

Global Liquid Handling Workstation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBB7C8A09367EN.html>

Date: July 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: GBB7C8A09367EN

Abstracts

The global Liquid Handling Workstation market size is expected to reach \$ 2032 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

The liquid handling workstation also called automated liquid handling workstation, is a highly efficient and automated experimental equipment, which is mainly composed of sampling system, distribution system, detection system, transmission system, control system and software system. Automated liquid handling workstation is used in automation of Pharmaceutical or biochemical laboratories. It is a robot that dispenses a selected quantity of reagent, samples or other liquid to a designated container. Reducing processing time, decreasing sample contamination, and increasing accuracy in bioassays is possible with Automated liquid handling workstation. These systems release researchers from long, repetitive, laborious tasks, and free up time for other assays, lab reports and other lab duties. Robotic arms distribute accurate measurements of liquids to vessels, such as microtiter plates and change out plates or tubes, thus streamlining workflow. In 2025, the global production volume of liquid handling workstations reached 14,000 units, with an average selling price of US\$95,200 per unit.

North America and Europe are the main production and consumption places of automated liquid handling workstations, and the two places occupy a large market share. This is mainly due to the relatively developed life science research and pharmaceutical industries in these regions, which have a high demand for automated equipment. In the field of biopharmaceuticals, automated liquid handling workstations can be used in drug research and development, clinical trials, drug production and other links, such as high-throughput screening, gene sequencing, protein analysis, etc.

Asia Pacific is expected to grow at the fastest CAGR from 2026 to 2032. Increasing investment in R&D activities, particularly in countries like China, Japan, and India, propel the demand for advanced liquid handling technologies. Supportive government initiatives, a burgeoning biopharmaceutical sector, and the presence of key market players further fuel the robust growth of the regional market.

In 2023, China held for the largest revenue share in Asia Pacific region, due to its strategic focus on advancing R&D capabilities, particularly in the pharmaceutical and biotechnology sectors. With a rapidly growing biopharmaceutical industry and supportive government initiatives, China has become a key market for automation solutions

In China, the key players of automated liquid handling workstation include Hamilton Robotics, Hamilton Robotics, Tecan, etc. Global top three manufacturers hold a share over 35%. The China automated liquid handling workstation are mainly produced in North America and Europe, they occupied for a share over 65%. East China is the largest China market of automated liquid handling workstation, with a share about 48%, followed by North China and Central China, with share 17% and 13%, separately. In terms of product type, contact liquid handling workstations are the largest segment, accounting for about 96% share, while in terms of application, biopharmaceutical companies are the largest downstream field, accounting for about 63%.

This report studies the global Liquid Handling Workstation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liquid Handling Workstation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liquid Handling Workstation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liquid Handling Workstation total production and demand, 2021-2032, (Unit)
Global Liquid Handling Workstation total production value, 2021-2032, (USD Million)
Global Liquid Handling Workstation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)
Global Liquid Handling Workstation consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: Liquid Handling Workstation domestic production, consumption, key domestic manufacturers and share

Global Liquid Handling Workstation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global Liquid Handling Workstation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global Liquid Handling Workstation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global Liquid Handling Workstation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beckman Coulter (Danaher), Hamilton Robotics, Tecan, Revvity, Agilent, Eppendorf, SPT Labtech, AMTK, Analytik Jena (Endress+Hauser), BRAND, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liquid Handling Workstation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liquid Handling Workstation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liquid Handling Workstation Market, Segmentation by Type:

Contact-type Liquid Handling Workstations

Non-contact Liquid Handling Workstations

Global Liquid Handling Workstation Market, Segmentation by Technology:

Nanoliter Liquid Handling Workstation

Microliter Liquid Handling Workstation

Global Liquid Handling Workstation Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Liquid Handling Workstation Market, Segmentation by Application:

Bio/pharmaceutical Companies

Government Agencies

Medical Institutions

University and Scientific Research Institutions

Others

Companies Profiled:

Beckman Coulter (Danaher)

Hamilton Robotics

Tecan

Rewvity

Agilent

Eppendorf

SPT Labtech

AMTK

Analytik Jena (Endress+Hauser)

