

Global Lithium Battery for Electronic Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Battery for Electronic Devices market size is expected to reach \$ 42154 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Lithium-ion batteries for electronic devices refer to rechargeable lithium-ion and lithium-polymer batteries used in smartphones, laptops, tablets, smartwatches, TWS earbuds, Bluetooth speakers, AR/VR devices, e-readers, digital cameras, power banks, smart-home terminals, small medical electronics and other portable electronic devices. The main product forms include pouch lithium-polymer cells, cylindrical lithium-ion cells, small prismatic cells, rechargeable coin-type lithium batteries and customized-shaped cells. Key performance indicators include energy density, cycle life, fast-charging capability, safety, thickness, miniaturization, rate capability, low-temperature performance and mechanical design flexibility.

From the perspective of the global supply landscape, the market for lithium-ion batteries used in electronic devices is dominated by Asian manufacturers, especially companies from mainland China, Hong Kong, South Korea, and Japan. ATL is a representative leader in pouch lithium-ion batteries for consumer electronics and has long served smartphones, laptops, tablets, wearables, and other high-end consumer electronics customers. Samsung SDI, LG Energy Solution, and Panasonic have deep technical expertise in small cylindrical, pouch, prismatic, and IT-device batteries. Mainland Chinese companies such as Sunwoda, CosMX, Desay Battery, EVE Energy, Lishen, Highpower, and Grepow have built a complete supply hierarchy across smartphones, laptops, wearables, TWS earbuds, power banks, and small smart hardware. From a product roadmap perspective, pouch lithium-polymer batteries remain the mainstream form factor for smartphones, tablets, lightweight laptops, and wearable devices. Their

advantages lie in thin and lightweight design, flexible shaping, high space utilization, and high energy density. Cylindrical batteries still retain advantages in cost, manufacturing maturity, and consistency in laptops, power banks, small tools, and certain electronic devices. Coin-type and customized-shaped batteries are benefiting from the growth of TWS earbuds, smartwatches, AR/VR devices, smart glasses, and small IoT devices. LG Energy Solution clearly positions its IT-device batteries for smartphones, laptops, and wearables, while Samsung SDI Europe classifies small-sized lithium-ion batteries into cylindrical, prismatic, and polymer-type batteries. This indicates that mainstream suppliers still organize their strategies around both form factor and end-use applications. From the perspective of technology upgrades, high energy density, fast charging, safety, and customized form factors are the core competitive directions for lithium-ion batteries used in consumer electronics. Flagship smartphones and lightweight terminals require batteries to deliver higher capacity within limited space while also meeting requirements for fast charging, thermal management, and long cycle life. Laptops and tablets place greater emphasis on capacity, weight, thickness, and safety certification. TWS earbuds and wearables focus more on miniaturization, low leakage, and form-factor adaptability. High-silicon anodes, stacking processes, customized pouch cells, fast-charging electrolytes, and refined safety designs are becoming important differentiation points for leading suppliers. The public information that Group14 supplies silicon battery materials to ATL for next-generation smartphone batteries also reflects the continued evolution of consumer electronics batteries toward higher energy density and faster charging. Future competition will develop along two main tracks. The first is competition in the high-end consumer electronics supply chain, centered on flagship smartphones, laptops, AR/VR devices, wearables, and premium TWS earbuds, where companies will compete on energy density, thinness, fast-charging performance, safety, customer qualification, and large-scale consistency. The second is competition in the mid-to-low-end and long-tail electronic device market, covering power banks, small IoT devices, replacement batteries, and regional brands, where competition will focus on cost, delivery, customization, and channels. Overall, lithium-ion batteries for electronic devices are not a high-capex expansion market like EV batteries, but they are still expected to maintain steady growth, driven by thinner and lighter consumer electronics, AI terminals, wearables, TWS earbuds, AR/VR devices, and upgrades in high-silicon fast-charging technologies.

This report studies the global Lithium Battery for Electronic Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium

Battery for Electronic Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Battery for Electronic Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Battery for Electronic Devices total production and demand, 2021-2032, (K Units)

Global Lithium Battery for Electronic Devices total production value, 2021-2032, (USD Million)

Global Lithium Battery for Electronic Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lithium Battery for Electronic Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lithium Battery for Electronic Devices domestic production, consumption, key domestic manufacturers and share

Global Lithium Battery for Electronic Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Lithium Battery for Electronic Devices production by Material System, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Lithium Battery for Electronic Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lithium Battery for Electronic Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amperex Technology Limited, Samsung SDI Co., Ltd., LG Energy Solution Ltd., Panasonic Energy Co., Ltd., Murata Manufacturing Co., Ltd., Sunwoda Electronic Co., Ltd., Zhuhai CosMX Battery Co., Ltd., BYD Company Limited, EVE Energy Co., Ltd., Desay Battery Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Battery for Electronic Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Material System, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Battery for Electronic Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Battery for Electronic Devices Market, Segmentation by Material System:

LCO-based Li-ion Battery

NCM-based Li-ion Battery

LFP-based Small Battery

Silicon-enhanced Anode Battery

Solid-state / Semi-solid Micro Battery

Other

Global Lithium Battery for Electronic Devices Market, Segmentation by Cell Form Factor:

Pouch Li-ion / Li-polymer Battery

Cylindrical Li-ion Battery

Small Prismatic Li-ion Battery

Rechargeable Coin / Button Cell

Shaped / Customized Battery

Global Lithium Battery for Electronic Devices Market, Segmentation by Charging Capability:

Standard Charging Battery

Fast-charging Battery

Ultra-fast Charging Battery

Wireless Charging-compatible Battery

Low-temperature Charging Battery

Global Lithium Battery for Electronic Devices Market, Segmentation by Application:

Personal Electronics

Home Electronics

Office Electronics

Others

Companies Profiled:

Amperex Technology Limited

Samsung SDI Co., Ltd.

LG Energy Solution Ltd.

Panasonic Energy Co., Ltd.

Murata Manufacturing Co., Ltd.

Sunwoda Electronic Co., Ltd.

Zhuhai CosMX Battery Co., Ltd.

BYD Company Limited

EVE Energy Co., Ltd.

Desay Battery Technology Co., Ltd.

Lishen Battery Joint-Stock Co., Ltd.

Highpower Technology

Grepow Battery

VARTA AG

Maxell, Ltd.

Key Questions Answered:

1. How big is the global Lithium Battery for Electronic Devices market?
2. What is the demand of the global Lithium Battery for Electronic Devices market?

3. What is the year over year growth of the global Lithium Battery for Electronic Devices market?
4. What is the production and production value of the global Lithium Battery for Electronic Devices market?
5. Who are the key producers in the global Lithium Battery for Electronic Devices market?
6. What are the growth factors driving the market demand?

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