

Global Liquid Potassium Thiosulfate Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Potassium Thiosulfate market size was valued at US\$ 396 million in 2024 and is forecast to a readjusted size of USD 502 million by 2031 with a CAGR of 3.5% during review period.

Liquid Potassium Thiosulfate (KTS) is a specialized fertilizer product with a nutrient composition of 25% potassium oxide (K2O) and 17% sulfur. Commonly referred to as 0-0-25-17s in the agricultural industry, this liquid fertilizer provides essential potassium and sulfur to support plant growth. Potassium is critical for various plant functions, including root development, water regulation, and overall plant vigor, while sulfur enhances protein synthesis and chlorophyll production. The liquid form of KTS offers ease of application, allowing for integration with other fertilizers and compatibility with methods like fertigation and foliar spraying, making it a versatile and efficient choice for nutrient management in agriculture.

Market Concentration and Key Players

The global market for Liquid Potassium Thiosulfate is highly concentrated, with several major players dominating the industry. Key manufacturers include Tessenderlo Group, Mears Fertilizer, Hydrite Chemical, and Plant Food. These companies are recognized for their significant production capabilities and distribution networks, ensuring the widespread availability of Liquid KTS. Tessenderlo Group, in particular, stands out as a leading player, known for its extensive portfolio of liquid fertilizers and strong market presence. The concentration of market activity among these key players underscores the competitive nature of the industry and the importance of maintaining high product quality and reliable supply.



Market Trends and Applications

Liquid Potassium Thiosulfate is predominantly used in the cultivation of economic crops, which represent approximately 65% of its total market application. These crops include high-value agricultural products such as fruits, vegetables, and grains, where effective nutrient management is crucial for optimizing yield and quality. The growing emphasis on precision agriculture and sustainable farming practices is driving the demand for Liquid KTS, as it provides a targeted solution for nutrient supplementation. Additionally, Liquid KTS is used in ornamental plant cultivation and turf management, contributing to healthy growth and visual appeal. The market is expanding due to the increased adoption of advanced agricultural techniques and the need for efficient fertilization solutions. Key regions driving this growth include Asia-Pacific and North America, where significant agricultural activities and high demand for effective fertilizers are prominent. As agricultural practices evolve and focus on sustainability, the demand for Liquid Potassium Thiosulfate is expected to rise, reflecting its essential role in modern farming.

This report is a detailed and comprehensive analysis for global Liquid Potassium Thiosulfate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Crops and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Potassium Thiosulfate market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Liquid Potassium Thiosulfate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Liquid Potassium Thiosulfate market size and forecasts, by Crops and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Liquid Potassium Thiosulfate market shares of main players, shipments in



revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Potassium Thiosulfate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Potassium Thiosulfate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tessenderlo Group, Mears Fertilizer, Hydrite Chemical, Plant Food, TIB Chemicals, Omnia Specialities, Nufarm, Thatcher Company, Spraygro Liquid Fertilizer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Potassium Thiosulfate market is split by Crops and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Crops, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Crops

Corn Fertilizer

Grain Fertilizer

Cash Crop Fertilizer

Other Agricultural



Market segment by Application
Soil Fertilizer
Foliar Fertilize
Fertigation
Major players covered
Tessenderlo Group
Mears Fertilizer
Hydrite Chemical
Plant Food
TIB Chemicals
Omnia Specialities
Nufarm
Thatcher Company
Spraygro Liquid Fertilizer
Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Potassium Thiosulfate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Potassium Thiosulfate, with price, sales quantity, revenue, and global market share of Liquid Potassium Thiosulfate from 2020 to 2025.

Chapter 3, the Liquid Potassium Thiosulfate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Potassium Thiosulfate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Crops and by Application, with sales market share and growth rate by Crops, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Liquid Potassium Thiosulfate market forecast, by regions, by Crops, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Potassium Thiosulfate.

Chapter 14 and 15, to describe Liquid Potassium Thiosulfate sales channel, distributors, customers, research findings and conclusion.



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