BRAND

MGI Tech

Dispendix

Aurora Biomed

Sansure Biotech

Gilson

Hudson Robotics

TXTB

D.C.Labware

RayKol

Ningbo Scientz Biotechnology

Key Questions Answered:

1. How big is the global Liquid Handling Workstation market?
2. What is the demand of the global Liquid Handling Workstation market?
3. What is the year over year growth of the global Liquid Handling Workstation market?
4. What is the production and production value of the global Liquid Handling Workstation market?
5. Who are the key producers in the global Liquid Handling Workstation market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Liquid Handling Workstation Introduction
- 1.2 World Liquid Handling Workstation Supply & Forecast
 - 1.2.1 World Liquid Handling Workstation Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Liquid Handling Workstation Production (2021-2032)
 - 1.2.3 World Liquid Handling Workstation Pricing Trends (2021-2032)
- 1.3 World Liquid Handling Workstation Production by Region (Based on Production Site)
 - 1.3.1 World Liquid Handling Workstation Production Value by Region (2021-2032)
 - 1.3.2 World Liquid Handling Workstation Production by Region (2021-2032)
 - 1.3.3 World Liquid Handling Workstation Average Price by Region (2021-2032)
 - 1.3.4 North America Liquid Handling Workstation Production (2021-2032)
 - 1.3.5 Europe Liquid Handling Workstation Production (2021-2032)
 - 1.3.6 China Liquid Handling Workstation Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Liquid Handling Workstation Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Liquid Handling Workstation Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Liquid Handling Workstation Demand (2021-2032)
- 2.2 World Liquid Handling Workstation Consumption by Region
 - 2.2.1 World Liquid Handling Workstation Consumption by Region (2021-2026)
 - 2.2.2 World Liquid Handling Workstation Consumption Forecast by Region (2027-2032)
- 2.3 United States Liquid Handling Workstation Consumption (2021-2032)
- 2.4 China Liquid Handling Workstation Consumption (2021-2032)
- 2.5 Europe Liquid Handling Workstation Consumption (2021-2032)
- 2.6 Japan Liquid Handling Workstation Consumption (2021-2032)
- 2.7 South Korea Liquid Handling Workstation Consumption (2021-2032)
- 2.8 ASEAN Liquid Handling Workstation Consumption (2021-2032)
- 2.9 India Liquid Handling Workstation Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Liquid Handling Workstation Production Value by Manufacturer (2021-2026)
- 3.2 World Liquid Handling Workstation Production by Manufacturer (2021-2026)
- 3.3 World Liquid Handling Workstation Average Price by Manufacturer (2021-2026)
- 3.4 Liquid Handling Workstation Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Liquid Handling Workstation Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Liquid Handling Workstation in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Liquid Handling Workstation in 2025
- 3.6 Liquid Handling Workstation Market: Overall Company Footprint Analysis
 - 3.6.1 Liquid Handling Workstation Market: Region Footprint
 - 3.6.2 Liquid Handling Workstation Market: Company Product Type Footprint
 - 3.6.3 Liquid Handling Workstation Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Liquid Handling Workstation Production Value Comparison
 - 4.1.1 United States VS China: Liquid Handling Workstation Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Liquid Handling Workstation Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Liquid Handling Workstation Production Comparison
 - 4.2.1 United States VS China: Liquid Handling Workstation Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Liquid Handling Workstation Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Liquid Handling Workstation Consumption Comparison
 - 4.3.1 United States VS China: Liquid Handling Workstation Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Liquid Handling Workstation Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Liquid Handling Workstation Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Liquid Handling Workstation Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Liquid Handling Workstation Production Value (2021-2026)

4.4.3 United States Based Manufacturers Liquid Handling Workstation Production (2021-2026)

4.5 China Based Liquid Handling Workstation Manufacturers and Market Share

4.5.1 China Based Liquid Handling Workstation Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Liquid Handling Workstation Production Value (2021-2026)

4.5.3 China Based Manufacturers Liquid Handling Workstation Production (2021-2026)

4.6 Rest of World Based Liquid Handling Workstation Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Liquid Handling Workstation Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Liquid Handling Workstation Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Liquid Handling Workstation Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Liquid Handling Workstation Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Contact-type Liquid Handling Workstations

