

Global Liquid Polybutadiene Rubber Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G683376CE3D5EN.html>

Date: July 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G683376CE3D5EN

Abstracts

The global Liquid Polybutadiene Rubber market size is expected to reach \$ 3556 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Liquid Polybutadiene Rubber (LPBR) is a low-molecular-weight, liquid-form synthetic rubber produced mainly through the polymerization of 1,3-butadiene, offering excellent flexibility, low-temperature performance, chemical resistance, electrical insulation, and reactive terminal groups for crosslinking applications. It is widely used as a toughening agent, binder, sealant modifier, adhesive additive, coating resin intermediate, rocket propellant binder, tire compound additive, and encapsulation material in automotive, aerospace, electronics, construction, and industrial sectors. The supply chain of LPBR begins upstream with petrochemical feedstocks such as butadiene derived from steam cracking of naphtha or ethane, along with catalysts including lithium-based, cobalt-based, or neodymium-based catalyst systems and specialty solvents. Midstream production involves solution polymerization, molecular weight control, hydrogenation or functionalization processes, purification, blending, and packaging by synthetic rubber and specialty chemical manufacturers. Downstream, LPBR is formulated into adhesives, sealants, coatings, composite materials, polyurethane systems, energetic materials, rubber compounds, and electronic encapsulants, before being supplied to end-user industries such as automotive manufacturing, aerospace & defense, electronics, industrial equipment, infrastructure construction, and renewable energy systems. In 2025, global Liquid Polybutadiene Rubber output was about 800,000 tons with 950,000 tons of capacity, average prices of USD 2,500-4,000 per ton, and gross margins around 25%.

This report studies the global Liquid Polybutadiene Rubber production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Polybutadiene Rubber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Polybutadiene Rubber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Polybutadiene Rubber total production and demand, 2021-2032, (Kilotons)

Global Liquid Polybutadiene Rubber total production value, 2021-2032, (USD Million)

Global Liquid Polybutadiene Rubber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Liquid Polybutadiene Rubber consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Liquid Polybutadiene Rubber domestic production, consumption, key domestic manufacturers and share

Global Liquid Polybutadiene Rubber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Liquid Polybutadiene Rubber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Liquid Polybutadiene Rubber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Liquid Polybutadiene Rubber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cray Valley (France), Versalis (Italy), Idemitsu Kosan (Japan), Kuraray (Japan), Evonik (Germany), Kumho Petrochemical (South Korea), LG Chem (South Korea), JSR Corporation (Japan), Dynasol Group (Spain), Nizhnekamskneftekhim (Russia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Polybutadiene Rubber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Polybutadiene Rubber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Polybutadiene Rubber Market, Segmentation by Type:

Non-Hydrogenated LPBR

Partially Hydrogenated LPBR

Fully Hydrogenated LPBR

Global Liquid Polybutadiene Rubber Market, Segmentation by Molecular Weight:

5,000 g/mol

Global Liquid Polybutadiene Rubber Market, Segmentation by Application:

Automotive

Aerospace

Construction

Electronic

Industrial

Others

Companies Profiled:

Cray Valley (France)

Versalis (Italy)

Idemitsu Kosan (Japan)

Kuraray (Japan)

Evonik (Germany)

Kumho Petrochemical (South Korea)

LG Chem (South Korea)

JSR Corporation (Japan)

Dynasol Group (Spain)

Nizhnekamskneftekhim (Russia)

ENEOS Materials (Japan)

Indian Synthetic Rubber (India)

Sinopec (China)

Sino Legend (China)

Sundow Polymers (China)

TSRC Corporation (Taiwan)

LCY Chemical (Taiwan)

Chi Mei Corporation (Taiwan)

Key Questions Answered:

1. How big is the global Liquid Polybutadiene Rubber market?
2. What is the demand of the global Liquid Polybutadiene Rubber market?
3. What is the year over year growth of the global Liquid Polybutadiene Rubber market?
4. What is the production and production value of the global Liquid Polybutadiene Rubber market?
5. Who are the key producers in the global Liquid Polybutadiene Rubber market?
6. What are the growth factors driving the market demand?

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