

Global Lithium Battery Cathode Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Battery Cathode Material market size is expected to reach \$ 47060 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Lithium Battery Cathode Material, including lithium cobalt oxide (LCO), lithium iron phosphate (LFP), lithium manganese oxide (LMO) and ternary materials including lithium nickel cobalt manganese oxide (NCM) and lithium nickel cobalt aluminum oxide (NCA).

China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new energy vehicle power battery was about 295 GWh. According to our research, in 2022, the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase

of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

This report studies the global Lithium Battery Cathode Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Battery Cathode Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery Cathode Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Battery Cathode Material total production and demand, 2021-2032, (K MT)

Global Lithium Battery Cathode Material total production value, 2021-2032, (USD Million)

Global Lithium Battery Cathode Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Lithium Battery Cathode Material consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Lithium Battery Cathode Material domestic production, consumption, key domestic manufacturers and share

Global Lithium Battery Cathode Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Lithium Battery Cathode Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Lithium Battery Cathode Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Lithium Battery Cathode Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shanshan Technology, Xiamen Tungsten, Beijing Easpring, GEM, Umicore, Hunan Changyuan, Ronbay Technology, Hunan Reshine, Guizhou Anda, Pulead, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Battery Cathode Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Battery Cathode Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Battery Cathode Material Market, Segmentation by Type:

LCO

LMO

LFP

NCM

NCA

Global Lithium Battery Cathode Material Market, Segmentation by Application:

3C Electronics

Electric Vehicles

Energy Storage

Others

Companies Profiled:

Shanshan Technology

Xiamen Tungsten

Beijing Easpring

GEM

Umicore

Hunan Changyuan

Ronbay Technology

Hunan Reshine

Guizhou Anda

Pulead

Guizhou ZEC

Xiangtan Electrochemical

Hunan Yuneng

Tianjian B&M

Shenzhen Dynanonic

Xinxiang Tianli

BRT

Jiangmen Kanhoo

Zhuoneng

Fulin

Umicore

Key Questions Answered:

1. How big is the global Lithium Battery Cathode Material market?
2. What is the demand of the global Lithium Battery Cathode Material market?
3. What is the year over year growth of the global Lithium Battery Cathode Material market?
4. What is the production and production value of the global Lithium Battery Cathode Material market?
5. Who are the key producers in the global Lithium Battery Cathode Material market?
6. What are the growth factors driving the market demand?

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