

Global Liquid LiFSI Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid LiFSI market size is expected to reach \$ 2699 million by 2032, rising at a market growth of 23.4% CAGR during the forecast period (2026-2032).

Liquid LiFSI is a concentrated lithium-salt solution prepared by dissolving battery-grade lithium bis(fluorosulfonyl)imide in high-purity ethyl methyl carbonate, dimethyl carbonate or another compatible electrolyte solvent. Commercial products generally contain approximately 25% to 35% LiFSI by weight, with formulations consisting of 30% LiFSI and 70% EMC or DMC representing a common industrial supply specification. Pure LiFSI is a solid at ambient temperature; therefore, Liquid LiFSI refers to an LiFSI concentrate rather than a neat molten lithium salt.

Compared with solid LiFSI, the liquid form can eliminate or reduce crystallization, deep drying, powder packaging and redissolution at the electrolyte plant. It also reduces moisture exposure, dust generation and contamination risk while improving electrolyte-blending efficiency. Liquid LiFSI is used in electrolytes for traction, energy-storage and consumer lithium-ion batteries as a functional additive, a co-salt or a primary electrolyte salt. Finished electrolyte formulations containing multiple salts and additives, as well as dilute laboratory LiFSI solutions, are excluded from this market. In 2025, global Liquid LiFSI shipments are estimated at approximately 115,000 tons, with a price of approximately US\$5,200 per ton of solution and a gross margin of approximately 18% to 30%.

Liquid LiFSI Enters A Phase Of Simultaneous Cost Reduction And Formulation Penetration

The Liquid LiFSI market is moving from small-volume premium additive applications

toward large-scale lithium-salt supply. LiFSI offers high ionic conductivity, strong thermal stability and better resistance to hydrolysis, helping reduce cell impedance and improve fast charging, low-temperature discharge, cycle life and high-temperature storage performance. It is currently used primarily as a functional co-salt in LiPF₆-based electrolytes, with loading levels increasing as cell-performance requirements become more demanding. High-nickel cathodes, silicon-carbon anodes, 800-volt fast-charging platforms, long-duration energy storage and semi-solid batteries are major demand drivers.

The principal competitive advantage of the liquid route lies in manufacturing and application cost integration. Conventional solid production requires concentration, crystallization, filtration, drying, powder handling and moisture-controlled packaging, followed by redissolution at the electrolyte facility. Direct liquid-phase production can stabilize battery-grade LiFSI directly in EMC or DMC and reduce energy-intensive drying and crystal-processing stages. Liquid products are also more compatible with automated metering, pipeline transfer and continuous electrolyte blending. Their main disadvantage is that approximately 65% to 75% of the shipped product consists of solvent, reducing long-distance transportation efficiency relative to solid salt and increasing requirements for packaging integrity, moisture control, concentration uniformity and solvent cleanliness.

Future competition will increasingly focus on pure-LiFSI-equivalent cost, impurity control, continuous-production stability and customer qualification rather than announced capacity alone. Chinese producers have established a significant advantage in liquid capacity and cost, although some projects continue to face low utilization, lengthy formulation qualification and increasing price competition. As LiFSI costs approach those of LiPF₆, its use may expand from a low-dose additive to a higher-proportion co-salt or primary salt. Aluminum-current-collector corrosion, solvent compatibility and viscosity in highly concentrated systems will continue to require dual-salt formulations and functional additives.

This report studies the global Liquid LiFSI production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid LiFSI and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid LiFSI that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid LiFSI total production and demand, 2021-2032, (Kilotons)

Global Liquid LiFSI total production value, 2021-2032, (USD Million)

Global Liquid LiFSI production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Liquid LiFSI consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Liquid LiFSI domestic production, consumption, key domestic manufacturers and share

Global Liquid LiFSI production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Liquid LiFSI production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Liquid LiFSI production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Liquid LiFSI market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangzhou Tinci Materials Technology Co., Ltd., Zhejiang Yongtai Technology Co., Ltd., Times Sicong New Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Lianhetech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid LiFSI market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid LiFSI Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid LiFSI Market, Segmentation by Type:

?25wt%

25wt%-35wt%

35wt%-50wt%

?50wt%

Global Liquid LiFSI Market, Segmentation by Solvent System:

Ethyl Methyl Carbonate Based

Dimethyl Carbonate Based

EMC And DMC Mixed Solvent Based

Others

Global Liquid LiFSI Market, Segmentation by LiFSI Purity on Active Basis:

99.50%-99.90%

99.90%-99.95%

?99.95%

Global Liquid LiFSI Market, Segmentation by Application:

Electric Vehicle Batteries

Energy Storage Batteries

Consumer And Power Tool Batteries

Lithium-Metal, Semi-Solid And Next-Generation Batteries

Others

Companies Profiled:

Guangzhou Tinci Materials Technology Co., Ltd.

Zhejiang Yongtai Technology Co., Ltd.

Times Sicong New Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

Lianhetech Co., Ltd.

Key Questions Answered:

1. How big is the global Liquid LiFSI market?
2. What is the demand of the global Liquid LiFSI market?
3. What is the year over year growth of the global Liquid LiFSI market?

4. What is the production and production value of the global Liquid LiFSI market?
5. Who are the key producers in the global Liquid LiFSI market?
6. What are the growth factors driving the market demand?

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