

# Global Liquid Helium Storage Dewar Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Liquid Helium Storage Dewar market size is expected to reach \$ 726 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

A liquid helium storage dewar is a specialized, double-walled cryogenic container engineered with high-vacuum insulation and advanced thermal barriers to safely store and transport liquid helium at an ultra-low temperature of approximately  $-269^{\circ}\text{C}$ . It minimizes heat ingress and helium evaporation, features pressure control and safety relief systems, and is constructed from high-grade metals to maintain structural integrity under extreme cryogenic conditions, serving as a critical storage solution for applications including medical imaging, scientific research, semiconductor manufacturing, and aerospace testing.

In 2025, global Liquid Helium Storage Dewar production reached approximately 81,774 units, with an average global market price of around US\$ 6,200 per unit.

The liquid helium storage dewar industry is trending toward ultra-low evaporation rates, intelligent real-time monitoring, lightweight non-magnetic designs, and high-performance vacuum insulation to match demand from MRI, quantum computing, and advanced semiconductor manufacturing; key opportunities include expanding healthcare infrastructure in emerging markets, growth in helium recovery and recycling systems, and rising demand for custom medical/scientific-grade units, while the sector faces challenges from global helium supply shortages and price volatility, high costs of specialty stainless steel and insulation materials, strict international safety and certification standards, and high technical barriers to advanced cryogenic engineering.

This report studies the global Liquid Helium Storage Dewar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Helium Storage Dewar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Helium Storage Dewar that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Liquid Helium Storage Dewar total production and demand, 2021-2032, (Units)  
Global Liquid Helium Storage Dewar total production value, 2021-2032, (USD Million)  
Global Liquid Helium Storage Dewar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Liquid Helium Storage Dewar consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Liquid Helium Storage Dewar domestic production, consumption, key domestic manufacturers and share  
Global Liquid Helium Storage Dewar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Liquid Helium Storage Dewar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Liquid Helium Storage Dewar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liquid Helium Storage Dewar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cryofab, Prentex, Chart Industries, Aimil, Statebourne, Kadel Engineering, American Magnetics, Longterm Machinery, Runfeng Low Temperature Equipment, Axcel Gases, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Helium Storage Dewar market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Liquid Helium Storage Dewar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Liquid Helium Storage Dewar Market, Segmentation by Type:

1-30 Liters

30-60 Liters

Above 60 Liters

#### Global Liquid Helium Storage Dewar Market, Segmentation by Pressure Rating:

Non-Pressurized Dewars

Low-Pressure Dewars

High-Pressure Dewars

Global Liquid Helium Storage Dewar Market, Segmentation by Mobility and Installation Type:

Portable Dewars

Fixed-Stationary Dewars

Integrated Dewars

Global Liquid Helium Storage Dewar Market, Segmentation by Application:

Military Industry

Petrochemical

Medical

Others

Companies Profiled:

Cryofab

Prentex

Chart Industries

Aimil

Statebourne

Kadel Engineering

American Magnetics

Longterm Machinery

Runfeng Low Temperature Equipment

Axcel Gases

Fullcryo

VRV

Infrared Laboratories

Cole-Parmer

Tristan Technologies

CRYO Industries

Wessington Cryogenics

IRLabs

IC Biomedical

Messer Group

Air Liquide

Linde

Air Products

**Key Questions Answered:**

1. How big is the global Liquid Helium Storage Dewar market?
2. What is the demand of the global Liquid Helium Storage Dewar market?

3. What is the year over year growth of the global Liquid Helium Storage Dewar market?
4. What is the production and production value of the global Liquid Helium Storage Dewar market?
5. Who are the key producers in the global Liquid Helium Storage Dewar market?
6. What are the growth factors driving the market demand?

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