5.2.2 Non-contact Liquid Handling Workstations

5.3 Market Segment by Type

5.3.1 World Liquid Handling Workstation Production by Type (2021-2032)

5.3.2 World Liquid Handling Workstation Production Value by Type (2021-2032)

5.3.3 World Liquid Handling Workstation Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

6.1 World Liquid Handling Workstation Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 Nanoliter Liquid Handling Workstation

6.2.2 Microliter Liquid Handling Workstation

6.3 Market Segment by Technology

6.3.1 World Liquid Handling Workstation Production by Technology (2021-2032)

6.3.2 World Liquid Handling Workstation Production Value by Technology (2021-2032)

6.3.3 World Liquid Handling Workstation Average Price by Technology (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Liquid Handling Workstation Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Distribution

7.3 Market Segment by Sales Channel

7.3.1 World Liquid Handling Workstation Production by Sales Channel (2021-2032)

7.3.2 World Liquid Handling Workstation Production Value by Sales Channel (2021-2032)

7.3.3 World Liquid Handling Workstation Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Liquid Handling Workstation Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Bio/pharmaceutical Companies

8.2.2 Government Agencies

8.2.3 Medical Institutions

8.2.4 University and Scientific Research Institutions

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Liquid Handling Workstation Production by Application (2021-2032)

8.3.2 World Liquid Handling Workstation Production Value by Application (2021-2032)

8.3.3 World Liquid Handling Workstation Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Beckman Coulter (Danaher)

9.1.1 Beckman Coulter (Danaher) Details

9.1.2 Beckman Coulter (Danaher) Major Business

9.1.3 Beckman Coulter (Danaher) Liquid Handling Workstation Product and Services

9.1.4 Beckman Coulter (Danaher) Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Beckman Coulter (Danaher) Recent Developments/Updates

9.1.6 Beckman Coulter (Danaher) Competitive Strengths & Weaknesses

9.2 Hamilton Robotics

9.2.1 Hamilton Robotics Details

9.2.2 Hamilton Robotics Major Business

9.2.3 Hamilton Robotics Liquid Handling Workstation Product and Services

9.2.4 Hamilton Robotics Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Hamilton Robotics Recent Developments/Updates

9.2.6 Hamilton Robotics Competitive Strengths & Weaknesses

9.3 Tecan

9.3.1 Tecan Details

9.3.2 Tecan Major Business

9.3.3 Tecan Liquid Handling Workstation Product and Services

9.3.4 Tecan Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Tecan Recent Developments/Updates

9.3.6 Tecan Competitive Strengths & Weaknesses

9.4 Revvity

9.4.1 Revvity Details

9.4.2 Revvity Major Business

9.4.3 Revvity Liquid Handling Workstation Product and Services

9.4.4 Revvity Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Revvity Recent Developments/Updates

9.4.6 Revvity Competitive Strengths & Weaknesses

9.5 Agilent

9.5.1 Agilent Details

9.5.2 Agilent Major Business

9.5.3 Agilent Liquid Handling Workstation Product and Services

9.5.4 Agilent Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Agilent Recent Developments/Updates

9.5.6 Agilent Competitive Strengths & Weaknesses

9.6 Eppendorf

9.6.1 Eppendorf Details

9.6.2 Eppendorf Major Business

- 9.6.3 Eppendorf Liquid Handling Workstation Product and Services
- 9.6.4 Eppendorf Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Eppendorf Recent Developments/Updates
- 9.6.6 Eppendorf Competitive Strengths & Weaknesses
- 9.7 SPT Labtech
 - 9.7.1 SPT Labtech Details
 - 9.7.2 SPT Labtech Major Business
 - 9.7.3 SPT Labtech Liquid Handling Workstation Product and Services
 - 9.7.4 SPT Labtech Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 SPT Labtech Recent Developments/Updates
 - 9.7.6 SPT Labtech Competitive Strengths & Weaknesses
- 9.8 AMTK
 - 9.8.1 AMTK Details
 - 9.8.2 AMTK Major Business
 - 9.8.3 AMTK Liquid Handling Workstation Product and Services
 - 9.8.4 AMTK Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 AMTK Recent Developments/Updates
 - 9.8.6 AMTK Competitive Strengths & Weaknesses
- 9.9 Analytik Jena (Endress+Hauser)
 - 9.9.1 Analytik Jena (Endress+Hauser) Details
 - 9.9.2 Analytik Jena (Endress+Hauser) Major Business
 - 9.9.3 Analytik Jena (Endress+Hauser) Liquid Handling Workstation Product and Services
 - 9.9.4 Analytik Jena (Endress+Hauser) Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Analytik Jena (Endress+Hauser) Recent Developments/Updates
 - 9.9.6 Analytik Jena (Endress+Hauser) Competitive Strengths & Weaknesses
- 9.10 BRAND
 - 9.10.1 BRAND Details
 - 9.10.2 BRAND Major Business
 - 9.10.3 BRAND Liquid Handling Workstation Product and Services
 - 9.10.4 BRAND Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 BRAND Recent Developments/Updates
 - 9.10.6 BRAND Competitive Strengths & Weaknesses
- 9.11 MGI Tech

