

Global Liquid Handling Workstations Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Liquid Handling Workstations market size was valued at US\$ 1721 million in 2025 and is forecast to a readjusted size of US\$ 2535 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global Liquid Handling Workstations production reached approximately 25 k units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 1,000 units with a gross margin of approximately 35%. The upstream of Liquid Handling Workstations encompasses precision instruments, mechanical components, and control systems, primarily focused on fields such as next-generation sequencing (NGS). In terms of downstream applications, NGS accounts for the highest share at approximately 40%, followed by synthetic biology, proteomics, and drug development, each at about 20%, sample management and functional screening at around 15%, and other fields making up about 25%. The demand for Liquid Handling Workstations in the life sciences field is continuously growing, driven by the trend towards experimental automation and increased precision. With the increasing need for efficient liquid handling solutions in scientific research and within laboratories, the market potential for Liquid Handling Workstations is significant, particularly in the areas of personalized medicine and precision medicine.

Liquid Handling Workstations are sophisticated systems designed to streamline and optimize the process of liquid handling in laboratory environments. They are equipped with a range of precision instruments, robotic arms, and software interfaces that enable the efficient transfer, mixing, and distribution of liquids with high accuracy and consistency. These workstations are engineered to minimize human error, reduce the time required for repetitive tasks, and maximize the throughput of laboratory workflows.

By integrating various liquid handling functions into a single, user-friendly platform, they provide a comprehensive solution for complex liquid handling operations, enhancing the overall efficiency and productivity of laboratory research and analysis.

In the future, the Liquid Handling Workstations industry will advance towards higher levels of automation and intelligence, with the integration of cutting-edge AI and data analysis technologies to optimize workflows and predictive maintenance. Modular design will enable easy upgrades and customization to meet the specific needs of various laboratories. Simultaneously, to accommodate limited laboratory space, workstations will become more compact and portable. The user interface will be more intuitive and user-friendly, simplifying operation. Workstations will integrate deeply with other laboratory systems, such as LIMS and laboratory robots, to enhance overall efficiency. As technology progresses, the precision and repeatability of Liquid Handling Workstations will be further improved, while environmental friendliness and sustainability will become key considerations in design. With cost reductions, Liquid Handling Workstations will become more cost-effective, offering personalized customization services to propel the future of laboratory automation towards efficiency, intelligence, and sustainability.

This report is a detailed and comprehensive analysis for global Liquid Handling Workstations market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Liquid Handling Workstations market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Handling Workstations market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Handling Workstations market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Liquid Handling Workstations market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Liquid Handling Workstations

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Liquid Handling Workstations market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Illumina, Danaher Corporation, Opentrons, Beckman Coulter, Corning Incorporated, Accuris Instruments, Labtron Equipment, Thermo Fisher Scientific, INTEGRA Biosciences, Eppendorf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Liquid Handling Workstations market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Milliliter(mL)

Microliter(?L)

Nanoliter(nL)

Picoliter(pL)

Market segment by Automation Level

Semi-automatic

Fully Automatic

Market segment by Channel Number

Single Channel

Multi-channel

Market segment by Application

Next Generation Sequencing

Synthetic Biology

Proteomics

Drug Discovery

Biobanking

Others

Major players covered

Illumina

Danaher Corporation

OpenTrons

Beckman Coulter

Corning Incorporated

Accuris Instruments

Labtron Equipment

Thermo Fisher Scientific

INTEGRA Biosciences

Eppendorf

BRANDTECH Scientific

METTLER TOLEDO

Hamilton

Tecan

Agilent Technologies

Analytik Jena (Endress+Hauser)

BICO

Hudson Robotics

SPT Labtech

Revvity

Aurora Biomed

Tomtec

Gilson

Suzhou Amtk Biotechnology Co., Ltd.

MGI Tech Co., Ltd.

Tiangen Biotech (Beijing) Co., Ltd.

Sansure Biotech Inc.

Novogene Co., Ltd.

Suzhou Prcxi Bioinformatics Co., Ltd.

Hangzhou Allsheng Instruments Co., Ltd.

Nanjing Vazyme Biotech Co., Ltd.

Raykol Group (XiaMen) Corp.,Ltd.

Foshan Decong Scientific Instrument Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liquid Handling Workstations product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liquid Handling Workstations, with price, sales quantity, revenue, and global market share of Liquid Handling Workstations from 2021 to 2026.

Chapter 3, the Liquid Handling Workstations competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liquid Handling Workstations breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liquid Handling Workstations market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liquid Handling Workstations.

Chapter 14 and 15, to describe Liquid Handling Workstations sales channel, distributors, customers, research findings and conclusion.

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