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Global Liquid LiFSI Concentrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid LiFSI Concentrate market size is expected to reach $ 2879 million by 2032, rising at a market growth of 23.4% CAGR during the forecast period (2026-2032).

Liquid LiFSI concentrate is a high-concentration lithium-salt feedstock prepared by dissolving battery-grade lithium bisfluorosulfonimide in high-purity ethyl methyl carbonate, dimethyl carbonate or another compatible electrolyte solvent. Commercial products generally contain approximately 25% to 35% LiFSI by weight, with a concentration of around 30% representing a common industrial specification. Pure LiFSI is a solid at ambient temperature; therefore, the product is neither neat liquid LiFSI nor molten LiFSI, but a concentrated solution containing LiFSI as the active component.

Liquid LiFSI concentrate is supplied to electrolyte and battery manufacturers for further dilution, blending and formulation with other lithium salts and functional additives. It is used in electrolytes for traction batteries, energy-storage batteries, consumer batteries and next-generation battery systems and may function as an additive, a co-salt or a primary electrolyte-salt feedstock. Finished formulated electrolytes, dilute laboratory solutions and specialized research electrolytes combining LiFSI with ionic liquids are excluded from this product category. In 2025, global shipments of Liquid LiFSI Concentrate are estimated at approximately 110,000 tons, with a price of approximately US$5,800 per ton and a gross margin of approximately 15% to 28%.

The Liquid LiFSI concentrate market is transitioning from a premium functional-additive segment toward large-scale lithium-salt supply. High-nickel cathodes, silicon-carbon anodes, 800-volt fast-charging systems, long-cycle energy storage and semi-solid batteries require stronger ionic conductivity, low-temperature performance, interfacial stability and thermal stability. These requirements are increasing the proportion of LiFSI

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used in electrolyte formulations. LiFSI is still predominantly blended with LiPF6, but its role is gradually expanding from a low-dose additive to a co-salt and a higher-ratio component of dual-salt electrolyte systems.

Compared with high-purity solid LiFSI, the liquid concentrate route can reduce crystallization, filtration, deep drying, powder packaging and downstream redissolution. This lowers energy consumption, moisture exposure and contamination risk and supports automated metering, pipeline transfer and continuous blending at large electrolyte plants. The liquid route is particularly suitable for vertically integrated lithium-salt, electrolyte and battery-material companies using captive or nearby supply, enabling Chinese producers to establish advantages in industrial capacity, cost control and customer qualification.

Competition will increasingly shift from announced capacity toward pure-LiFSI-equivalent cost, active concentration, moisture, free acid, metal-ion impurities, solvent purity and batch consistency. Because a substantial portion of the shipped product is solvent, long-distance transportation is less economical than for solid LiFSI, while fixed solvent and concentration specifications reduce formulation flexibility for customers. Liquid LiFSI concentrate is expected to maintain strong growth in high-volume traction and energy-storage electrolyte markets, while high-purity crystalline LiFSI will retain strategic importance in exports, primary-salt applications, highly concentrated electrolytes and next-generation solvent systems. The two product forms are therefore expected to coexist rather than fully replace one another.

This report studies the global Liquid LiFSI Concentrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid LiFSI Concentrate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid LiFSI Concentrate that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Liquid LiFSI Concentrate total production and demand, 2021-2032, (Kilotons)
Global Liquid LiFSI Concentrate total production value, 2021-2032, (USD Million)
Global Liquid LiFSI Concentrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Liquid LiFSI Concentrate consumption by region & country, CAGR, 2021-2032 &

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(Kilotons)
U.S. VS China: Liquid LiFSI Concentrate domestic production, consumption, key domestic manufacturers and share
Global Liquid LiFSI Concentrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Liquid LiFSI Concentrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Liquid LiFSI Concentrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Liquid LiFSI Concentrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangzhou Tinci Materials Technology Co., Ltd., Zhejiang Yongtai Technology Co., Ltd., Times Sicong New Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Lianhetech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid LiFSI Concentrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid LiFSI Concentrate Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Liquid LiFSI Concentrate Market, Segmentation by Type:

?25wt%

25wt%-35wt%

35wt%-50wt%

?50wt%

Global Liquid LiFSI Concentrate Market, Segmentation by Solvent System:

Ethyl Methyl Carbonate Based

Dimethyl Carbonate Based

EMC and DMC Mixed Solvent Based

Others

Global Liquid LiFSI Concentrate Market, Segmentation by LiFSI Purity on Active Basis:

99.50%-99.90%

99.90%-99.95%

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?99.95%

Global Liquid LiFSI Concentrate Market, Segmentation by Application:

Electric Vehicle Batteries

Energy Storage Batteries

Consumer and Power Tool Batteries

Others

Companies Profiled:

Guangzhou Tinci Materials Technology Co., Ltd.

Zhejiang Yongtai Technology Co., Ltd.

Times Sicong New Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

Lianhetech Co., Ltd.

Key Questions Answered:
1. How big is the global Liquid LiFSI Concentrate market?
2. What is the demand of the global Liquid LiFSI Concentrate market?
3. What is the year over year growth of the global Liquid LiFSI Concentrate market?
4. What is the production and production value of the global Liquid LiFSI Concentrate market?
5. Who are the key producers in the global Liquid LiFSI Concentrate market?
6. What are the growth factors driving the market demand?

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