- 9.11.1 MGI Tech Details
- 9.11.2 MGI Tech Major Business
- 9.11.3 MGI Tech Liquid Handling Workstation Product and Services
- 9.11.4 MGI Tech Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 MGI Tech Recent Developments/Updates
- 9.11.6 MGI Tech Competitive Strengths & Weaknesses
- 9.12 Dispendix
 - 9.12.1 Dispendix Details
 - 9.12.2 Dispendix Major Business
 - 9.12.3 Dispendix Liquid Handling Workstation Product and Services
 - 9.12.4 Dispendix Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Dispendix Recent Developments/Updates
 - 9.12.6 Dispendix Competitive Strengths & Weaknesses
- 9.13 Aurora Biomed
 - 9.13.1 Aurora Biomed Details
 - 9.13.2 Aurora Biomed Major Business
 - 9.13.3 Aurora Biomed Liquid Handling Workstation Product and Services
 - 9.13.4 Aurora Biomed Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Aurora Biomed Recent Developments/Updates
 - 9.13.6 Aurora Biomed Competitive Strengths & Weaknesses
- 9.14 Sansure Biotech
 - 9.14.1 Sansure Biotech Details
 - 9.14.2 Sansure Biotech Major Business
 - 9.14.3 Sansure Biotech Liquid Handling Workstation Product and Services
 - 9.14.4 Sansure Biotech Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Sansure Biotech Recent Developments/Updates
 - 9.14.6 Sansure Biotech Competitive Strengths & Weaknesses
- 9.15 Gilson
 - 9.15.1 Gilson Details
 - 9.15.2 Gilson Major Business
 - 9.15.3 Gilson Liquid Handling Workstation Product and Services
 - 9.15.4 Gilson Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Gilson Recent Developments/Updates
 - 9.15.6 Gilson Competitive Strengths & Weaknesses

9.16 Hudson Robotics

9.16.1 Hudson Robotics Details

9.16.2 Hudson Robotics Major Business

9.16.3 Hudson Robotics Liquid Handling Workstation Product and Services

9.16.4 Hudson Robotics Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Hudson Robotics Recent Developments/Updates

9.16.6 Hudson Robotics Competitive Strengths & Weaknesses

9.17 TXTB

9.17.1 TXTB Details

9.17.2 TXTB Major Business

9.17.3 TXTB Liquid Handling Workstation Product and Services

9.17.4 TXTB Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 TXTB Recent Developments/Updates

9.17.6 TXTB Competitive Strengths & Weaknesses

9.18 D.C.Labware

9.18.1 D.C.Labware Details

9.18.2 D.C.Labware Major Business

9.18.3 D.C.Labware Liquid Handling Workstation Product and Services

9.18.4 D.C.Labware Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 D.C.Labware Recent Developments/Updates

9.18.6 D.C.Labware Competitive Strengths & Weaknesses

9.19 RayKol

9.19.1 RayKol Details

9.19.2 RayKol Major Business

9.19.3 RayKol Liquid Handling Workstation Product and Services

9.19.4 RayKol Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 RayKol Recent Developments/Updates

9.19.6 RayKol Competitive Strengths & Weaknesses

9.20 Ningbo Scientz Biotechnology

9.20.1 Ningbo Scientz Biotechnology Details

9.20.2 Ningbo Scientz Biotechnology Major Business

9.20.3 Ningbo Scientz Biotechnology Liquid Handling Workstation Product and Services

9.20.4 Ningbo Scientz Biotechnology Liquid Handling Workstation Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Ningbo Scientz Biotechnology Recent Developments/Updates

