

# Global Liquid to Liquid Coolant Distribution Units (CDU) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Liquid to Liquid Coolant Distribution Units (CDU) market size is expected to reach \$ 2982 million by 2032, rising at a market growth of 18.8% CAGR during the forecast period (2026-2032).

Coolant Distribution Unit (CDU) is an essential component in liquid cooling systems that distribute coolant or water evenly throughout the system. The CDU regulates and controls the flow of coolant, maintaining the desired temperature and flow rate. It works in conjunction with pumps, radiators, heat exchangers, and control units to ensure the cooling system runs smoothly and efficiently. The CDU also helps keep the system clean by removing impurities from the coolant, preventing clogging and damage to other components in the system. Liquid to Liquid CDUs require facility water to remove heat from rack and row equipment but come with a battery of benefits to offset added system complexity. Fully liquid cooled data center maximizes energy efficiency from the higher heat capacity of liquid throughout the data center. These liquid cooling systems enable smaller footprints and lower total cost of ownership, ideal for artificial intelligence and advanced analytics, blockchain and cryptocurrency, mainframe and gaming servers, and supercomputer applications.

In 2025, global sales of Liquid to Liquid Coolant Distribution Units reached approximately 33 K units, with an average global market price of around US\$ 26 K/unit. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

Coolant distribution unit (CDU) is a system that enables smaller, more efficient, more precise liquid cooling in a data center at rack level, often integrating facility water. The CDU circulates coolant in a closed loop system within the rack on the secondary

(Cooling Application) side and utilizes facility water on the primary (Heat Rejection) side. A CDU has a pump, reservoir, power supply, control board and a heat-exchanger as the key components. Filters, flow meters, pressure transducers, and other devices are also used in managing the operation of the CDU in conjunction with the Server Rack.

With data center workloads ever increasing due to advanced analytics, AI, and the digitization of every process, the average rack power draw has shot up considerably. And, as we know, with more power draw comes more waste heat that needs to be removed from the rack and eventually the white space. Based on this, liquid cooling technology is gradually replacing traditional air cooling technology to provide high performance solutions to data centers. As a key part of liquid cooling system, CDU will benefit from the permeability of liquid cooling in data centers accordingly.

Liquid to Liquid CDUs yield the best cooling performance. However, they require installing pipes and pumps to connect to the facility's water.

This report studies the global Liquid to Liquid Coolant Distribution Units (CDU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid to Liquid Coolant Distribution Units (CDU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid to Liquid Coolant Distribution Units (CDU) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Liquid to Liquid Coolant Distribution Units (CDU) total production and demand, 2021-2032, (Units)

Global Liquid to Liquid Coolant Distribution Units (CDU) total production value, 2021-2032, (USD Million)

Global Liquid to Liquid Coolant Distribution Units (CDU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Liquid to Liquid Coolant Distribution Units (CDU) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Liquid to Liquid Coolant Distribution Units (CDU) domestic production, consumption, key domestic manufacturers and share

Global Liquid to Liquid Coolant Distribution Units (CDU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Liquid to Liquid Coolant Distribution Units (CDU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Liquid to Liquid Coolant Distribution Units (CDU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liquid to Liquid Coolant Distribution Units (CDU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv, Schneider Electric, nVent, CoolIT Systems, Boyd (Eaton), Envicool, Nortek DCC, Delta Electronics, Coolcentric, Nidec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid to Liquid Coolant Distribution Units (CDU) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid to Liquid Coolant Distribution Units (CDU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid to Liquid Coolant Distribution Units (CDU) Market, Segmentation by Type:

Rack-based CDU

Row-based CDU

Global Liquid to Liquid Coolant Distribution Units (CDU) Market, Segmentation by Capacity:

Capacity ? 200kW

Capacity ? 200kW

Global Liquid to Liquid Coolant Distribution Units (CDU) Market, Segmentation by Heat Exchanger Core Type:

Plate Heat Exchanger Type

Shell-and-Tube Heat Exchanger Type

Other

Global Liquid to Liquid Coolant Distribution Units (CDU) Market, Segmentation by Application:

Internet

Telecommunications

Finance

Government

Other

#### Companies Profiled:

Vertiv

Schneider Electric

nVent

CoolIT Systems

Boyd (Eaton)

Envicool

Nortek DCC

Delta Electronics

Coolcentric

Nidec

DCX

Chillydyne (Daikin)

Kehua Data

#### **Key Questions Answered:**

1. How big is the global Liquid to Liquid Coolant Distribution Units (CDU) market?

2. What is the demand of the global Liquid to Liquid Coolant Distribution Units (CDU) market?
3. What is the year over year growth of the global Liquid to Liquid Coolant Distribution Units (CDU) market?
4. What is the production and production value of the global Liquid to Liquid Coolant Distribution Units (CDU) market?
5. Who are the key producers in the global Liquid to Liquid Coolant Distribution Units (CDU) market?
6. What are the growth factors driving the market demand?

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