganese iron phosphate, and silicon-based negative electrodes, battery factories continue to increase their demand for conductive pastes with low addition, high

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dispersion stability, low internal resistance, low metal impurities, and high consistency. According to public market data, the market for carbon nanotube conductive paste for power lithium batteries is expected to maintain rapid growth, mainly driven by demand for electric vehicles, energy storage, and high-performance batteries. In terms of the Chinese market, industry data shows that the increasing demand for carbon nanotube conductive paste is related to the global penetration rate of electric vehicles, the higher performance requirements for conductive agents in the new generation of battery materials, and the enhanced domestic supply capacity.

This report studies the global Lithium Battery Conductive Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Battery Conductive Paste and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery Conductive Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Lithium Battery Conductive Paste total production and demand, 2021-2032, (Kilotons)
Global Lithium Battery Conductive Paste total production value, 2021-2032, (USD Million)
Global Lithium Battery Conductive Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Lithium Battery Conductive Paste consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Lithium Battery Conductive Paste domestic production, consumption, key domestic manufacturers and share
Global Lithium Battery Conductive Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Lithium Battery Conductive Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Lithium Battery Conductive Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Lithium Battery Conductive Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

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companies covered as a part of this study include Cnano Technology, Shenzhen Nanoport, Cabot Corporation, SiAT Sino Applied Technology, OCSiAl, Novarials Corporation, Nanocyl SA, Meijo Nano Carbon, Xiamen Knano Graphene Technology, Shandong Dazhan Nano Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Battery Conductive Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Battery Conductive Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Battery Conductive Paste Market, Segmentation by Type:

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Positive Electrode Conductive Paste

Negative Electrode Conductive Paste

Global Lithium Battery Conductive Paste Market, Segmentation by Performance:

Ordinary Conductive Type

High Conductivity Type

Ultra High Conductivity Type

Global Lithium Battery Conductive Paste Market, Segmentation by Solid Content:

Solid Content?5%

Solid Content>5%

Global Lithium Battery Conductive Paste Market, Segmentation by Application:

Digital Battery

Energy Storage Battery

Power Battery

Companies Profiled:

Cnano Technology

Shenzhen Nanoport

Cabot Corporation

SiAT Sino Applied Technology

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OCSiAl

Novarials Corporation

Nanocyl SA

Meijo Nano Carbon

Xiamen Knano Graphene Technology

Shandong Dazhan Nano Materials

Chengdu Organic Chemicals

Shenzhen Jinbaina Nanotechnology

Key Questions Answered:
1. How big is the global Lithium Battery Conductive Paste market?
2. What is the demand of the global Lithium Battery Conductive Paste market?
3. What is the year over year growth of the global Lithium Battery Conductive Paste market?
4. What is the production and production value of the global Lithium Battery Conductive Paste market?
5. Who are the key producers in the global Lithium Battery Conductive Paste market?
6. What are the growth factors driving the market demand?

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