9.20.6 Ningbo Scientz Biotechnology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Liquid Handling Workstation Industry Chain

10.2 Liquid Handling Workstation Upstream Analysis

10.2.1 Liquid Handling Workstation Core Raw Materials

10.2.2 Main Manufacturers of Liquid Handling Workstation Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Liquid Handling Workstation Production Mode

10.6 Liquid Handling Workstation Procurement Model

10.7 Liquid Handling Workstation Industry Sales Model and Sales Channels

10.7.1 Liquid Handling Workstation Sales Model

10.7.2 Liquid Handling Workstation Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Liquid Handling Workstation Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Liquid Handling Workstation Production Value by Region (2021-2026) & (USD Million)

Table 3. World Liquid Handling Workstation Production Value by Region (2027-2032) & (USD Million)

Table 4. World Liquid Handling Workstation Production Value Market Share by Region (2021-2026)

Table 5. World Liquid Handling Workstation Production Value Market Share by Region (2027-2032)

Table 6. World Liquid Handling Workstation Production by Region (2021-2026) & (Unit)

Table 7. World Liquid Handling Workstation Production by Region (2027-2032) & (Unit)

Table 8. World Liquid Handling Workstation Production Market Share by Region (2021-2026)

Table 9. World Liquid Handling Workstation Production Market Share by Region (2027-2032)

Table 10. World Liquid Handling Workstation Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Liquid Handling Workstation Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Liquid Handling Workstation Major Market Trends

Table 13. World Liquid Handling Workstation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Unit)

Table 14. World Liquid Handling Workstation Consumption by Region (2021-2026) & (Unit)

Table 15. World Liquid Handling Workstation Consumption Forecast by Region (2027-2032) & (Unit)

Table 16. World Liquid Handling Workstation Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Liquid Handling Workstation Producers in 2025

Table 18. World Liquid Handling Workstation Production by Manufacturer (2021-2026) & (Unit)

Table 19. Production Market Share of Key Liquid Handling Workstation Producers in 2025

Table 20. World Liquid Handling Workstation Average Price by Manufacturer (2021-2026) & (K US\$/Unit)
Table 21. Global Liquid Handling Workstation Company Evaluation Quadrant
Table 22. World Liquid Handling Workstation Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Liquid Handling Workstation Production Site of Key Manufacturer
Table 24. Liquid Handling Workstation Market: Company Product Type Footprint
Table 25. Liquid Handling Workstation Market: Company Product Application Footprint
Table 26. Liquid Handling Workstation Competitive Factors
Table 27. Liquid Handling Workstation New Entrant and Capacity Expansion Plans
Table 28. Liquid Handling Workstation Mergers & Acquisitions Activity
Table 29. United States VS China Liquid Handling Workstation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Liquid Handling Workstation Production Comparison, (2021 & 2025 & 2032) & (Unit)
Table 31. United States VS China Liquid Handling Workstation Consumption Comparison, (2021 & 2025 & 2032) & (Unit)
Table 32. United States Based Liquid Handling Workstation Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Liquid Handling Workstation Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Liquid Handling Workstation Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Liquid Handling Workstation Production (2021-2026) & (Unit)
Table 36. United States Based Manufacturers Liquid Handling Workstation Production Market Share (2021-2026)
Table 37. China Based Liquid Handling Workstation Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Liquid Handling Workstation Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Liquid Handling Workstation Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Liquid Handling Workstation Production, (2021-2026) & (Unit)
Table 41. China Based Manufacturers Liquid Handling Workstation Production Market Share (2021-2026)
Table 42. Rest of World Based Liquid Handling Workstation Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Liquid Handling Workstation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Liquid Handling Workstation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Liquid Handling Workstation Production, (2021-2026) & (Unit)

Table 46. Rest of World Based Manufacturers Liquid Handling Workstation Production Market Share (2021-2026)

Table 47. World Liquid Handling Workstation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Liquid Handling Workstation Production by Type (2021-2026) & (Unit)

Table 49. World Liquid Handling Workstation Production by Type (2027-2032) & (Unit)

Table 50. World Liquid Handling Workstation Production Value by Type (2021-2026) & (USD Million)

Table 51. World Liquid Handling Workstation Production Value by Type (2027-2032) & (USD Million)

