

Global Liquorice Root Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquorice Root Extract market size is expected to reach \$ 766 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of liquorice root extract reached 23,000 metric tons, with an average price of \$21,053 per ton.

Liquorice root extract is a natural plant extract obtained from the dried roots and rhizomes of plants in the Glycyrrhiza genus (Fabaceae family)?primarily Glycyrrhiza uralensis, Glycyrrhiza glabra, and Glycyrrhiza inflata?using processes such as water extraction, alcohol extraction, or supercritical fluid extraction. It is rich in active ingredients such as glycyrrhizin, liquiritin, isoliquiritin, glabridin (specific to Glycyrrhiza glabra), and flavonoids, offering multiple benefits including anti-inflammatory, antioxidant, skin-brightening, soothing, and liver-protective properties, as well as natural sweetness.

The raw materials for liquorice root extract are primarily derived from the roots of Glycyrrhiza species (e.g., G. glabra, G. uralensis). Major production areas are concentrated in China's Xinjiang, Inner Mongolia, and Gansu regions, as well as in Central and South Asian countries such as Iran, Uzbekistan, and India. China is the world's largest supplier of liquorice raw materials; in recent years, the 'contract farming' model has covered over 18,000 hectares of cultivation area, securing the supply for nearly 52% of large-scale B2B procurement contracts. Harvesting relies mainly on wild resources supplemented by cultivated crops; wild liquorice requires 3?5 years of growth (5?8 years for G. glabra) to meet medicinal standards. Furthermore, glycyrrhizin content fluctuates significantly depending on the origin and harvest year (typically ranging from 2% to 12%), making quality consistency a primary challenge for the industry. Cold-

storage and low-humidity warehousing infrastructure?maintaining humidity levels below 12%?can reduce post-harvest losses by 22%. The cost structure is primarily composed of raw material procurement (approx. 35%?45%), extraction and processing (approx. 25%?35%), quality testing and standardization (approx. 10%?15%), packaging and logistics (approx. 8%?12%), and R&D and compliance costs (approx. 5%?10%). Fluctuations in raw material prices are the most critical factor affecting total costs, significantly influenced by climatic conditions, the risk of wild resource depletion, and harvesting policies. In the processing stage, traditional solvent extraction offers lower costs but entails high solvent consumption; conversely, emerging technologies such as spray drying and membrane filtration?despite requiring higher initial investment?can boost extraction efficiency by 18% and reduce solvent consumption by 27%, effectively lowering the cost per ton processed in the long run. For pharmaceutical-grade and standardized extracts, additional costs for purification, testing, and certification (e.g., GMP and pharmacopoeia compliance) significantly drive up the final price; pharmaceutical-grade costs are typically 2?3 times those of food-grade products. Meanwhile, ultra-high-purity cosmetic-grade extracts (such as glabridin) represent the most extreme cost structure: due to raw material scarcity (yielding only 100g from 1 ton of plant material) and complex purification processes, raw material costs account for as much as 50%?60% of the total.

This report studies the global Liquorice Root Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquorice Root Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquorice Root Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquorice Root Extract total production and demand, 2021-2032, (Tons)

Global Liquorice Root Extract total production value, 2021-2032, (USD Million)

Global Liquorice Root Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Liquorice Root Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Liquorice Root Extract domestic production, consumption, key domestic manufacturers and share

Global Liquorice Root Extract production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (Tons)

Global Liquorice Root Extract production by Type, production, value, CAGR,
2021-2032, (USD Million) & (Tons)

Global Liquorice Root Extract production by Application, production, value, CAGR,
2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Liquorice Root Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN), Qinghai Beili Licorice Science and Technology Co., Ltd. (CN), Gansu Fanzhi Pharmaceutical Co., Ltd. (CN), Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN), Agrolis Impex (UZ), Sepidan Osareh (IR), F&C Licorice (IS), Norevo GmbH (DE), Ransom Naturals (UK), Zagros Licorice (IR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquorice Root Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquorice Root Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquorice Root Extract Market, Segmentation by Type:

