

Global Liquid LiFSI Concentrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid LiFSI Concentrate market size was valued at US\$ 656 million in 2025 and is forecast to a readjusted size of US\$ 2879 million by 2032 with a CAGR of 23.4% during review period.

Liquid LiFSI concentrate is a high-concentration lithium-salt feedstock prepared by dissolving battery-grade lithium bisfluorosulfonimide in high-purity ethyl methyl carbonate, dimethyl carbonate or another compatible electrolyte solvent. Commercial products generally contain approximately 25% to 35% LiFSI by weight, with a concentration of around 30% representing a common industrial specification. Pure LiFSI is a solid at ambient temperature; therefore, the product is neither neat liquid LiFSI nor molten LiFSI, but a concentrated solution containing LiFSI as the active component.

Liquid LiFSI concentrate is supplied to electrolyte and battery manufacturers for further dilution, blending and formulation with other lithium salts and functional additives. It is used in electrolytes for traction batteries, energy-storage batteries, consumer batteries and next-generation battery systems and may function as an additive, a co-salt or a primary electrolyte-salt feedstock. Finished formulated electrolytes, dilute laboratory solutions and specialized research electrolytes combining LiFSI with ionic liquids are excluded from this product category. In 2025, global shipments of Liquid LiFSI Concentrate are estimated at approximately 110,000 tons, with a price of approximately US\$5,800 per ton and a gross margin of approximately 15% to 28%.

The Liquid LiFSI concentrate market is transitioning from a premium functional-additive segment toward large-scale lithium-salt supply. High-nickel cathodes, silicon-carbon

anodes, 800-volt fast-charging systems, long-cycle energy storage and semi-solid batteries require stronger ionic conductivity, low-temperature performance, interfacial stability and thermal stability. These requirements are increasing the proportion of LiFSI used in electrolyte formulations. LiFSI is still predominantly blended with LiPF₆, but its role is gradually expanding from a low-dose additive to a co-salt and a higher-ratio component of dual-salt electrolyte systems.

Compared with high-purity solid LiFSI, the liquid concentrate route can reduce crystallization, filtration, deep drying, powder packaging and downstream redissolution. This lowers energy consumption, moisture exposure and contamination risk and supports automated metering, pipeline transfer and continuous blending at large electrolyte plants. The liquid route is particularly suitable for vertically integrated lithium-salt, electrolyte and battery-material companies using captive or nearby supply, enabling Chinese producers to establish advantages in industrial capacity, cost control and customer qualification.

Competition will increasingly shift from announced capacity toward pure-LiFSI-equivalent cost, active concentration, moisture, free acid, metal-ion impurities, solvent purity and batch consistency. Because a substantial portion of the shipped product is solvent, long-distance transportation is less economical than for solid LiFSI, while fixed solvent and concentration specifications reduce formulation flexibility for customers. Liquid LiFSI concentrate is expected to maintain strong growth in high-volume traction and energy-storage electrolyte markets, while high-purity crystalline LiFSI will retain strategic importance in exports, primary-salt applications, highly concentrated electrolytes and next-generation solvent systems. The two product forms are therefore expected to coexist rather than fully replace one another.

This report is a detailed and comprehensive analysis for global Liquid LiFSI Concentrate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid LiFSI Concentrate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid LiFSI Concentrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid LiFSI Concentrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Liquid LiFSI Concentrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Liquid LiFSI Concentrate

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid LiFSI Concentrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Guangzhou Tinci Materials Technology Co., Ltd., Zhejiang Yongtai Technology Co., Ltd., Times Sicong New Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Lianhetech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid LiFSI Concentrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?25wt%

25wt%-35wt%

35wt%-50wt%

?50wt%

Market segment by Solvent System

Ethyl Methyl Carbonate Based

Dimethyl Carbonate Based

EMC and DMC Mixed Solvent Based

Others

Market segment by LiFSI Purity on Active Basis

99.50%-99.90%

99.90%-99.95%

?99.95%

Market segment by Application

Electric Vehicle Batteries

Energy Storage Batteries

Consumer and Power Tool Batteries

Others

Major players covered

Guangzhou Tinci Materials Technology Co., Ltd.

Zhejiang Yongtai Technology Co., Ltd.

Times Sicong New Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

Lianhetech Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid LiFSI Concentrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid LiFSI Concentrate, with price, sales quantity, revenue, and global market share of Liquid LiFSI Concentrate from 2021 to

2026.

Chapter 3, the Liquid LiFSI Concentrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid LiFSI Concentrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid LiFSI Concentrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid LiFSI Concentrate.

Chapter 14 and 15, to describe Liquid LiFSI Concentrate sales channel, distributors, customers, research findings and conclusion.

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