Table 52. World Liquid Handling Workstation Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Liquid Handling Workstation Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Liquid Handling Workstation Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World Liquid Handling Workstation Production by Technology (2021-2026) & (Unit)

Table 56. World Liquid Handling Workstation Production by Technology (2027-2032) & (Unit)

Table 57. World Liquid Handling Workstation Production Value by Technology (2021-2026) & (USD Million)

Table 58. World Liquid Handling Workstation Production Value by Technology (2027-2032) & (USD Million)

Table 59. World Liquid Handling Workstation Average Price by Technology (2021-2026) & (K US\$/Unit)

Table 60. World Liquid Handling Workstation Average Price by Technology (2027-2032) & (K US\$/Unit)

Table 61. World Liquid Handling Workstation Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Liquid Handling Workstation Production by Sales Channel (2021-2026) & (Unit)

Table 63. World Liquid Handling Workstation Production by Sales Channel (2027-2032) & (Unit)

Table 64. World Liquid Handling Workstation Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Liquid Handling Workstation Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Liquid Handling Workstation Average Price by Sales Channel (2021-2026) & (K US\$/Unit)

Table 67. World Liquid Handling Workstation Average Price by Sales Channel (2027-2032) & (K US\$/Unit)

Table 68. World Liquid Handling Workstation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Liquid Handling Workstation Production by Application (2021-2026) & (Unit)

Table 70. World Liquid Handling Workstation Production by Application (2027-2032) & (Unit)

Table 71. World Liquid Handling Workstation Production Value by Application (2021-2026) & (USD Million)

Table 72. World Liquid Handling Workstation Production Value by Application (2027-2032) & (USD Million)

Table 73. World Liquid Handling Workstation Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Liquid Handling Workstation Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Beckman Coulter (Danaher) Basic Information, Manufacturing Base and Competitors

Table 76. Beckman Coulter (Danaher) Major Business

Table 77. Beckman Coulter (Danaher) Liquid Handling Workstation Product and Services

Table 78. Beckman Coulter (Danaher) Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Beckman Coulter (Danaher) Recent Developments/Updates

Table 80. Beckman Coulter (Danaher) Competitive Strengths & Weaknesses

Table 81. Hamilton Robotics Basic Information, Manufacturing Base and Competitors

Table 82. Hamilton Robotics Major Business

Table 83. Hamilton Robotics Liquid Handling Workstation Product and Services

Table 84. Hamilton Robotics Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 85. Hamilton Robotics Recent Developments/Updates

Table 86. Hamilton Robotics Competitive Strengths & Weaknesses

Table 87. Tecan Basic Information, Manufacturing Base and Competitors

Table 88. Tecan Major Business

Table 89. Tecan Liquid Handling Workstation Product and Services

Table 90. Tecan Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Tecan Recent Developments/Updates

Table 92. Tecan Competitive Strengths & Weaknesses

Table 93. Revvity Basic Information, Manufacturing Base and Competitors

Table 94. Revvity Major Business

Table 95. Revvity Liquid Handling Workstation Product and Services

Table 96. Revvity Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Revvity Recent Developments/Updates

Table 98. Revvity Competitive Strengths & Weaknesses

Table 99. Agilent Basic Information, Manufacturing Base and Competitors

Table 100. Agilent Major Business

Table 101. Agilent Liquid Handling Workstation Product and Services

Table 102. Agilent Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Agilent Recent Developments/Updates

Table 104. Agilent Competitive Strengths & Weaknesses

Table 105. Eppendorf Basic Information, Manufacturing Base and Competitors

Table 106. Eppendorf Major Business

Table 107. Eppendorf Liquid Handling Workstation Product and Services

Table 108. Eppendorf Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Eppendorf Recent Developments/Updates

Table 110. Eppendorf Competitive Strengths & Weaknesses

Table 111. SPT Labtech Basic Information, Manufacturing Base and Competitors

Table 112. SPT Labtech Major Business

Table 113. SPT Labtech Liquid Handling Workstation Product and Services

Table 114. SPT Labtech Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. SPT Labtech Recent Developments/Updates