Pharmaceutical Grade

Food Grade

Feed Grade

Others

Global Liquorice Root Extract Market, Segmentation by Product Form:

Powder

Fluid Extract

Solid Extract Block

Other

Global Liquorice Root Extract Market, Segmentation by Extraction Method:

Solvent Extraction

Supercritical CO₂ Extraction

Ultrasonic-Assisted Extraction

Membrane Separation/Ceramic Membrane Ultrafiltration

Global Liquorice Root Extract Market, Segmentation by Application:

Pharmaceutical Industry

Food Industry

Cosmetic Industry

Others

Companies Profiled:

Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN)

Qinghai Beili Licorice Science and Technology Co., Ltd. (CN)

Gansu Fanzhi Pharmaceutical Co., Ltd. (CN)

Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN)

Agrolic Impex (UZ)

Sepidan Osareh (IR)

F&C Licorice (IS)

Norevo GmbH (DE)

Ransom Naturals (UK)

Zagros Licorice (IR)

Mafco Worldwide (US)

Maruzen Pharmaceuticals (JP)

Aushadhi Herbal (IN)

VPL Chemicals (IN)

Key Questions Answered:

1. How big is the global Liquorice Root Extract market?
2. What is the demand of the global Liquorice Root Extract market?
3. What is the year over year growth of the global Liquorice Root Extract market?
4. What is the production and production value of the global Liquorice Root Extract market?
5. Who are the key producers in the global Liquorice Root Extract market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Liquorice Root Extract Introduction
- 1.2 World Liquorice Root Extract Supply & Forecast
 - 1.2.1 World Liquorice Root Extract Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Liquorice Root Extract Production (2021-2032)
 - 1.2.3 World Liquorice Root Extract Pricing Trends (2021-2032)
- 1.3 World Liquorice Root Extract Production by Region (Based on Production Site)
 - 1.3.1 World Liquorice Root Extract Production Value by Region (2021-2032)
 - 1.3.2 World Liquorice Root Extract Production by Region (2021-2032)
 - 1.3.3 World Liquorice Root Extract Average Price by Region (2021-2032)
 - 1.3.4 North America Liquorice Root Extract Production (2021-2032)
 - 1.3.5 Europe Liquorice Root Extract Production (2021-2032)
 - 1.3.6 China Liquorice Root Extract Production (2021-2032)
 - 1.3.7 Japan Liquorice Root Extract Production (2021-2032)
 - 1.3.8 Southeast Asia Liquorice Root Extract Production (2021-2032)
 - 1.3.9 India Liquorice Root Extract Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Liquorice Root Extract Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Liquorice Root Extract Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Liquorice Root Extract Demand (2021-2032)
- 2.2 World Liquorice Root Extract Consumption by Region
 - 2.2.1 World Liquorice Root Extract Consumption by Region (2021-2026)
 - 2.2.2 World Liquorice Root Extract Consumption Forecast by Region (2027-2032)
- 2.3 United States Liquorice Root Extract Consumption (2021-2032)
- 2.4 China Liquorice Root Extract Consumption (2021-2032)
- 2.5 Europe Liquorice Root Extract Consumption (2021-2032)
- 2.6 Japan Liquorice Root Extract Consumption (2021-2032)
- 2.7 South Korea Liquorice Root Extract Consumption (2021-2032)
- 2.8 ASEAN Liquorice Root Extract Consumption (2021-2032)
- 2.9 India Liquorice Root Extract Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Liquorice Root Extract Production Value by Manufacturer (2021-2026)
- 3.2 World Liquorice Root Extract Production by Manufacturer (2021-2026)
- 3.3 World Liquorice Root Extract Average Price by Manufacturer (2021-2026)
- 3.4 Liquorice Root Extract Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Liquorice Root Extract Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Liquorice Root Extract in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Liquorice Root Extract in 2025
- 3.6 Liquorice Root Extract Market: Overall Company Footprint Analysis
 - 3.6.1 Liquorice Root Extract Market: Region Footprint
 - 3.6.2 Liquorice Root Extract Market: Company Product Type Footprint
 - 3.6.3 Liquorice Root Extract Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Liquorice Root Extract Production Value Comparison
 - 4.1.1 United States VS China: Liquorice Root Extract Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Liquorice Root Extract Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Liquorice Root Extract Production Comparison
 - 4.2.1 United States VS China: Liquorice Root Extract Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Liquorice Root Extract Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Liquorice Root Extract Consumption Comparison
 - 4.3.1 United States VS China: Liquorice Root Extract Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Liquorice Root Extract Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Liquorice Root Extract Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Liquorice Root Extract Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Liquorice Root Extract Production Value (2021-2026)

