

Global Liquid Potassium Thiosulfate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Potassium Thiosulfate market size is expected to reach \$ 519 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Liquid Potassium Thiosulfate (KTS) is a specialized fertilizer product with a nutrient composition of 25% potassium oxide (K₂O) and 17% sulfur. Commonly referred to as 0-0-25-17s in the agricultural industry, this liquid fertilizer provides essential potassium and sulfur to support plant growth. Potassium is critical for various plant functions, including root development, water regulation, and overall plant vigor, while sulfur enhances protein synthesis and chlorophyll production. The liquid form of KTS offers ease of application, allowing for integration with other fertilizers and compatibility with methods like fertigation and foliar spraying, making it a versatile and efficient choice for nutrient management in agriculture.

Market Concentration and Key Players

The global market for Liquid Potassium Thiosulfate is highly concentrated, with several major players dominating the industry. Key manufacturers include Tessenderlo Group, Mears Fertilizer, Hydrite Chemical, and Plant Food. These companies are recognized for their significant production capabilities and distribution networks, ensuring the widespread availability of Liquid KTS. Tessenderlo Group, in particular, stands out as a leading player, known for its extensive portfolio of liquid fertilizers and strong market presence. The concentration of market activity among these key players underscores the competitive nature of the industry and the importance of maintaining high product quality and reliable supply.

Market Trends and Applications

Liquid Potassium Thiosulfate is predominantly used in the cultivation of economic crops, which represent approximately 65% of its total market application. These crops include high-value agricultural products such as fruits, vegetables, and grains, where effective nutrient management is crucial for optimizing yield and quality. The growing emphasis on precision agriculture and sustainable farming practices is driving the demand for Liquid KTS, as it provides a targeted solution for nutrient supplementation. Additionally, Liquid KTS is used in ornamental plant cultivation and turf management, contributing to healthy growth and visual appeal. The market is expanding due to the increased adoption of advanced agricultural techniques and the need for efficient fertilization solutions. Key regions driving this growth include Asia-Pacific and North America, where significant agricultural activities and high demand for effective fertilizers are prominent. As agricultural practices evolve and focus on sustainability, the demand for Liquid Potassium Thiosulfate is expected to rise, reflecting its essential role in modern farming.

This report studies the global Liquid Potassium Thiosulfate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Potassium Thiosulfate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Potassium Thiosulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Potassium Thiosulfate total production and demand, 2021-2032, (K MT)

Global Liquid Potassium Thiosulfate total production value, 2021-2032, (USD Million)

Global Liquid Potassium Thiosulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Liquid Potassium Thiosulfate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Liquid Potassium Thiosulfate domestic production, consumption, key domestic manufacturers and share

Global Liquid Potassium Thiosulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Liquid Potassium Thiosulfate production by Crops, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Liquid Potassium Thiosulfate production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Liquid Potassium Thiosulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tessenderlo Group, Mears Fertilizer, Hydrite Chemical, Plant Food, TIB Chemicals, Omnia Specialities, Nufarm, Thatcher Company, Spraygro Liquid Fertilizer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Potassium Thiosulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Crops, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Potassium Thiosulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Potassium Thiosulfate Market, Segmentation by Crops:

Corn Fertilizer

Grain Fertilizer

Cash Crop Fertilizer

Other Agricultural

Global Liquid Potassium Thiosulfate Market, Segmentation by Application:

Soil Fertilizer

Foliar Fertilize

Fertigation

Companies Profiled:

Tessenderlo Group

Mears Fertilizer

Hydrite Chemical

Plant Food

TIB Chemicals

Omnia Specialities

Nufarm

Thatcher Company

Spraygro Liquid Fertilizer

Key Questions Answered:

1. How big is the global Liquid Potassium Thiosulfate market?
2. What is the demand of the global Liquid Potassium Thiosulfate market?
3. What is the year over year growth of the global Liquid Potassium Thiosulfate market?
4. What is the production and production value of the global Liquid Potassium Thiosulfate market?
5. Who are the key producers in the global Liquid Potassium Thiosulfate market?
6. What are the growth factors driving the market demand?

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