

Global Lithium Aluminum Deuteride Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium Aluminum Deuteride market size was valued at US\$ 6.38 million in 2025 and is forecast to a readjusted size of US\$ 10.15 million by 2032 with a CAGR of 6.9% during review period.

Lithium Aluminum Deuteride (molecular formula: LiAlD_4 , common abbreviations: LAD) is an inorganic metal complex deuteride with high deuterium content, composed of lithium, aluminum and deuterium elements. It belongs to isotope-labeled specialty chemicals and nuclear functional materials, with high deuterium storage density, strong deuterated reduction activity, and excellent neutron moderation and proliferation performance.

In 2025, global Lithium Aluminum Deuteride production reached 159 kilograms, with an average selling price of \$39 per gram and a total production capacity of approximately 200 kilograms. The industry's gross profit margin ranges from approximately 30% to 50%. Regarding cost structure: direct materials account for roughly 50%–65%, manufacturing overhead for 20%–30%, and labor costs for 8%–15%. In terms of the industry chain: the upstream sector comprises lithium deuteride, anhydrous aluminum trichloride, metallic lithium/deuterium sources, anhydrous solvents, inert gases, packaging materials for hazardous chemicals, and analytical consumables; the downstream sector encompasses the synthesis of deuterated drugs/APIs and intermediates, as well as stable isotope-labeled compounds.

The global Lithium Aluminum Deuteride market is characterized by small-volume demand, high unit value, and strong technical specialization. Demand is mainly linked to

deuterated drug research, stable isotope labeling, organic synthesis, and analytical standard preparation. Because the product requires strict moisture control, inert handling, hazardous-goods packaging, and compliant logistics, supply is concentrated among companies with capabilities in hydride, deuteride, or isotope chemistry, while ordinary trading channels have limited ability to replace qualified suppliers. Market growth is more closely tied to pharmaceutical R&D activity and the development of deuterated compounds than to bulk industrial consumption. From a competitive perspective, customers tend to prioritize isotopic enrichment, batch consistency, safe delivery, and technical support. At the same time, borodeuteride reagents, catalytic deuteration, and hydrogen–deuterium exchange routes can substitute LiAlD₄ in selected applications, keeping the market stable but structurally niche.

This report is a detailed and comprehensive analysis for global Lithium Aluminum Deuteride market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium Aluminum Deuteride market size and forecasts, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/g), 2021-2032

Global Lithium Aluminum Deuteride market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/g), 2021-2032

Global Lithium Aluminum Deuteride market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/g), 2021-2032

Global Lithium Aluminum Deuteride market shares of main players, shipments in revenue (\$ Million), sales quantity (Kg), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Aluminum Deuteride

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Aluminum Deuteride market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albemarle, Cangzhou Lingang Xingchen Chemical, Gansu Junmao New Material Technology, Eurisotop, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithium Aluminum Deuteride market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Solution

Market segment by Purity

Purity ?97%

Purity ?98%

Market segment by Application

Pharmaceuticals

Electronics

Others

Major players covered

Albemarle

Cangzhou Lingang Xingchen Chemical

Gansu Junmao New Material Technology

Eurisotop

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Aluminum Deuteride product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Aluminum Deuteride, with price, sales quantity, revenue, and global market share of Lithium Aluminum Deuteride from 2021 to 2026.

Chapter 3, the Lithium Aluminum Deuteride competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Aluminum Deuteride breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium Aluminum Deuteride market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Aluminum Deuteride.

Chapter 14 and 15, to describe Lithium Aluminum Deuteride sales channel, distributors, customers, research findings and conclusion.

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