4.4.3 United States Based Manufacturers Liquorice Root Extract Production (2021-2026)

4.5 China Based Liquorice Root Extract Manufacturers and Market Share

4.5.1 China Based Liquorice Root Extract Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Liquorice Root Extract Production Value (2021-2026)

4.5.3 China Based Manufacturers Liquorice Root Extract Production (2021-2026)

4.6 Rest of World Based Liquorice Root Extract Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Liquorice Root Extract Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Liquorice Root Extract Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Liquorice Root Extract Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Liquorice Root Extract Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pharmaceutical Grade

5.2.2 Food Grade

5.2.3 Feed Grade

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Liquorice Root Extract Production by Type (2021-2032)

5.3.2 World Liquorice Root Extract Production Value by Type (2021-2032)

5.3.3 World Liquorice Root Extract Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PRODUCT FORM

6.1 World Liquorice Root Extract Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Powder

6.2.2 Fluid Extract

6.2.3 Solid Extract Block

6.2.4 Other

6.3 Market Segment by Product Form

6.3.1 World Liquorice Root Extract Production by Product Form (2021-2032)

6.3.2 World Liquorice Root Extract Production Value by Product Form (2021-2032)

6.3.3 World Liquorice Root Extract Average Price by Product Form (2021-2032)

7 MARKET ANALYSIS BY EXTRACTION METHOD

7.1 World Liquorice Root Extract Market Size Overview by Extraction Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Extraction Method

7.2.1 Solvent Extraction

7.2.2 Supercritical CO₂ Extraction

7.2.3 Ultrasonic-Assisted Extraction

7.2.4 Membrane Separation/Ceramic Membrane Ultrafiltration

7.3 Market Segment by Extraction Method

7.3.1 World Liquorice Root Extract Production by Extraction Method (2021-2032)

7.3.2 World Liquorice Root Extract Production Value by Extraction Method (2021-2032)

7.3.3 World Liquorice Root Extract Average Price by Extraction Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Liquorice Root Extract Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Pharmaceutical Industry

8.2.2 Food Industry

8.2.3 Cosmetic Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Liquorice Root Extract Production by Application (2021-2032)

8.3.2 World Liquorice Root Extract Production Value by Application (2021-2032)

8.3.3 World Liquorice Root Extract Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN)

9.1.1 Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Details

9.1.2 Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Major Business

9.1.3 Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract Product and Services

9.1.4 Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Recent Developments/Updates

9.1.6 Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.2 Qinghai Beili Licorice Science and Technology Co., Ltd. (CN)

9.2.1 Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Details

9.2.2 Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Major Business

9.2.3 Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Liquorice Root Extract Product and Services

9.2.4 Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Recent Developments/Updates

9.2.6 Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.3 Gansu Fanzhi Pharmaceutical Co., Ltd. (CN)

9.3.1 Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Details

9.3.2 Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Major Business

9.3.3 Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract Product and Services

9.3.4 Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Recent Developments/Updates

9.3.6 Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Competitive Strengths & Weaknesses

9.4 Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN)

9.4.1 Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Details

9.4.2 Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Major Business

9.4.3 Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN)