Table 116. SPT Labtech Competitive Strengths & Weaknesses
Table 117. AMTK Basic Information, Manufacturing Base and Competitors
Table 118. AMTK Major Business
Table 119. AMTK Liquid Handling Workstation Product and Services
Table 120. AMTK Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. AMTK Recent Developments/Updates
Table 122. AMTK Competitive Strengths & Weaknesses
Table 123. Analytik Jena (Endress+Hauser) Basic Information, Manufacturing Base and Competitors
Table 124. Analytik Jena (Endress+Hauser) Major Business
Table 125. Analytik Jena (Endress+Hauser) Liquid Handling Workstation Product and Services
Table 126. Analytik Jena (Endress+Hauser) Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Analytik Jena (Endress+Hauser) Recent Developments/Updates
Table 128. Analytik Jena (Endress+Hauser) Competitive Strengths & Weaknesses
Table 129. BRAND Basic Information, Manufacturing Base and Competitors
Table 130. BRAND Major Business
Table 131. BRAND Liquid Handling Workstation Product and Services
Table 132. BRAND Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. BRAND Recent Developments/Updates
Table 134. BRAND Competitive Strengths & Weaknesses
Table 135. MGI Tech Basic Information, Manufacturing Base and Competitors
Table 136. MGI Tech Major Business
Table 137. MGI Tech Liquid Handling Workstation Product and Services
Table 138. MGI Tech Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. MGI Tech Recent Developments/Updates
Table 140. MGI Tech Competitive Strengths & Weaknesses
Table 141. Dispendix Basic Information, Manufacturing Base and Competitors
Table 142. Dispendix Major Business
Table 143. Dispendix Liquid Handling Workstation Product and Services
Table 144. Dispendix Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Dispendix Recent Developments/Updates
Table 146. Dispendix Competitive Strengths & Weaknesses

Table 147. Aurora Biomed Basic Information, Manufacturing Base and Competitors

Table 148. Aurora Biomed Major Business

Table 149. Aurora Biomed Liquid Handling Workstation Product and Services

Table 150. Aurora Biomed Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Aurora Biomed Recent Developments/Updates

Table 152. Aurora Biomed Competitive Strengths & Weaknesses

Table 153. Sansure Biotech Basic Information, Manufacturing Base and Competitors

Table 154. Sansure Biotech Major Business

Table 155. Sansure Biotech Liquid Handling Workstation Product and Services

Table 156. Sansure Biotech Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Sansure Biotech Recent Developments/Updates

Table 158. Sansure Biotech Competitive Strengths & Weaknesses

Table 159. Gilson Basic Information, Manufacturing Base and Competitors

Table 160. Gilson Major Business

Table 161. Gilson Liquid Handling Workstation Product and Services

Table 162. Gilson Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Gilson Recent Developments/Updates

Table 164. Gilson Competitive Strengths & Weaknesses

Table 165. Hudson Robotics Basic Information, Manufacturing Base and Competitors

Table 166. Hudson Robotics Major Business

Table 167. Hudson Robotics Liquid Handling Workstation Product and Services

Table 168. Hudson Robotics Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hudson Robotics Recent Developments/Updates

Table 170. Hudson Robotics Competitive Strengths & Weaknesses

Table 171. TXTB Basic Information, Manufacturing Base and Competitors

Table 172. TXTB Major Business

Table 173. TXTB Liquid Handling Workstation Product and Services

Table 174. TXTB Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. TXTB Recent Developments/Updates

Table 176. TXTB Competitive Strengths & Weaknesses

Table 177. D.C.Labware Basic Information, Manufacturing Base and Competitors

Table 178. D.C.Labware Major Business

Table 179. D.C.Labware Liquid Handling Workstation Product and Services

Table 180. D.C.Labware Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. D.C.Labware Recent Developments/Updates

Table 182. D.C.Labware Competitive Strengths & Weaknesses

Table 183. RayKol Basic Information, Manufacturing Base and Competitors

Table 184. RayKol Major Business

Table 185. RayKol Liquid Handling Workstation Product and Services

Table 186. RayKol Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. RayKol Recent Developments/Updates

Table 188. RayKol Competitive Strengths & Weaknesses

Table 189. Ningbo Scientz Biotechnology Basic Information, Manufacturing Base and Competitors

Table 190. Ningbo Scientz Biotechnology Major Business

Table 191. Ningbo Scientz Biotechnology Liquid Handling Workstation Product and Services

