

# Global Liquid Propulsion Launch Vehicle Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Liquid Propulsion Launch Vehicle market size is expected to reach \$ 66098 million by 2032, rising at a market growth of 12.9% CAGR during the forecast period (2026-2032).

In 2025, global Liquid Propulsion Launch Vehicle production reached approximately 340 units , with an average global market price of around US\$80million per unit.

A Liquid Propulsion Launch Vehicle is a rocket that uses liquid propellants?such as liquid oxygen, liquid hydrogen, kerosene, or liquid methane?to generate thrust through controlled combustion in a chamber, producing high-pressure gas expelled through a nozzle. Key advantages include throttle capability, multiple restart capability, precise flight control, and potential for reusability. These features make it suitable for complex orbital missions and high-precision insertion. Liquid propulsion rockets are widely used in communication, Earth observation, navigation satellite launches, and deep-space missions, forming the dominant propulsion technology in both commercial and government space sectors.

The upstream of liquid propulsion launch vehicles includes liquid propellants (LOX, LH2, kerosene, methane), key engine components (turbopumps, combustion chambers, nozzles), high-performance materials (aluminum-lithium alloys, titanium, composites), and avionics/control systems. The midstream consists of rocket manufacturers and launch service providers such as SpaceX, Blue Origin, United Launch Alliance, and Arianespace. Downstream includes satellite manufacturers, operators, and government agencies such as Boeing, Airbus Defence and Space, and NASA, serving communications, Earth observation, navigation, and deep-space missions.

This report studies the global Liquid Propulsion Launch Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Propulsion Launch Vehicle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Propulsion Launch Vehicle that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Liquid Propulsion Launch Vehicle total production and demand, 2021-2032, (Units)

Global Liquid Propulsion Launch Vehicle total production value, 2021-2032, (USD Million)

Global Liquid Propulsion Launch Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Liquid Propulsion Launch Vehicle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Liquid Propulsion Launch Vehicle domestic production, consumption, key domestic manufacturers and share

Global Liquid Propulsion Launch Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Liquid Propulsion Launch Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Liquid Propulsion Launch Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liquid Propulsion Launch Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SpaceX, NASA, L3Harris, Northrop Grumman, Mitsubishi, MTAR Technologies, Rocket Lab, Blue Origin, United Launch Alliance, Firefly Aerospace, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Propulsion Launch Vehicle market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Liquid Propulsion Launch Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Liquid Propulsion Launch Vehicle Market, Segmentation by Type:

Liquid Oxygen + Kerosene

Liquid Oxygen + Liquid Hydrogen

Liquid Oxygen + Methane

### Global Liquid Propulsion Launch Vehicle Market, Segmentation by Payload Capacity:

50 Tons

Global Liquid Propulsion Launch Vehicle Market, Segmentation by Technical Approach:

Disposable Rockets

Reusable Rockets

Global Liquid Propulsion Launch Vehicle Market, Segmentation by Application:

Commercial

Military

Others

Companies Profiled:

SpaceX

NASA

L3Harris

Northrop Grumman

Mitsubishi

MTAR Technologies

Rocket Lab

Blue Origin

United Launch Alliance

Firefly Aerospace

Stoke Space

Relativity Space

Astra

Skyrora

Arianespace

ISRO

Virgin

CAS Space

China Aerospace Science and Technology

China Academy of Launch Vehicle Technology

Galactic Energy

Deep Blue Aerospace

Space Pioneer

Space Circling

i-Space

Orienspace

LandSpace

### **Key Questions Answered:**

1. How big is the global Liquid Propulsion Launch Vehicle market?

2. What is the demand of the global Liquid Propulsion Launch Vehicle market?
3. What is the year over year growth of the global Liquid Propulsion Launch Vehicle market?
4. What is the production and production value of the global Liquid Propulsion Launch Vehicle market?
5. Who are the key producers in the global Liquid Propulsion Launch Vehicle market?
6. What are the growth factors driving the market demand?

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