Liquorice Root Extract Product and Services

9.4.4 Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN)
Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN)
Recent Developments/Updates

9.4.6 Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN)
Competitive Strengths & Weaknesses

9.5 Agrolic Impex (UZ)

9.5.1 Agrolic Impex (UZ) Details

9.5.2 Agrolic Impex (UZ) Major Business

9.5.3 Agrolic Impex (UZ) Liquorice Root Extract Product and Services

9.5.4 Agrolic Impex (UZ) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Agrolic Impex (UZ) Recent Developments/Updates

9.5.6 Agrolic Impex (UZ) Competitive Strengths & Weaknesses

9.6 Sepidan Osareh (IR)

9.6.1 Sepidan Osareh (IR) Details

9.6.2 Sepidan Osareh (IR) Major Business

9.6.3 Sepidan Osareh (IR) Liquorice Root Extract Product and Services

9.6.4 Sepidan Osareh (IR) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Sepidan Osareh (IR) Recent Developments/Updates

9.6.6 Sepidan Osareh (IR) Competitive Strengths & Weaknesses

9.7 F&C Licorice (IS)

9.7.1 F&C Licorice (IS) Details

9.7.2 F&C Licorice (IS) Major Business

9.7.3 F&C Licorice (IS) Liquorice Root Extract Product and Services

9.7.4 F&C Licorice (IS) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 F&C Licorice (IS) Recent Developments/Updates

9.7.6 F&C Licorice (IS) Competitive Strengths & Weaknesses

9.8 Norevo GmbH (DE)

9.8.1 Norevo GmbH (DE) Details

9.8.2 Norevo GmbH (DE) Major Business

9.8.3 Norevo GmbH (DE) Liquorice Root Extract Product and Services

9.8.4 Norevo GmbH (DE) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Norevo GmbH (DE) Recent Developments/Updates

- 9.8.6 Norevo GmbH (DE) Competitive Strengths & Weaknesses
- 9.9 Ransom Naturals (UK)
 - 9.9.1 Ransom Naturals (UK) Details
 - 9.9.2 Ransom Naturals (UK) Major Business
 - 9.9.3 Ransom Naturals (UK) Liquorice Root Extract Product and Services
 - 9.9.4 Ransom Naturals (UK) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ransom Naturals (UK) Recent Developments/Updates
 - 9.9.6 Ransom Naturals (UK) Competitive Strengths & Weaknesses
- 9.10 Zagros Licorice (IR)
 - 9.10.1 Zagros Licorice (IR) Details
 - 9.10.2 Zagros Licorice (IR) Major Business
 - 9.10.3 Zagros Licorice (IR) Liquorice Root Extract Product and Services
 - 9.10.4 Zagros Licorice (IR) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Zagros Licorice (IR) Recent Developments/Updates
 - 9.10.6 Zagros Licorice (IR) Competitive Strengths & Weaknesses
- 9.11 Mafco Worldwide (US)
 - 9.11.1 Mafco Worldwide (US) Details
 - 9.11.2 Mafco Worldwide (US) Major Business
 - 9.11.3 Mafco Worldwide (US) Liquorice Root Extract Product and Services
 - 9.11.4 Mafco Worldwide (US) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Mafco Worldwide (US) Recent Developments/Updates
 - 9.11.6 Mafco Worldwide (US) Competitive Strengths & Weaknesses
- 9.12 Maruzen Pharmaceuticals (JP)
 - 9.12.1 Maruzen Pharmaceuticals (JP) Details
 - 9.12.2 Maruzen Pharmaceuticals (JP) Major Business
 - 9.12.3 Maruzen Pharmaceuticals (JP) Liquorice Root Extract Product and Services
 - 9.12.4 Maruzen Pharmaceuticals (JP) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Maruzen Pharmaceuticals (JP) Recent Developments/Updates
 - 9.12.6 Maruzen Pharmaceuticals (JP) Competitive Strengths & Weaknesses
- 9.13 Aushadhi Herbal (IN)
 - 9.13.1 Aushadhi Herbal (IN) Details
 - 9.13.2 Aushadhi Herbal (IN) Major Business
 - 9.13.3 Aushadhi Herbal (IN) Liquorice Root Extract Product and Services
 - 9.13.4 Aushadhi Herbal (IN) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.13.5 Aushadhi Herbal (IN) Recent Developments/Updates
- 9.13.6 Aushadhi Herbal (IN) Competitive Strengths & Weaknesses
- 9.14 VPL Chemicals (IN)
 - 9.14.1 VPL Chemicals (IN) Details
 - 9.14.2 VPL Chemicals (IN) Major Business
 - 9.14.3 VPL Chemicals (IN) Liquorice Root Extract Product and Services
 - 9.14.4 VPL Chemicals (IN) Liquorice Root Extract Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 VPL Chemicals (IN) Recent Developments/Updates
 - 9.14.6 VPL Chemicals (IN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Liquorice Root Extract Industry Chain
- 10.2 Liquorice Root Extract Upstream Analysis
 - 10.2.1 Liquorice Root Extract Core Raw Materials
 - 10.2.2 Main Manufacturers of Liquorice Root Extract Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Liquorice Root Extract Production Mode
- 10.6 Liquorice Root Extract Procurement Model
- 10.7 Liquorice Root Extract Industry Sales Model and Sales Channels
 - 10.7.1 Liquorice Root Extract Sales Model
 - 10.7.2 Liquorice Root Extract Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Liquorice Root Extract Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Liquorice Root Extract Production Value by Region (2021-2026) & (USD Million)

