

Global Liquid Handling Workstations Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liquid Handling Workstations market size is expected to reach \$ 2535 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global Liquid Handling Workstations production reached approximately 25 k units with an average global market price of around k US\$65 per unit. Single-line annual production capacity averages 1,000 units with a gross margin of approximately 35%. The upstream of Liquid Handling Workstations encompasses precision instruments, mechanical components, and control systems, primarily focused on fields such as next-generation sequencing (NGS). In terms of downstream applications, NGS accounts for the highest share at approximately 40%, followed by synthetic biology, proteomics, and drug development, each at about 20%, sample management and functional screening at around 15%, and other fields making up about 25%. The demand for Liquid Handling Workstations in the life sciences field is continuously growing, driven by the trend towards experimental automation and increased precision. With the increasing need for efficient liquid handling solutions in scientific research and within laboratories, the market potential for Liquid Handling Workstations is significant, particularly in the areas of personalized medicine and precision medicine.

Liquid Handling Workstations are sophisticated systems designed to streamline and optimize the process of liquid handling in laboratory environments. They are equipped with a range of precision instruments, robotic arms, and software interfaces that enable the efficient transfer, mixing, and distribution of liquids with high accuracy and consistency. These workstations are engineered to minimize human error, reduce the time required for repetitive tasks, and maximize the throughput of laboratory workflows. By integrating various liquid handling functions into a single, user-friendly platform, they provide a comprehensive solution for complex liquid handling operations, enhancing the overall efficiency and productivity of laboratory research and analysis.

In the future, the Liquid Handling Workstations industry will advance towards higher levels of automation and intelligence, with the integration of cutting-edge AI and data analysis technologies to optimize workflows and predictive maintenance. Modular design will enable easy upgrades and customization to meet the specific needs of various laboratories. Simultaneously, to accommodate limited laboratory space, workstations will become more compact and portable. The user interface will be more intuitive and user-friendly, simplifying operation. Workstations will integrate deeply with other laboratory systems, such as LIMS and laboratory robots, to enhance overall efficiency. As technology progresses, the precision and repeatability of Liquid Handling Workstations will be further improved, while environmental friendliness and sustainability will become key considerations in design. With cost reductions, Liquid Handling Workstations will become more cost-effective, offering personalized customization services to propel the future of laboratory automation towards efficiency, intelligence, and sustainability.

This report studies the global Liquid Handling Workstations production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Handling Workstations and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Handling Workstations that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Handling Workstations total production and demand, 2021-2032, (Units)
Global Liquid Handling Workstations total production value, 2021-2032, (USD Million)
Global Liquid Handling Workstations production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Liquid Handling Workstations consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Liquid Handling Workstations domestic production, consumption, key domestic manufacturers and share

Global Liquid Handling Workstations production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Liquid Handling Workstations production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Liquid Handling Workstations production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liquid Handling Workstations market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Illumina, Danaher Corporation, Opentrons, Beckman Coulter, Corning Incorporated, Accuris Instruments, Labtron Equipment, Thermo Fisher Scientific, INTEGRA Biosciences, Eppendorf, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Handling Workstations market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Handling Workstations Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Handling Workstations Market, Segmentation by Type:

Milliliter(mL)

Microliter(μL)

Nanoliter(nL)

Picoliter(pL)

Global Liquid Handling Workstations Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global Liquid Handling Workstations Market, Segmentation by Channel Number:

Single Channel

Multi-channel

Global Liquid Handling Workstations Market, Segmentation by Application:

Next Generation Sequencing

Synthetic Biology

Proteomics

Drug Discovery

Biobanking

Others

Companies Profiled:

Illumina

Danaher Corporation

Opentrons

Beckman Coulter

Corning Incorporated

Accuris Instruments

Labtron Equipment

Thermo Fisher Scientific

INTEGRA Biosciences

Eppendorf

BRANDTECH Scientific

METTLER TOLEDO

Hamilton

Tecan

Agilent Technologies

Analytik Jena (Endress+Hauser)

BICO

Hudson Robotics

SPT Labtech

Revvity

Aurora Biomed

Tomtec

Gilson

Suzhou Amtk Biotechnology Co., Ltd.

MGI Tech Co., Ltd.

Tianguen Biotech (Beijing) Co., Ltd.

Sansure Biotech Inc.

Novogene Co., Ltd.

Suzhou Prcxi Bioinformatics Co., Ltd.

Hangzhou Allsheng Instruments Co., Ltd.

Nanjing Vazyme Biotech Co., Ltd.

Raykol Group (XiaMen) Corp.,Ltd.

Foshan Decong Scientific Instrument Co., Ltd.

Key Questions Answered:

1. How big is the global Liquid Handling Workstations market?
2. What is the demand of the global Liquid Handling Workstations market?
3. What is the year over year growth of the global Liquid Handling Workstations market?
4. What is the production and production value of the global Liquid Handling Workstations market?
5. Who are the key producers in the global Liquid Handling Workstations market?
6. What are the growth factors driving the market demand?

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