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Global Liquid Nitrogen Backup System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G0CEC73C6B9BEN.html
Date: January 2026
Pages: 106
Price: US$ 3,480.00 (Single User License)
ID: G0CEC73C6B9BEN

Abstracts

According to our (Global Info Research) latest study, the global Liquid Nitrogen Backup System market size was valued at US$ 18.59 million in 2025 and is forecast to a readjusted size of US$ 25.46 million by 2032 with a CAGR of 4.7% during review period.

An liquid nitrogen backup system is an emergency cooling system for ultra-low temperature (ULT) freezers, automatically injecting liquid nitrogen (LN2) into the freezer chamber when power fails or temperatures rise, preserving critical biological samples until normal cooling is restored. It's essential for sample security, running on battery power for a period and ensuring ultra-cold conditions (like -196°C) even during outages, preventing sample loss.

Global production of liquid nitrogen backup systems is projected to reach 6,500 units by 2025, with an average price of $2,780 per unit. Gross profit margins typically range from 30% to 50%.

Liquid nitrogen backup systems are designed to provide emergency cryogenic protection for critical equipment and samples when primary cooling or supply systems fail. Upstream supply mainly consists of basic materials and core components, including liquid nitrogen, vacuum-insulated piping, stainless steel or aluminum cryogenic vessels, valves and pressure regulation components, and sensors and control elements. The upstream value lies in low-temperature reliability, sealing performance, and stable long-term supply. Downstream applications are the main demand driver, focusing on biobanks, cell and gene therapy centers, hospitals and research institutes, pharmaceutical companies, vaccine production lines, as well as cryogenic testing in

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semiconductor and aerospace industries. Biobanks and hospitals prioritize automatic switchover during power outages or equipment failure, temperature stability, and sample safety. Pharmaceutical and biotech companies emphasize GMP compliance, validation readiness, and compatibility with existing freezing or storage systems. Research institutions and advanced manufacturing users focus on system reliability, simplified maintenance, and total cost of ownership. Downstream purchasing decisions are primarily driven by risk mitigation and operational continuity, with relatively low price sensitivity.

In terms of development trends, liquid nitrogen backup systems are evolving toward higher automation, remote monitoring, and modular configurations, with increasing integration of intelligent alarms and data logging. Key growth drivers include the expansion of biobanking and biologics R&D, rapid growth of cell and gene therapy, higher tolerance requirements for sample and production continuity, and rising demand for backup solutions due to extreme weather and power instability. Constraints include high initial investment costs, strict installation and safety requirements, dependence on liquid nitrogen supply infrastructure, and limited awareness of backup system necessity among some users.

This report is a detailed and comprehensive analysis for global Liquid Nitrogen Backup System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Nitrogen Backup System market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Nitrogen Backup System market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Liquid Nitrogen Backup System market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

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Global Liquid Nitrogen Backup System market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:
To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Liquid Nitrogen Backup System
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Nitrogen Backup System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Eppendorf, PHC Corporation, Haier Biomedical, ARCTIKO, Stirling Ultracold, Helmer Scientific, So-Low Environmental Equipment, Zhongke Meiling Cryogenics, BIOBASE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Nitrogen Backup System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dewar Tank Type

Atmospheric Pressure Tank Type

Pressible Tank Type

Others

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Market segment by Structure

Mobile

Fixed

Market segment by Switching Method

Manual Switching

Semi-Automatic Switching

Fully Automatic Switching

Market segment by Boosting Method

Self-Pressurizing Type

External Boosting Type

Gravity Conveying Type

Vaporization Conveying Type

Market segment by Application

Laboratory

Medical

Semiconductor

Cold Chain

Industrial Cryogenic

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Major players covered

Thermo Fisher Scientific

Eppendorf

PHC Corporation

Haier Biomedical

ARCTIKO

Stirling Ultracold

Helmer Scientific

So-Low Environmental Equipment

Zhongke Meiling Cryogenics

BIOBASE

Hampshire Controls

Antech Scientific

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Nitrogen Backup System product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of Liquid Nitrogen Backup System, with price, sales quantity, revenue, and global market share of Liquid Nitrogen Backup System from 2021 to 2026.

Chapter 3, the Liquid Nitrogen Backup System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Nitrogen Backup System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Liquid Nitrogen Backup System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Nitrogen Backup System.

Chapter 14 and 15, to describe Liquid Nitrogen Backup System sales channel, distributors, customers, research findings and conclusion.

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