Table 3. World Liquorice Root Extract Production Value by Region (2027-2032) & (USD Million)

Table 4. World Liquorice Root Extract Production Value Market Share by Region (2021-2026)

Table 5. World Liquorice Root Extract Production Value Market Share by Region (2027-2032)

Table 6. World Liquorice Root Extract Production by Region (2021-2026) & (Tons)

Table 7. World Liquorice Root Extract Production by Region (2027-2032) & (Tons)

Table 8. World Liquorice Root Extract Production Market Share by Region (2021-2026)

Table 9. World Liquorice Root Extract Production Market Share by Region (2027-2032)

Table 10. World Liquorice Root Extract Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Liquorice Root Extract Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Liquorice Root Extract Major Market Trends

Table 13. World Liquorice Root Extract Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Liquorice Root Extract Consumption by Region (2021-2026) & (Tons)

Table 15. World Liquorice Root Extract Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Liquorice Root Extract Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Liquorice Root Extract Producers in 2025

Table 18. World Liquorice Root Extract Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Liquorice Root Extract Producers in 2025

Table 20. World Liquorice Root Extract Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Liquorice Root Extract Company Evaluation Quadrant

Table 22. World Liquorice Root Extract Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Liquorice Root Extract Production Site of Key Manufacturer

Table 24. Liquorice Root Extract Market: Company Product Type Footprint

Table 25. Liquorice Root Extract Market: Company Product Application Footprint

Table 26. Liquorice Root Extract Competitive Factors

Table 27. Liquorice Root Extract New Entrant and Capacity Expansion Plans

Table 28. Liquorice Root Extract Mergers & Acquisitions Activity

Table 29. United States VS China Liquorice Root Extract Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Liquorice Root Extract Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Liquorice Root Extract Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Liquorice Root Extract Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Liquorice Root Extract Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Liquorice Root Extract Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Liquorice Root Extract Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Liquorice Root Extract Production Market Share (2021-2026)

Table 37. China Based Liquorice Root Extract Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Liquorice Root Extract Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Liquorice Root Extract Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Liquorice Root Extract Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Liquorice Root Extract Production Market Share (2021-2026)

Table 42. Rest of World Based Liquorice Root Extract Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Liquorice Root Extract Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Liquorice Root Extract Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Liquorice Root Extract Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Liquorice Root Extract Production Market Share (2021-2026)

