

Global Liquid Oxygen Kerosene Rocket Engine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Oxygen Kerosene Rocket Engine market size was valued at US\$ 2925 million in 2025 and is forecast to a readjusted size of US\$ 7674088427 million by 2032 with a CAGR of 3006.4% during review period.

In 2025, global Liquid Oxygen Kerosene Rocket Engine production reached approximately 2.8k units , with an average global market price of around US\$1million per unit.

A liquid oxygen kerosene rocket engine is a type of liquid-propellant rocket engine that uses liquid oxygen (LOX) as the oxidizer and kerosene (such as RP-1) as the fuel. The propellants are injected, atomized, and combusted in a chamber to generate high-temperature, high-pressure gases, which are expanded through a convergent-divergent nozzle to produce thrust. These engines typically include turbopump feed systems, injectors, combustion chambers, and regenerative cooling structures, offering high thrust, mature technology, cost efficiency, and strong reliability. They are widely used in launch vehicles, missiles, and commercial space systems.

The upstream of LOX/kerosene rocket engines includes liquid oxygen production and cryogenic handling, refined kerosene fuels (RP-1), high-temperature alloys (nickel-based, titanium), composite materials, precision machining, additive manufacturing, and turbopump components, with suppliers such as Air Liquide, Linde, Praxair (industrial gases), Shell and ExxonMobil (fuels), ATI and Carpenter Technology (advanced alloys). The midstream consists of engine manufacturers including Blue Origin, SpaceX, Rocket Lab, and CASC (China Aerospace Science and Technology Corporation). Downstream

applications include launch service providers (SpaceX, Arianespace, ULA), satellite operators, and defense missile systems, where these engines serve as the core propulsion technology.

This report is a detailed and comprehensive analysis for global Liquid Oxygen Kerosene Rocket Engine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Oxygen Kerosene Rocket Engine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Oxygen Kerosene Rocket Engine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Oxygen Kerosene Rocket Engine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liquid Oxygen Kerosene Rocket Engine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Oxygen Kerosene Rocket Engine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Oxygen Kerosene Rocket Engine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SpaceX (US), L3Harris (US), Northrop Grumman (US), Mitsubishi (JP), MTAR Technologies (IN), Rocket Lab (US), Blue Origin (US), CAS Space (CN), China Aerospace Science and Technology (CN), Galactic Energy (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Oxygen Kerosene Rocket Engine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Open Loop

Closed Loop

Market segment by Thrust

2000 kN

Market segment by Application

Commercial Spaceflight

Defense Spaceflight

Others

Major players covered

SpaceX (US)

L3Harris (US)

Northrop Grumman (US)

Mitsubishi (JP)

MTAR Technologies (IN)

Rocket Lab (US)

Blue Origin (US)

CAS Space (CN)

China Aerospace Science and Technology (CN)

Galactic Energy (CN)

Deep Blue Aerospace (CN)

Space Pioneer (CN)

Space Circling (CN)

i-Space (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Oxygen Kerosene Rocket Engine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Oxygen Kerosene Rocket Engine, with price, sales quantity, revenue, and global market share of Liquid Oxygen Kerosene Rocket Engine from 2021 to 2026.

Chapter 3, the Liquid Oxygen Kerosene Rocket Engine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Oxygen Kerosene Rocket Engine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Oxygen Kerosene Rocket Engine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Oxygen Kerosene Rocket Engine.

Chapter 14 and 15, to describe Liquid Oxygen Kerosene Rocket Engine sales

channel, distributors, customers, research findings and conclusion.

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