

# Global Liquid Paraffin for Cosmetic Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Liquid Paraffin for Cosmetic market size is expected to reach \$ 1266 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Liquid Paraffin for Cosmetic is a high-purity mineral oil specifically designed for direct skin contact, representing one of the most refined grades of liquid paraffin. Through multiple deep refining processes including aromatics removal, desulfurization, decolorization, and deodorization, it effectively removes potential irritants and impurities, ensuring the product is colorless, odorless, and non-irritating, possessing extremely high skin compatibility and safety. This type of mineral oil has medium viscosity, good spreadability and occlusive properties, forming a light protective film on the skin surface to help lock in moisture and prevent evaporation, while providing a smooth, moisturizing, and non-greasy skin feel. Due to its high stability, resistance to oxidation and deterioration, it exhibits excellent compatibility in formulations, working synergistically with various oils, emulsifiers, fragrances, and active ingredients.

Cosmetic-grade liquid paraffin is widely used in various skincare and makeup products such as moisturizers, lotions, baby oils, lipsticks, makeup removers, hair oils, sunscreens, and hand creams, and is especially suitable for sensitive skin and infant care products. Its quality complies with multiple international cosmetic regulations and safety standards, such as the EU REACH regulation, the US FDA cosmetic regulations, and the Japanese JSCI standard, ensuring compliant use worldwide. The average price of this product is approximately US\$1,600 per ton, with global sales of approximately 588,000 tons.

Liquid paraffin for cosmetics, despite controversy in some markets due to its 'mineral oil' label, still holds an irreplaceable position in skincare formulations due to its high purity, low irritation, and excellent moisturizing properties. As a highly stable oily component, it not only forms a protective film on the skin's surface, effectively locking in moisture, but

also enhances the product's feel and spreadability, making it one of the core base oils in many creams, lotions, baby oils, and lipsticks. With the rise of ingredient-conscious consumers, there are higher demands for the source, purity, and safety of skincare ingredients. Brands are therefore placing greater emphasis on the transparency, traceability, and international safety certifications of raw materials, such as EU REACH, US FDA, and Japanese JSCI standards, driving cosmetic-grade liquid paraffin to continuously align its refining processes and quality control with pharmaceutical-grade standards to meet the needs of high-standard markets such as sensitive skin and infant care. Furthermore, modern formulation concepts tend towards diversification and synergistic effects. Liquid paraffin is often used in combination with natural ingredients such as plant oils, squalane, and ceramides, preserving its excellent occlusive properties and stability while enhancing the product's natural feel and market acceptance. This 'mineral oil + plant oil' combination strategy not only optimizes the skin feel but also alleviates consumer concerns about mineral oils to some extent. Therefore, despite facing challenges from public opinion, cosmetic-grade liquid paraffin maintains a solid position in modern skincare products thanks to its proven safety, excellent functionality, and good formulation compatibility, and continues to evolve, seeking balance and integration with emerging ingredients.

This report studies the global Liquid Paraffin for Cosmetic production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Paraffin for Cosmetic and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Paraffin for Cosmetic that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Liquid Paraffin for Cosmetic total production and demand, 2021-2032, (Kiloton)

Global Liquid Paraffin for Cosmetic total production value, 2021-2032, (USD Million)

Global Liquid Paraffin for Cosmetic production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Liquid Paraffin for Cosmetic consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Liquid Paraffin for Cosmetic domestic production, consumption, key domestic manufacturers and share

Global Liquid Paraffin for Cosmetic production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Liquid Paraffin for Cosmetic production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Liquid Paraffin for Cosmetic production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Liquid Paraffin for Cosmetic market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CNPC, ExxonMobil, Sinopec, Shell, Sasol, LUKOIL, PDVSA, Petrobras, ENI, Moeve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Paraffin for Cosmetic market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Paraffin for Cosmetic Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Paraffin for Cosmetic Market, Segmentation by Type:

Paraffin-based

Cycloalkyl-based

Global Liquid Paraffin for Cosmetic Market, Segmentation by Melting Point Range:

Low Melting Point (60°C)

Global Liquid Paraffin for Cosmetic Market, Segmentation by Application Forms:

Liquid Crude Oil Type

Emulsion Type

Gel Type

Global Liquid Paraffin for Cosmetic Market, Segmentation by Application:

Hair Care Products

Skin Care Products

Others

**Companies Profiled:**

CNPC

ExxonMobil

Sinopec

Shell

Sasol

LUKOIL

PDVSA

Petrobras

ENI

Moeve

MOL

Nippon Seiro

IGI

Calumet

HollyFrontier

Hansen & Rosenthal

Repsol

Sonneborn

Kerax

C.J. Robinson

Savita

SEOJIN CHEM

Sonneborn

MORESCO

KDOC

ASM Polymer

Gandhar Oil

Unicorn Petroleum Industries

Sovereign

ChemChina

Inner Mongolia Yitai Coal Company

**Key Questions Answered:**

1. How big is the global Liquid Paraffin for Cosmetic market?
2. What is the demand of the global Liquid Paraffin for Cosmetic market?
3. What is the year over year growth of the global Liquid Paraffin for Cosmetic market?
4. What is the production and production value of the global Liquid Paraffin for Cosmetic market?
5. Who are the key producers in the global Liquid Paraffin for Cosmetic market?
6. What are the growth factors driving the market demand?

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