Table 47. World Liquorice Root Extract Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Liquorice Root Extract Production by Type (2021-2026) & (Tons)

Table 49. World Liquorice Root Extract Production by Type (2027-2032) & (Tons)

Table 50. World Liquorice Root Extract Production Value by Type (2021-2026) & (USD Million)

Table 51. World Liquorice Root Extract Production Value by Type (2027-2032) & (USD Million)

Table 52. World Liquorice Root Extract Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Liquorice Root Extract Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Liquorice Root Extract Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Liquorice Root Extract Production by Product Form (2021-2026) & (Tons)

Table 56. World Liquorice Root Extract Production by Product Form (2027-2032) & (Tons)

Table 57. World Liquorice Root Extract Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Liquorice Root Extract Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Liquorice Root Extract Average Price by Product Form (2021-2026) & (US\$/Ton)

Table 60. World Liquorice Root Extract Average Price by Product Form (2027-2032) & (US\$/Ton)

Table 61. World Liquorice Root Extract Production Value by Extraction Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Liquorice Root Extract Production by Extraction Method (2021-2026) & (Tons)

Table 63. World Liquorice Root Extract Production by Extraction Method (2027-2032) & (Tons)

Table 64. World Liquorice Root Extract Production Value by Extraction Method (2021-2026) & (USD Million)

Table 65. World Liquorice Root Extract Production Value by Extraction Method

(2027-2032) & (USD Million)

Table 66. World Liquorice Root Extract Average Price by Extraction Method
(2021-2026) & (US\$/Ton)

Table 67. World Liquorice Root Extract Average Price by Extraction Method
(2027-2032) & (US\$/Ton)

Table 68. World Liquorice Root Extract Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Liquorice Root Extract Production by Application (2021-2026) & (Tons)

Table 70. World Liquorice Root Extract Production by Application (2027-2032) & (Tons)

Table 71. World Liquorice Root Extract Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Liquorice Root Extract Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Liquorice Root Extract Average Price by Application (2021-2026) &
(US\$/Ton)

Table 74. World Liquorice Root Extract Average Price by Application (2027-2032) &
(US\$/Ton)

Table 75. Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Basic Information,
Manufacturing Base and Competitors

Table 76. Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Major Business

Table 77. Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract
Product and Services

Table 78. Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract
Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and
Market Share (2021-2026)

Table 79. Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Recent
Developments/Updates

Table 80. Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN) Competitive Strengths
& Weaknesses

Table 81. Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Basic
Information, Manufacturing Base and Competitors

Table 82. Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Major Business

Table 83. Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Liquorice Root
Extract Product and Services

Table 84. Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Liquorice Root
Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross
Margin and Market Share (2021-2026)

Table 85. Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Recent
Developments/Updates

Table 86. Qinghai Beili Licorice Science and Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 87. Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 88. Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Major Business

Table 89. Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract Product and Services

Table 90. Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Recent Developments/Updates

Table 92. Gansu Fanzhi Pharmaceutical Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 93. Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors

Table 94. Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Major Business

Table 95. Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Liquorice Root Extract Product and Services

Table 96. Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Recent Developments/Updates

Table 98. Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN) Competitive Strengths & Weaknesses

Table 99. Agrolic Impex (UZ) Basic Information, Manufacturing Base and Competitors

Table 100. Agrolic Impex (UZ) Major Business

Table 101. Agrolic Impex (UZ) Liquorice Root Extract Product and Services

Table 102. Agrolic Impex (UZ) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Agrolic Impex (UZ) Recent Developments/Updates

Table 104. Agrolic Impex (UZ) Competitive Strengths & Weaknesses

Table 105. Sepidan Osareh (IR) Basic Information, Manufacturing Base and Competitors

Table 106. Sepidan Osareh (IR) Major Business

Table 107. Sepidan Osareh (IR) Liquorice Root Extract Product and Services

Table 108. Sepidan Osareh (IR) Liquorice Root Extract Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sepidan Osareh (IR) Recent Developments/Updates

