

Global Lithium Aluminum Deuteride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium Aluminum Deuteride market size is expected to reach \$ 10.15 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Lithium Aluminum Deuteride (molecular formula: LiAlD_4 , common abbreviations: LAD) is an inorganic metal complex deuteride with high deuterium content, composed of lithium, aluminum and deuterium elements. It belongs to isotope-labeled specialty chemicals and nuclear functional materials, with high deuterium storage density, strong deuterated reduction activity, and excellent neutron moderation and proliferation performance.

In 2025, global Lithium Aluminum Deuteride production reached 159 kilograms, with an average selling price of \$39 per gram and a total production capacity of approximately 200 kilograms. The industry's gross profit margin ranges from approximately 30% to 50%. Regarding cost structure: direct materials account for roughly 50%–65%, manufacturing overhead for 20%–30%, and labor costs for 8%–15%. In terms of the industry chain: the upstream sector comprises lithium deuteride, anhydrous aluminum trichloride, metallic lithium/deuterium sources, anhydrous solvents, inert gases, packaging materials for hazardous chemicals, and analytical consumables; the downstream sector encompasses the synthesis of deuterated drugs/APIs and intermediates, as well as stable isotope-labeled compounds.

The global Lithium Aluminum Deuteride market is characterized by small-volume demand, high unit value, and strong technical specialization. Demand is mainly linked to deuterated drug research, stable isotope labeling, organic synthesis, and analytical standard preparation. Because the product requires strict moisture control, inert

handling, hazardous-goods packaging, and compliant logistics, supply is concentrated among companies with capabilities in hydride, deuteride, or isotope chemistry, while ordinary trading channels have limited ability to replace qualified suppliers. Market growth is more closely tied to pharmaceutical R&D activity and the development of deuterated compounds than to bulk industrial consumption. From a competitive perspective, customers tend to prioritize isotopic enrichment, batch consistency, safe delivery, and technical support. At the same time, borodeuteride reagents, catalytic deuteration, and hydrogen–deuterium exchange routes can substitute LiAlD₄ in selected applications, keeping the market stable but structurally niche.

This report studies the global Lithium Aluminum Deuteride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Aluminum Deuteride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Aluminum Deuteride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium Aluminum Deuteride total production and demand, 2021-2032, (Kg)

Global Lithium Aluminum Deuteride total production value, 2021-2032, (USD Million)

Global Lithium Aluminum Deuteride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global Lithium Aluminum Deuteride consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: Lithium Aluminum Deuteride domestic production, consumption, key domestic manufacturers and share

Global Lithium Aluminum Deuteride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global Lithium Aluminum Deuteride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global Lithium Aluminum Deuteride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global Lithium Aluminum Deuteride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Albemarle, Cangzhou Lingang Xingchen Chemical, Gansu Junmao New Material Technology, Eurisotop, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Aluminum Deuteride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium Aluminum Deuteride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium Aluminum Deuteride Market, Segmentation by Type:

Powder

Solution

Global Lithium Aluminum Deuteride Market, Segmentation by Purity:

Purity ?97%

Purity ?98%

Global Lithium Aluminum Deuteride Market, Segmentation by Application:

Pharmaceuticals

Electronics

Others

Companies Profiled:

Albemarle

Cangzhou Lingang Xingchen Chemical

Gansu Junmao New Material Technology

Eurisotop

Key Questions Answered:

1. How big is the global Lithium Aluminum Deuteride market?
2. What is the demand of the global Lithium Aluminum Deuteride market?
3. What is the year over year growth of the global Lithium Aluminum Deuteride market?
4. What is the production and production value of the global Lithium Aluminum Deuteride market?
5. Who are the key producers in the global Lithium Aluminum Deuteride market?
6. What are the growth factors driving the market demand?

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