

Global Liquid Polybutadiene Rubber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Polybutadiene Rubber market size was valued at US\$ 2353 million in 2025 and is forecast to a readjusted size of US\$ 3556 million by 2032 with a CAGR of 6.1% during review period.

Liquid Polybutadiene Rubber (LPBR) is a low-molecular-weight, liquid-form synthetic rubber produced mainly through the polymerization of 1,3-butadiene, offering excellent flexibility, low-temperature performance, chemical resistance, electrical insulation, and reactive terminal groups for crosslinking applications. It is widely used as a toughening agent, binder, sealant modifier, adhesive additive, coating resin intermediate, rocket propellant binder, tire compound additive, and encapsulation material in automotive, aerospace, electronics, construction, and industrial sectors. The supply chain of LPBR begins upstream with petrochemical feedstocks such as butadiene derived from steam cracking of naphtha or ethane, along with catalysts including lithium-based, cobalt-based, or neodymium-based catalyst systems and specialty solvents. Midstream production involves solution polymerization, molecular weight control, hydrogenation or functionalization processes, purification, blending, and packaging by synthetic rubber and specialty chemical manufacturers. Downstream, LPBR is formulated into adhesives, sealants, coatings, composite materials, polyurethane systems, energetic materials, rubber compounds, and electronic encapsulants, before being supplied to end-user industries such as automotive manufacturing, aerospace & defense, electronics, industrial equipment, infrastructure construction, and renewable energy systems. In 2025, global Liquid Polybutadiene Rubber output was about 800,000 tons with 950,000 tons of capacity, average prices of USD 2,500-4,000 per ton, and gross margins around 25%.

This report is a detailed and comprehensive analysis for global Liquid Polybutadiene Rubber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Polybutadiene Rubber market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Polybutadiene Rubber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Polybutadiene Rubber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Polybutadiene Rubber market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Polybutadiene Rubber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Polybutadiene Rubber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cray Valley (France), Versalis (Italy),

Idemitsu Kosan (Japan), Kuraray (Japan), Evonik (Germany), Kumho Petrochemical (South Korea), LG Chem (South Korea), JSR Corporation (Japan), Dynasol Group (Spain), Nizhnekamskneftekhim (Russia), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Polybutadiene Rubber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-Hydrogenated LPBR

Partially Hydrogenated LPBR

Fully Hydrogenated LPBR

Market segment by Molecular Weight

5,000 g/mol

Market segment by Application

Automotive

Aerospace

Construction

Electronic

Industrial

Others

Major players covered

Cray Valley (France)

Versalis (Italy)

Idemitsu Kosan (Japan)

Kuraray (Japan)

Evonik (Germany)

Kumho Petrochemical (South Korea)

LG Chem (South Korea)

JSR Corporation (Japan)

Dynasol Group (Spain)

Nizhnekamskneftekhim (Russia)

ENEOS Materials (Japan)

Indian Synthetic Rubber (India)

Sinopec (China)

Sino Legend (China)

Sundow Polymers (China)

TSRC Corporation (Taiwan)

LCY Chemical (Taiwan)

Chi Mei Corporation (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Polybutadiene Rubber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Polybutadiene Rubber, with price, sales quantity, revenue, and global market share of Liquid Polybutadiene Rubber from 2021 to 2026.

Chapter 3, the Liquid Polybutadiene Rubber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Polybutadiene Rubber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Polybutadiene Rubber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Polybutadiene Rubber.

Chapter 14 and 15, to describe Liquid Polybutadiene Rubber sales channel, distributors, customers, research findings and conclusion.

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