Table 110. Sepidan Osareh (IR) Competitive Strengths & Weaknesses

Table 111. F&C Licorice (IS) Basic Information, Manufacturing Base and Competitors

Table 112. F&C Licorice (IS) Major Business

Table 113. F&C Licorice (IS) Liquorice Root Extract Product and Services

Table 114. F&C Licorice (IS) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. F&C Licorice (IS) Recent Developments/Updates

Table 116. F&C Licorice (IS) Competitive Strengths & Weaknesses

Table 117. Norevo GmbH (DE) Basic Information, Manufacturing Base and Competitors

Table 118. Norevo GmbH (DE) Major Business

Table 119. Norevo GmbH (DE) Liquorice Root Extract Product and Services

Table 120. Norevo GmbH (DE) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Norevo GmbH (DE) Recent Developments/Updates

Table 122. Norevo GmbH (DE) Competitive Strengths & Weaknesses

Table 123. Ransom Naturals (UK) Basic Information, Manufacturing Base and Competitors

Table 124. Ransom Naturals (UK) Major Business

Table 125. Ransom Naturals (UK) Liquorice Root Extract Product and Services

Table 126. Ransom Naturals (UK) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ransom Naturals (UK) Recent Developments/Updates

Table 128. Ransom Naturals (UK) Competitive Strengths & Weaknesses

Table 129. Zagros Licorice (IR) Basic Information, Manufacturing Base and Competitors

Table 130. Zagros Licorice (IR) Major Business

Table 131. Zagros Licorice (IR) Liquorice Root Extract Product and Services

Table 132. Zagros Licorice (IR) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Zagros Licorice (IR) Recent Developments/Updates

Table 134. Zagros Licorice (IR) Competitive Strengths & Weaknesses

Table 135. Mafco Worldwide (US) Basic Information, Manufacturing Base and Competitors

Table 136. Mafco Worldwide (US) Major Business

Table 137. Mafco Worldwide (US) Liquorice Root Extract Product and Services

Table 138. Mafco Worldwide (US) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Mafco Worldwide (US) Recent Developments/Updates

Table 140. Mafco Worldwide (US) Competitive Strengths & Weaknesses

Table 141. Maruzen Pharmaceuticals (JP) Basic Information, Manufacturing Base and Competitors

Table 142. Maruzen Pharmaceuticals (JP) Major Business

Table 143. Maruzen Pharmaceuticals (JP) Liquorice Root Extract Product and Services

Table 144. Maruzen Pharmaceuticals (JP) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Maruzen Pharmaceuticals (JP) Recent Developments/Updates

Table 146. Maruzen Pharmaceuticals (JP) Competitive Strengths & Weaknesses

Table 147. Aushadhi Herbal (IN) Basic Information, Manufacturing Base and Competitors

Table 148. Aushadhi Herbal (IN) Major Business

Table 149. Aushadhi Herbal (IN) Liquorice Root Extract Product and Services

Table 150. Aushadhi Herbal (IN) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Aushadhi Herbal (IN) Recent Developments/Updates

Table 152. Aushadhi Herbal (IN) Competitive Strengths & Weaknesses

Table 153. VPL Chemicals (IN) Basic Information, Manufacturing Base and Competitors

Table 154. VPL Chemicals (IN) Major Business

Table 155. VPL Chemicals (IN) Liquorice Root Extract Product and Services

Table 156. VPL Chemicals (IN) Liquorice Root Extract Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. VPL Chemicals (IN) Recent Developments/Updates

Table 158. VPL Chemicals (IN) Competitive Strengths & Weaknesses

Table 159. Global Key Players of Liquorice Root Extract Upstream (Raw Materials)

Table 160. Global Liquorice Root Extract Typical Customers

Table 161. Liquorice Root Extract Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Liquorice Root Extract Picture

Figure 2. World Liquorice Root Extract Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Liquorice Root Extract Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Liquorice Root Extract Production (2021-2032) & (Tons)

