

# Global Liquid Packaging Base Paper Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Liquid Packaging Base Paper market size was valued at US\$ 9494 million in 2025 and is forecast to a readjusted size of US\$ 12567 million by 2032 with a CAGR of 4.1% during review period.

Liquid packaging base paper is a high-strength, high-stiffness food-grade packaging material widely used in gable-top cartons or aseptic brick cartons for milk, juice, and beverages. It features a multi-layered structure, providing excellent moisture resistance and edge suction resistance. Typically made from high-quality bleached chemical softwood pulp, it is free of fluorescent whitening agents, hygienic and safe, suitable for high-speed filling, and is a renewable alternative to plastics, metals, and glass.

Core Characteristics:

**High Stiffness and Strength:** Employing a multi-layered structure (base liner, core liner, and face liner), optimized fiber weaving ensures a robust carton structure.

**Excellent Edge Suction Resistance:** Due to the need to prevent internal liquid penetration in liquid packaging, this paperboard exhibits extremely high moisture resistance and edge suction resistance.

**Printing and Processing Performance:** Smooth surface, suitable for high-speed gravure and flexographic printing, and easy die-cutting into boxes.

The upstream of liquid packaging paperboard production focuses on wood pulp and PE

particles (accounting for 65-75% of the cost), the midstream focuses on multi-layer paperboard forming and surface treatment, and the downstream achieves end-user coverage through aseptic lamination, carton making, and filling.

In 2025, global sales of liquid packaging base paper reached 6.75 million tons, with a production capacity of approximately 8.5 million tons, an average selling price of US\$1,367 per ton, and an average gross profit margin of 15%-25%.

The global supply of liquid packaging base paper is mainly concentrated in Europe, North America, and China. European manufacturers possess advanced high-grammage paper technology, and their products are characterized by high strength, high moisture resistance, and customized coating capabilities. North American companies focus on the mid-to-high-end market, emphasizing environmental protection and stable supply. Chinese manufacturers are rapidly expanding their domestic and Asian markets through production capacity and cost advantages. Although South Korean and Japanese companies have limited production capacity, they are competitive in mid-to-high-end technologies and customized products.

Demand for liquid packaging base paper mainly comes from dairy products, juices and beverages, liquid condiments, and pharmaceutical liquid packaging. The stable growth of the dairy market, increased consumption of juices and functional beverages, and upgrades in the packaging of liquid condiments (such as soy sauce and cooking oil) are the main drivers of growth. At the same time, upgrades in FMCG packaging, extended logistics and distribution, and increased awareness of green environmental protection are also driving the continued growth in demand for high-quality paperboard. Emerging markets (such as Southeast Asia, India, and second- and third-tier cities in China) are experiencing particularly rapid growth in demand for liquid packaging paper.

Liquid packaging base paper technology is developing towards higher strength, higher grammage, environmental friendliness, and functionalization. Traditional PE coated paper is gradually being upgraded to low-GWP biodegradable coatings (PLA) and aluminum foil composite multilayer paper to extend liquid shelf life and meet green packaging standards. Product functionality also emphasizes high printability, pressure resistance, and moisture resistance to meet the needs of long-distance transportation and brand packaging. Meanwhile, the application of automated production processes, improved coating precision, and energy-saving papermaking technologies makes the quality and performance of paperboard more stable.

This report is a detailed and comprehensive analysis for global Liquid Packaging Base

Paper market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Liquid Packaging Base Paper market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Packaging Base Paper market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Packaging Base Paper market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid Packaging Base Paper market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Packaging Base Paper

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Packaging Base Paper market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stora Enso, UPM, BillerudKorsn?s, International Paper, WestRock, Xianhe Group, Asia Pacific Sempcorp, Sun Paper, JFY-

Paper, Lee & Man Paper, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Liquid Packaging Base Paper market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Aseptic Type

Hot Filling Type

### Market segment by Gram

140-200g/m?

200-300g/m?

?300g/m?

### Market segment by Coating Types

PE Coated Paper

Aluminum Foil Composite Paper

Bio-based Coated Paper

### Market segment by Application

Dairy Products

Fruit Juices and Beverages

Alcoholic Beverages

Liquid Condiments

Others

#### Major players covered

Stora Enso

UPM

BillerudKorsn?s

International Paper

WestRock

Xianhe Group

Asia Pacific Semcorp

Sun Paper

JFY-Paper

Lee & Man Paper

Nine Dragons Paper

Nippon Paper

Oji Paper

## Hansol Paper

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Packaging Base Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Packaging Base Paper, with price, sales quantity, revenue, and global market share of Liquid Packaging Base Paper from 2021 to 2026.

Chapter 3, the Liquid Packaging Base Paper competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Packaging Base Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Liquid Packaging Base Paper market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Packaging Base Paper.

Chapter 14 and 15, to describe Liquid Packaging Base Paper sales channel, distributors, customers, research findings and conclusion.

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