Table 192. Ningbo Scientz Biotechnology Liquid Handling Workstation Production (Unit), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Ningbo Scientz Biotechnology Recent Developments/Updates

Table 194. Ningbo Scientz Biotechnology Competitive Strengths & Weaknesses

Table 195. Global Key Players of Liquid Handling Workstation Upstream (Raw Materials)

Table 196. Global Liquid Handling Workstation Typical Customers

Table 197. Liquid Handling Workstation Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Liquid Handling Workstation Picture

Figure 2. World Liquid Handling Workstation Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Liquid Handling Workstation Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Liquid Handling Workstation Production (2021-2032) & (Unit)

Figure 5. World Liquid Handling Workstation Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Liquid Handling Workstation Production Value Market Share by Region (2021-2032)

Figure 7. World Liquid Handling Workstation Production Market Share by Region (2021-2032)

Figure 8. North America Liquid Handling Workstation Production (2021-2032) & (Unit)

Figure 9. Europe Liquid Handling Workstation Production (2021-2032) & (Unit)

Figure 10. China Liquid Handling Workstation Production (2021-2032) & (Unit)

Figure 11. Liquid Handling Workstation Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 14. World Liquid Handling Workstation Consumption Market Share by Region (2021-2032)

Figure 15. United States Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 16. China Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 17. Europe Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 18. Japan Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 19. South Korea Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 20. ASEAN Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 21. India Liquid Handling Workstation Consumption (2021-2032) & (Unit)

Figure 22. Producer Shipments of Liquid Handling Workstation by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Liquid Handling Workstation Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Liquid Handling Workstation Markets in 2025

Figure 25. United States VS China: Liquid Handling Workstation Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Liquid Handling Workstation Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Liquid Handling Workstation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Liquid Handling Workstation Production Market Share 2025

Figure 29. China Based Manufacturers Liquid Handling Workstation Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Liquid Handling Workstation Production Market Share 2025

Figure 31. World Liquid Handling Workstation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Liquid Handling Workstation Production Value Market Share by Type in 2025

Figure 33. Contact-type Liquid Handling Workstations

Figure 34. Non-contact Liquid Handling Workstations

Figure 35. World Liquid Handling Workstation Production Market Share by Type (2021-2032)

Figure 36. World Liquid Handling Workstation Production Value Market Share by Type (2021-2032)

Figure 37. World Liquid Handling Workstation Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 38. World Liquid Handling Workstation Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Figure 39. World Liquid Handling Workstation Production Value Market Share by Technology in 2025

Figure 40. Nanoliter Liquid Handling Workstation

Figure 41. Microliter Liquid Handling Workstation

Figure 42. World Liquid Handling Workstation Production Market Share by Technology (2021-2032)

Figure 43. World Liquid Handling Workstation Production Value Market Share by Technology (2021-2032)

Figure 44. World Liquid Handling Workstation Average Price by Technology (2021-2032) & (K US\$/Unit)

Figure 45. World Liquid Handling Workstation Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 46. World Liquid Handling Workstation Production Value Market Share by Sales Channel in 2025

Figure 47. Direct Sales

Figure 48. Distribution

Figure 49. World Liquid Handling Workstation Production Market Share by Sales Channel (2021-2032)

Figure 50. World Liquid Handling Workstation Production Value Market Share by Sales Channel (2021-2032)

Figure 51. World Liquid Handling Workstation Average Price by Sales Channel (2021-2032) & (K US\$/Unit)

Figure 52. World Liquid Handling Workstation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Liquid Handling Workstation Production Value Market Share by Application in 2025

Figure 54. Bio/pharmaceutical Companies

Figure 55. Government Agencies

Figure 56. Medical Institutions

Figure 57. University and Scientific Research Institutions

Figure 58. Others

Figure 59. World Liquid Handling Workstation Production Market Share by Application (2021-2032)

Figure 60. World Liquid Handling Workstation Production Value Market Share by Application (2021-2032)

Figure 61. World Liquid Handling Workstation Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 62. Liquid Handling Workstation Industry Chain

Figure 63. Liquid Handling Workstation Procurement Model

Figure 64. Liquid Handling Workstation Sales Model

Figure 65. Liquid Handling Workstation Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Liquid Handling Workstation Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GBB7C8A09367EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBB7C8A09367EN.html>