Figure 5. World Liquorice Root Extract Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Liquorice Root Extract Production Value Market Share by Region (2021-2032)

Figure 7. World Liquorice Root Extract Production Market Share by Region (2021-2032)

Figure 8. North America Liquorice Root Extract Production (2021-2032) & (Tons)

Figure 9. Europe Liquorice Root Extract Production (2021-2032) & (Tons)

Figure 10. China Liquorice Root Extract Production (2021-2032) & (Tons)

Figure 11. Japan Liquorice Root Extract Production (2021-2032) & (Tons)

Figure 12. Southeast Asia Liquorice Root Extract Production (2021-2032) & (Tons)

Figure 13. India Liquorice Root Extract Production (2021-2032) & (Tons)

Figure 14. Liquorice Root Extract Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 17. World Liquorice Root Extract Consumption Market Share by Region (2021-2032)

Figure 18. United States Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 19. China Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 20. Europe Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 21. Japan Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 22. South Korea Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 24. India Liquorice Root Extract Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Liquorice Root Extract by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Liquorice Root Extract Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Liquorice Root Extract Markets in 2025

Figure 28. United States VS China: Liquorice Root Extract Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Liquorice Root Extract Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Liquorice Root Extract Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Liquorice Root Extract Production Market Share 2025

Figure 32. China Based Manufacturers Liquorice Root Extract Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Liquorice Root Extract Production Market Share 2025

Figure 34. World Liquorice Root Extract Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Liquorice Root Extract Production Value Market Share by Type in 2025

Figure 36. Pharmaceutical Grade

Figure 37. Food Grade

Figure 38. Feed Grade

Figure 39. Others

Figure 40. World Liquorice Root Extract Production Market Share by Type (2021-2032)

Figure 41. World Liquorice Root Extract Production Value Market Share by Type (2021-2032)

Figure 42. World Liquorice Root Extract Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Liquorice Root Extract Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 44. World Liquorice Root Extract Production Value Market Share by Product Form in 2025

Figure 45. Powder

Figure 46. Fluid Extract

Figure 47. Solid Extract Block

Figure 48. Other

Figure 49. World Liquorice Root Extract Production Market Share by Product Form (2021-2032)

Figure 50. World Liquorice Root Extract Production Value Market Share by Product Form (2021-2032)

Figure 51. World Liquorice Root Extract Average Price by Product Form (2021-2032) & (US\$/Ton)

Figure 52. World Liquorice Root Extract Production Value by Extraction Method, (USD

Million), 2021 & 2025 & 2032

Figure 53. World Liquorice Root Extract Production Value Market Share by Extraction Method in 2025

Figure 54. Solvent Extraction

Figure 55. Supercritical CO₂ Extraction

Figure 56. Ultrasonic-Assisted Extraction

Figure 57. Membrane Separation/Ceramic Membrane Ultrafiltration

Figure 58. World Liquorice Root Extract Production Market Share by Extraction Method (2021-2032)

Figure 59. World Liquorice Root Extract Production Value Market Share by Extraction Method (2021-2032)

Figure 60. World Liquorice Root Extract Average Price by Extraction Method (2021-2032) & (US\$/Ton)

Figure 61. World Liquorice Root Extract Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 62. World Liquorice Root Extract Production Value Market Share by Application in 2025

Figure 63. Pharmaceutical Industry

Figure 64. Food Industry

Figure 65. Cosmetic Industry

Figure 66. Others

Figure 67. World Liquorice Root Extract Production Market Share by Application (2021-2032)

Figure 68. World Liquorice Root Extract Production Value Market Share by Application (2021-2032)

Figure 69. World Liquorice Root Extract Average Price by Application (2021-2032) & (US\$/Ton)

Figure 70. Liquorice Root Extract Industry Chain

Figure 71. Liquorice Root Extract Procurement Model

Figure 72. Liquorice Root Extract Sales Model

Figure 73. Liquorice Root Extract Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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